Derivative Security

(Instr. 4)

or Exercise

Derivative

Price of

Form of

Derivative

Security:

Ownership

(Instr. 5)

(Month/Day/Year)

(Instr. 4)

### Unilumin North America, Inc. Form 3 April 15, 2019 UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF** 

Washington, D.C. 20549

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## 1

Number:

**OMB APPROVAL** OMB

3235-0104

January 31,

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Warrant (right to buy) $(2)$	11/02/2018	11/02/2020	Common Stock	5,670,103	\$ 0.97	D	Â

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
Unilumin North America, Inc. C/O UNILUMIN LED TECHNOLOGY FL LLC 254 WEST 31ST STREET NEW YORK, NY 10001	Â	X	Â	Â		
Signatures						
Unilumin North America, Inc.; By: /s/ Nicholas J. Fazio, Chief Executive Officer						
**Signature of Reporting Person					Date	

## **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- On November 2, 2018, Unilumin North America, Inc. (the "Reporting Person") entered into a Securities Purchase Agreement (the "SPA") (1) with Trans-Lux Corporation (the "Issuer"), pursuant to which the Reporting Person purchased 1,315,789 shares of the Issuer's Common Stock, par value \$0.001 per share ("Common Stock").
- Pursuant to the SPA, the Issuer issued a warrant (the "Warrant") to purchase 5,670,103 shares of Common Stock to the Reporting Person (2) at an exercise price of \$0.97 per share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.