

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
April 03, 2001

PRICING SUPPLEMENT NO. 33  
DATED: April 2, 2001  
(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)  
File No. 333-52902

\$9,015,893,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$8,000,000   Floating Rate Notes [ ]   Book Entry Notes [x]  
Original Issue Date: 4/3/2001   Fixed Rate Notes [x]   Certificated Notes [ ]  
Maturity Date: 4/1/2002   CUSIP#: 073928TQ6  
Option to Extend Maturity:   No   [x]  
  Yes   [ ]   Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
-----

Interest Rate: 4.60%

Interest Payment Dates: \*

Applicable Only to Floating Rate Notes:  
-----

Interest Rate Basis:   Maximum Interest Rate: N/A  
[ ]      Commercial Paper Rate                                       Minimum Interest Rate: N/A  
[ ]      Federal Funds Rate   Interest Reset Date(s):  
[ ]      Treasury Rate   Interest Reset Period:  
[ ]      LIBOR Reuters   Interest Payment Date(s):  
[ ]      LIBOR Telerate  
[ ]      Prime Rate  
[ ]      CMT Rate

Initial Interest Rate:   Interest Payment Period:

Index Maturity:

**Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3**

Spread (plus or minus):

\* On October 1, 2001 and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.