

MILLENNIUM CHEMICALS INC  
Form 8-K  
June 26, 2002

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**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

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**Date of Report: June 26, 2002**

**Date of Earliest Event Reported: June 26, 2002**

**MILLENNIUM CHEMICALS INC.**

(Exact name of registrant as specified in its charter)

<b>Delaware</b>	<b>1-12091</b>	<b>22-3436215</b>
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification Number)

**230 Half Mile Road**  
**Red Bank, New Jersey 07701**  
(Address of principal executive offices)

**Registrant's telephone number, including area code: (732) 933-5000**

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Item 7. Financial Statements and Exhibits.

Exhibit   Description

99.1   Press Release issued June  
26, 2002

Item 9. Regulation FD Disclosure.

On June 26, 2002, the registrant issued the press release filed as Exhibit 99.1 hereto.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: June 26, 2002

MILLENNIUM CHEMICALS INC.

By: /C. William

Carmean/

C. William Carmean

Senior Vice President, General  
Counsel & Secretary

**EXHIBIT INDEX**

<u>Exhibit</u>	<u>Description</u>
99.1	Press Release issued June 26, 2002