

MGM MIRAGE
Form 8-K
June 23, 2005

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): June 15, 2005

MGM MIRAGE

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation or organization)

0-16760
(Commission File Number)

88-0215232
(I.R.S. Employer
Identification No.)

3600 Las Vegas Boulevard South, Las Vegas, Nevada
(Address of Principal Executive Offices)

89109
(Zip Code)

(702) 693-7120
(Registrant's telephone number, including area code)

N/A
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

SIGNATURE

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ITEM 8.01 OTHER EVENTS

A wholly-owned subsidiary (the "Subsidiary") of MGM MIRAGE intends to proceed with the development and management of a video lottery terminal facility (the "Project") within the Aqueduct Race Track located in Queens, New York in connection with the recent legislative and judicial developments in the state of New York that will permit the Project to proceed pursuant to the terms and conditions of that certain Project Consulting and Management Agreement, dated June 15, 2005 and filed herewith as Exhibit 99, between the Subsidiary and the New York Racing Association Inc., a New York nonprofit corporation. Participation by the Subsidiary in the Project remains subject to New York regulatory approval.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

- 99 Project Consulting and Management Agreement, dated June 15, 2005, between MGM Grand (New York), LLC and New York Racing Association Inc.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 22, 2005

MGM MIRAGE

By: /s/ Bryan L. Wright

Name: Bryan L. Wright

Title: Senior Vice President Assistant General Counsel
& Assistant Secretary

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No.	Description
99	Project Consulting and Management Agreement, dated June 15, 2005, between MGM Grand (New York), LLC and New York Racing Association Inc.