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ARCH WIRELESS INC
Form 8-K
July 02, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 2, 2001

Arch Wireless Communications, Inc.

(Exact Name of Registrant as Specified in Charter)

| | | |
|--|---------------------------------------|--|
| Delaware | 033-72646 | 31-1236804 |
| ----- (State or Other Jurisdiction of Incorporation) | ----- (Commission File Numbers) | ----- (I.R.S. Employer Identification No.) |

1800 West Park Drive, Suite 250
Westborough, MA

01581

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (508) 870-6700

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Item 5. OTHER EVENTS.

On July 2, 2001, Arch Wireless Communications, Inc. (the "Registrant") announced that it is deferring an interest payment of approximately \$8,287,500 which was due on July 2, 2001 under the Registrant's outstanding 12-3/4% Senior Notes due 2007 (the "12-3/4% Notes"). If the Registrant does not make this interest payment within 30 days, it will be in default under the indenture governing the 12-3/4% Notes, which would also then constitute a default under substantially all indebtedness for money borrowed of the Registrant, the Registrant's parent, Arch Wireless, Inc. ("Parent"), and Parent's other direct and indirect subsidiaries.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 2, 2001

ARCH WIRELESS COMMUNICATIONS, INC.

By: /s/ Gerald J. Cimmino

Name: Gerald J. Cimmino
Title: Vice President and Treasurer