

MICROVISION INC  
Form 8-K  
August 27, 2002

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## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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### FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **August 23, 2002**

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### MICROVISION, INC.

(Exact name of registrant as specified in its charter)

|   |  |   |
|---|--|---|
| <b>Washington</b><br>(State or other jurisdiction of<br>incorporation)                                    | <b>0-21221</b><br>(Commission File Number) | <b>91-1600822</b><br>(IRS Employer Identification<br>No.) |
| <b>19910 North Creek Parkway</b><br><b>Bothell, Washington</b><br>(Address of Principal Executive Office) |  | <b>98011</b><br>(Zip Code)                                |
| Registrant's telephone number, including area code: <b>(425) 415-6847</b>                                 |  |   |

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#### Item 5. Other Events.

Microvision, Inc. (the "Company") is offering 686,499 shares of the Company's common stock, no par value per share (the "Common Stock"), for \$4.37 per share and warrants exercisable for 137,300 shares of the Company's Common Stock at \$6.56 per share. The shares and warrants have been registered on the Company's Registration Statement on Form S-3, registration no. 333-76432. The purpose of this Current Report is to file the legal opinion and agreement with Olympus Securities LLC.

#### Item 7. Financial Statements and Exhibits.

- c) Exhibits.
  - 4.1 Form of Warrant(1)
  - 5.1 Legal Opinion

