

EL PASO CORP/DE
Form 8-K
May 08, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report: May 8, 2009

EL PASO CORPORATION

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-14365
(Commission File Number)

76-0568816
(I.R.S. Employer
Identification No.)

El Paso Building
1001 Louisiana Street
Houston, Texas 77002

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

On May 8, 2009, we are announcing earnings results for the quarter ended March 31, 2009. A copy of our earnings release is attached as Exhibit 99.A. We are also making our slide presentation used for our earnings web cast and updated operating statistics available on our website at *www.elpaso.com*. The corresponding exhibit listed under Item 9.01 of this Current Report on Form 8-K is not filed, but is furnished to comply with Item 2.02 of Form 8-K.

Item 7.01 Regulation FD Disclosure.

On May 8, 2009, we are making available certain information about our debt and debt maturities. The schedule setting forth information about our debt by issuer and the schedule setting forth information about debt maturities are available on our website at *www.elpaso.com*. The information disclosed in this Item 7.01 is being furnished solely for the purpose of complying with Regulation FD.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

**Exhibit
Number**

Description

| | |
|------|----------------------------------|
| 99.A | Press Release dated May 8, 2009. |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EL PASO CORPORATION

By: */s/ John R. Sult*
John R. Sult
Senior Vice President and Controller
(Principal Accounting Officer)

Dated: May 8, 2009

EXHIBIT INDEX

**Exhibit
Number**

Description

99.A Press Release dated May 8, 2009.