

SLM CORP  
Form 8-K  
November 10, 2003

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

Current Report Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 7, 2003

**SLM CORPORATION**

(Exact name of registrant as specified in its charter)

DELAWARE

File No. 001-13251

52-2013874

(State or other  
jurisdiction of  
incorporation)

(Commission File  
Number)

(IRS Employer  
Identification  
Number)

11600 Sallie Mae Drive, Reston, Virginia

20153

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(Address of principal executive offices)

(zip code)

Registrant's telephone number, including area code: (703) 810-3000

Not Applicable

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(former name or former address, if changed since last report)

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**Item 5. Other Events**

On November 7, 2003, SLM Corporation announced that the Securities and Exchange Commission has declared effective its registration statement on Form S-3 (File No. 333-107779) relating to resales by selling securityholders of its Floating Rate Convertible Senior Debentures due 2035 and the shares of SLM's common stock issuable upon conversion of the debentures. The Company issued a press release announcing the matter, which is attached as an exhibit to this current report.

**Item 7. Exhibits**

(c) Exhibits:

99.1 Press Release dated November 7, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SLM CORPORATION

By: /s/ C.E. Andrews  
Name: C.E. Andrews  
Title: Executive Vice President,  
Accounting and Risk Management

Dated: November 7, 2003

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CURRENT REPORT

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated November 7, 2003

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