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AMERUS GROUP CO/IA
Form 8-K/A
March 19, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported: February 28, 2002)

AMERUS GROUP CO.
(Exact Name of Registrant as Specified in Charter)

| | | |
|---|---------------------------------------|--|
| IOWA (State or Other Jurisdiction of Incorporation) | 000-30898 (Commission File Number) | 42-1458424 (IRS Employer Identification No.) |
|---|---------------------------------------|--|

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|---|--------------------------|
| 699 WALNUT STREET DES MOINES, IOWA (Address of Principal Executive Offices) | 50309-3948 (Zip Code) |
|---|--------------------------|

Registrant's telephone number, including area code: (515) 362-3600

ITEM 5. OTHER EVENTS

The Form 8-K of the Registrant dated February 28, 2002, and filed on March 1, 2002, is hereby amended to include the Indenture attached hereto as Exhibit 4.1 and the Registration Rights Agreement attached hereto as Exhibit 4.2.

ITEM 7. EXHIBITS

Exhibit 4.1 Indenture dated as of March 6, 2002 between AmerUs Group Co. and BNY Midwest Trust Company, as Trustee.

Exhibit 4.2 Registration Rights Agreement dated as of March 6, 2002 between AmerUs Group Co. and Credit Suisse First Boston Corporation.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERUS GROUP CO.

By: /s/ Victor Neil Daley

Victor Neil Daley
Executive Vice President,

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Chief Administration and
Human Resources Officer

Dated: March 19, 2002