

ATHENA SILVER CORP  
Form 8-K  
May 02, 2012

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**  
**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): April 27, 2012

**ATHENA SILVER CORPORATION**

(Exact Name of Registrant as Specified in its Charter)

Delaware  
(State or other jurisdiction  
of incorporation)

000-51808  
Commission File  
Number

25-1909408  
(I.R.S. Employer Identification  
number)

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2010 A Harbison Drive # 312, Vacaville, CA 95687  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (707) 884-3766

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(Former name or former address, if changed since last report)

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

**ITEM 2.03            CREATION OF A DIRECT FINANCIAL OBLIGATION OR AN OBLIGATION  
UNDER AN OFF-BALANCE SHEET ARRANGEMENT OF A REGISTRANT**

Effective April 27, 2012, Athena Silver Corporation (the Company ) issued a Promissory Note evidencing a loan by John D. Gibbs (the Lender ) in the original principal amount of \$25,000. The Promissory Note is non-interest-bearing, due in full upon demand and is unsecured.

**ITEM 9.01:    FINANCIAL STATEMENTS AND EXHIBITS**

(d)      Exhibit

Item    Title

99.1      Promissory Note dated April 27, 2012 payable to John D. Gibbs

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**Athena Silver Corporation**

Date: April 27, 2012

By:  /s/ John C. Power

John C. Power, President

