

COMMERCIAL METALS CO
Form FWP
August 01, 2008

Issuer Free Writing Prospectus
Filed Pursuant to Rule 433
Registration Statement
No. 333-144500
July 30, 2008

**COMMERCIAL METALS COMPANY
FINAL TERM SHEET**

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| Issuer: | Commercial Metals Company |
| Security Type: | Senior Unsecured Notes |
| Ratings: | Baa2 (Moody's) / BBB (Standard & Poor's) |
| Principal Amount: | \$500,000,000.00 |
| Trade Date: | July 30, 2008 |
| Settlement Date: | August 4, 2008 |
| Maturity: | August 15, 2018 |
| Coupon (Interest Rate): | 7.350% |
| Interest Payment Dates: | February 15 and August 15 of each year, beginning on February 15, 2009 |
| Price to Public: | 99.828% |
| Yield to Maturity: | 7.374% |
| Benchmark Treasury: | UST 3.875% May 15, 2018 |
| Spread to Benchmark Treasury: | T + 335 bps |
| Benchmark Treasury Price and Yield: | 98-25+; 4.024% |
| Make Whole Call: | T+50 bps |
| Change of Control Offer: | At 101% upon occurrence of Change of Control Triggering Event |
| Joint Book-Running Managers: | Banc of America Securities LLC J.P. Morgan Securities Inc. |
| Co-Managers: | BMO Capital Markets Corp. BNP Paribas Securities Corp. |

Citigroup Global Markets Inc.
Fortis Securities LLC
Greenwich Capital Markets, Inc.
HSBC Securities (USA) Inc.
Lazard Capital Markets LLC
Scotia Capital (USA) Inc.
Wells Fargo Securities, LLC

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov.

Alternatively, either Banc of America Securities LLC or J.P. Morgan Securities Inc. can arrange to send you the prospectus if you request it by calling or e-mailing Banc of America Securities LLC at 1-800-294-1322 or dg.prospectus_distribution@bofasecurities.com or by calling J.P. Morgan Securities Inc. at 212-834-4533.