WHITING PETROLEUM CORP Form 425 September 16, 2010

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM 8-K CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

### Date of Report (Date of earliest event reported): September 16, 2010 Whiting Petroleum Corporation

(Exact name of registrant as specified in its charter)

Delaware 1-31899 20-0098515

(State or other jurisdiction of incorporation)

1700 Broadway, Suite 2300, Denver, Colorado 80290-2300

(Address of principal executive offices, including ZIP code) (303) 837-1661

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- b Written communications pursuant to Rule 425 under the Securities Act (17 C.F.R. §230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 C.F.R. §240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 C.F.R. §240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 C.F.R. §240.13e-4(c))

#### Item 8.01. Other Events.

On September 16, 2010, Whiting Petroleum Corporation announced the results of its offer to exchange its 6.25% Convertible Perpetual Preferred Stock. A copy of the related press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

# Item 9.01. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits:
- (99.1) Press Release of Whiting Petroleum Corporation dated September 16, 2010.

### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### WHITING PETROLEUM CORPORATION

Date: September 16, 2010 By: /s/ James J. Volker James J. Volker

Chairman, President and Chief

**Executive Officer** 

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## WHITING PETROLEUM CORPORATION FORM 8-K EXHIBIT INDEX

Exhibit Number	Description
(99.1)	Press Release of Whiting Petroleum Corporation dated September 16, 2010.