

CENTEX CORP
Form 8-K
February 27, 2002

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 27, 2002**

Centex Corporation

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation)

1-6776

(Commission File Number)

75-0778259

(IRS Employer Identification No.)

2728 N. Harwood, Dallas, Texas

(Address of principal executive offices)

75201

(Zip code)

(214) 981-5000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address if changed from last report)

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EX-99.1 Press Release dated February 27, 2002

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Item 7. Financial Statements and Exhibits.

| Exhibit Number | Description |
|---------------------------|--|
| 99.1 | Press Release dated February 27, 2002. |

Item 9. Regulation FD Disclosure.

On February 27, 2002, Centex Corporation, a Nevada corporation (the Corporation), reaffirmed its previous statements that the company will report record net earnings in fiscal years 2002, 2003 and 2004. The comments are being made by Centex Chairman and CEO Laurence Hirsch at Salomon Smith Barney's Annual Global Industrial Manufacturing Conference being held in New York. A copy of the Corporation's press release, which is attached as Exhibit 99.1 hereto and incorporated by reference, is being furnished under this Item 9 in accordance with the provisions of Regulation FD (17 CFR §§ 243.100 *et seq.*).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTEX CORPORATION

By: /s/ Raymond G. Smerge

Name: Raymond G. Smerge

Title: Executive Vice President,
Chief Legal Officer and Secretary

Date: February 27, 2002.

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