

UNOCAL CORP  
Form 8-K  
July 29, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): July 29, 2005  
Unocal Corporation  
(Exact name of registrant as specified in its charter)**

|   |  |   |
|---|--|---|
| <b>Delaware</b>   | <b>1-8483</b>  | <b>95-3825062</b>                       |
| (State or other jurisdiction<br>of incorporation)           | (Commission<br>File Number)                                      | (I.R.S. Employer<br>Identification No.) |
| 2141 Rosecrans Avenue, Suite 4000<br>El Segundo, California |  | 90245                                   |
| (Address of Principal Executive Offices)                    | (310) 726-7600   | (Zip Code)                              |
|   | (Registrant's telephone number, including area code)             |   |
|   | Former name or former address, if changed since last report: N/A |   |

- b Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications

pursuant to  
Rule 13e-4(c)  
under the Exchange  
Act (17 CFR  
240.14d-2(b))

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**Item 8.01 Other Events**

In connection with the settlement of a consolidated putative stockholder class action lawsuit brought against Unocal and its directors and challenging certain aspects of the proposed Chevron merger, Unocal agreed to make additional disclosures to Unocal's stockholders. The Additional Disclosure Relating to the Proposed Merger with Chevron Corporation, dated July 29, 2005, is attached as Exhibit 99.1 hereto and is incorporated by reference herein.

**Item 9.01 Financial Statements and Exhibits**

| Exhibit No. | Description   |
|-------------|---|
| 99.1        | Additional Disclosure Relating to the Proposed Merger with Chevron Corporation, dated July 29, 2005 |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

UNOCAL CORPORATION

/s/ Bryan J. Pechersky  
By: Bryan J. Pechersky  
Corporate Secretary

Date: July 29, 2005

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EXHIBIT INDEX

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|-------------|---|
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