

BANK OF NEW YORK CO INC

Form 424B2

March 20, 2007

Filed pursuant to Rule 433
Registration Statement Nos.:
333-134738, 333-134738-01,
333-134738-02, 333-134738-03,
333-134738-04 and 333-134738-05

THE BANK OF NEW YORK COMPANY, INC.
FINAL TERM SHEET, MARCH 20, 2007

ISSUER: THE BANK OF NEW YORK COMPANY, INC.
SECURITIES: SENIOR MEDIUM-TERM NOTES, SERIES G
EXPECTED RATINGS: AA3 / A+ / AA- (STABLE/STABLE/POSITIVE)
MATURITY DATE: MARCH 23, 2012
TRADE DATE: MARCH 20, 2007
SETTLEMENT DATE: MARCH 23, 2007 (T+3)
COUPON: 3 MONTH LIBOR + 10 BASIS POINTS
COUPON FREQUENCY: QUARTERLY
INTEREST PAYMENT DATES: QUARTERLY ON THE 23RD DAY OF MARCH, JUNE,
SEPTEMBER, AND DECEMBER OF EACH YEAR, COMMENCING JUNE 23, 2007 AND ENDING ON
MATURITY DATE (OR NEXT BUSINESS DAY, MODIFIED FOLLOWING ADJUSTED)
INTEREST RESET DATES: QUARTERLY ON THE 23RD DAY OF MARCH, JUNE, SEPTEMBER,
AND DECEMBER OF EACH YEAR, COMMENCING JUNE 23, 2007
INTEREST RATE DETERMINATION DATES: THE SECOND LONDON BANKING DAY
PRECEDING THE RELATED INTEREST RESET DATE
DAY COUNT: ACTUAL/360
PRINCIPAL AMOUNT: \$500,000,000
PRICE TO PUBLIC: 100.000%, PLUS ACCRUED INTEREST, IF ANY, FROM MARCH 23, 2007
ALL-IN PRICE: 99.950%, PLUS ACCRUED INTEREST, IF ANY, FROM MARCH 23, 2007
PROCEEDS TO ISSUER: \$499,750,000
PRICING BENCHMARK: 3 MONTH LIBOR (REUTERS PAGE LIBOR01)
SPREAD TO BENCHMARK: +10 BASIS POINTS
REOFFER YIELD: NA
REDEMPTION: NOT REDEEMABLE BY THE COMPANY PRIOR TO MATURITY
DENOMINATIONS: \$1,000 X \$1,000
LISTING: NONE
CUSIP: 06406HBC2
BOOKRUNNERS: DEUTSCHE BANK SECURITIES INC., LEHMAN BROTHERS INC.
CO-MANAGERS: BANC OF AMERICA SECURITIES LLC, BNY CAPITAL MARKETS, INC.,
MERRILL LYNCH & CO.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the Company has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling DEUTSCHE BANK SECURITIES INC. toll free at 1-800-503-4611 or LEHMAN BROTHERS INC. toll free at 1-888-603-5847.

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