

LIBERTY CORP
Form 10-K/A
March 17, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549**

FORM 10-K/A
(Amendment No. 1)

(Mark One)

- ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**
For the fiscal year ended December 31, 2004
- TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**
For the transition period from _____ to _____

Commission File Number 1-5846

THE LIBERTY CORPORATION

(Exact name of Registrant as specified in its charter)

South Carolina

57-0507055

(State or other jurisdiction of incorporation or organization)

(I.R.S. Employer Identification No.)

Post Office Box 502, 135 South Main Street, Greenville, S. C. 29602

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (864) 241-5400

Securities registered pursuant to Section 12(b) of the Act:

| Title of Each Class | Name of Each Exchange on Which Registered |
|--|---|
| Common Stock, no par value per share | New York Stock Exchange |
| Rights to Purchase Series A Participating Cumulative Preferred Stock | New York Stock Exchange |

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to the filing requirements for the past 90 days.
Yes No

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Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein and will not be contained, to the best of Registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. x

Indicate by check mark whether the registrant is an accelerated filer (as defined in Rule 12b-2 of the Act). Yes No x

The aggregate market value of the voting stock held by non-affiliates of the Registrant as of June 30, 2004:

| | |
|-----------------------------------|----------------------|
| <u>Common Stock, No Par Value</u> | \$881,276,383 |
|-----------------------------------|----------------------|

The number of shares outstanding of each of Registrant's classes of common stock as of February 15, 2005:

| | |
|-----------------------------------|-------------------|
| <u>Common Stock, No Par Value</u> | 18,477,855 |
|-----------------------------------|-------------------|

DOCUMENTS INCORPORATED BY REFERENCE

Portions of The Liberty Corporation Proxy Statement for the Annual Meeting of Shareholders on May 3, 2005 are incorporated into Part III, Items 10, 11, 12, 13, and 14 by reference.

This report is comprised of pages 1 through 7. The exhibit index is on page 4.

Explanatory Note:

The Liberty Corporation (the Company) is filing this Amendment to the Annual Report on Form 10-K filed March 4, 2005 (the Original Form 10-K) to replace Exhibit 23 (Consent of Independent Registered Public Accounting Firm) with the amended version submitted herewith. The original Exhibit 23 omitted Ernst & Young LLP's consent to the incorporation by reference into certain of the Company's SEC filings of Ernst and Young LLP's report dated March 2, 2005 with respect to Company management's assessment of the effectiveness of internal control over financial reporting and the effectiveness of the Company's internal control over financial reporting.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized, as of the 17th day of March, 2005.

THE LIBERTY CORPORATION

By: /s/ Hayne Hipp

Registrant

Hayne Hipp
Chief Executive Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities indicated, as of the 17th day of March, 2005.

By: /s/ Howard L. Schrott

*By: /s/ Frank E. Melton

Howard L. Schrott
Chief Financial Officer

Frank E. Melton
Director

*By: /s/ Edward E. Crutchfield

*By: /s/ John H. Mullin III

Edward E. Crutchfield
Director

John H. Mullin III
Director

*By: /s/ John R. Farmer

*By: /s/ J. Thurston Roach

John R. Farmer
Director

J. Thurston Roach
Director

By: /s/ Hayne Hipp

*By: /s/ Eugene E. Stone, IV

Hayne Hipp
Director

Eugene E. Stone, IV
Director

*By: /s/ William O. McCoy

*By: /s/ William B. Timmerman

William O. McCoy
Director

William B. Timmerman
Director

*By: /s/ Martha G. Williams

*Martha G. Williams,
as Special Attorney in Fact

**Annual Report on Form 10-K
The Liberty Corporation
December 31, 2004**

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