

TEXAS PACIFIC LAND TRUST  
Form 8-K  
May 03, 2004

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**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**  
**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 3, 2004**

**TEXAS PACIFIC LAND TRUST**  
(Exact Name of Registrant as Specified in its Charter)

**Not Applicable**  
(State or Other  
Jurisdiction of Incorporation)

**1-737**  
(Commission File Number  
Identification Number)

**75-0279735**  
(I.R.S. Employee

**1700 Pacific Avenue, Suite 1670, Dallas, Texas 75201**  
(Address of Principal Executive Offices, including Zip Code)

Registrant's Telephone Number, including Area Code: **214-969-5530**

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

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**Item 12. Results of Operations and Financial Condition.**

Texas Pacific Land Trust (the Trust ) hereby incorporates by reference the contents of a Report of Operations Unaudited, announcing certain of its financial results for the 2004 first quarter which was released to the press on May 3, 2004. A copy of the report of operations is furnished as Exhibit 99.1 to this Report on Form 8-K.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Trust has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**TEXAS PACIFIC LAND TRUST**

Date: May 3, 2004

By: /s/ Roy Thomas  
Roy Thomas,  
General Agent and Chief Executive Officer

**EXHIBIT INDEX**

<u>Exhibit Number</u>	<u>Description</u>
99.1	Report of Operations Unaudited of Texas Pacific Land Trust, for the Three Months Ended March 31, 2004 and 2003.