

PDF SOLUTIONS INC  
Form 8-K  
January 27, 2005

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **January 27, 2005**

**PDF Solutions, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**000-31311**  
(Commission File Number)

**25-1701361**  
(IRS Employer  
Identification No.)

**333 West San Carlos Street  
Suite 700  
San Jose, CA**  
(Address of principal executive offices)

**95110**  
(Zip Code)

Registrant's telephone number, including area code: **(408) 280-7900**

**Not Applicable**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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SIGNATURE

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EXHIBIT 99.1

EXHIBIT 99.2

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**Item 2.02 Results of Operations and Financial Condition.**

On January 27, 2005, the Registrant issued a press release regarding its financial results and certain other information related to its fourth fiscal quarter and full fiscal year ended December 31, 2004. A copy of the press release is attached hereto as Exhibit 99.1. The information in this Item 2.02, including Exhibit 99.1, is furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into the filings of the Company under the Securities Act of 1933, as amended.

**Item 7.01 Regulation FD Disclosure.**

January 27, 2005, the Registrant issued a press release regarding the financial outlook for the first fiscal quarter ending March 31, 2005 and the second fiscal quarter ending June 30, 2005. A copy of the press release is attached hereto as Exhibit 99.2. The information in this Item 7.01, including Exhibit 99.2, is furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into the filings of the Company under the Securities Act of 1933, as amended.

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits

**Exhibit**

<b>No.</b>	<b>Description</b>
99.1	Press Release dated January 27, 2005 regarding financial results and certain other information related to the fourth fiscal quarter and full fiscal year ended December 31, 2004.
99.2	Press Release dated January 27, 2005 regarding the financial outlook for the first fiscal quarter ending March 31, 2005 and the second fiscal quarter ending June 30, 2005.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PDF Solutions, Inc.**  
(Registrant)

Date: January 27, 2005

By: /s/ P. Steven Melman  
P. Steven Melman  
*Vice President, Finance and  
Administration and Chief Financial  
Officer*

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