

Edgar Filing: CIT GROUP INC DEL - Form 8-K

CIT GROUP INC DEL
Form 8-K
July 15, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 12, 2002

CIT Group Inc.

(Exact name of registrant as specified in its charter)

Delaware	1-1861	65-1095289
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1211 Avenue of the Americas
New York, New York 10036

(Address of registrant's principal executive offices)

Registrant's telephone number, including area code (212) 536-1390

(Former name or former address, if changed since last report)

Item 5. Other Events.

On July 1, 2002, CIT Group Inc. (the "Company"), announced the pricing of the initial public offering of 200,000,000 shares of its outstanding common stock, at \$23.00 per share, all of which were offered by Tyco Capital Ltd., a wholly-owned subsidiary of Tyco International Ltd, which offering was completed on July 8, 2002.

On July 12, 2002, the Company announced that the underwriters in the initial public offering exercised a portion of their over-allotment

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option to purchase an additional 11,573,200 shares of the Company's common stock at the initial public offering price of \$23 per share, less the underwriting discount, yielding net proceeds of \$255,536,256 to the Company.

Filed herewith, as Exhibit 99.1, is the press release of the Company dated July 12, 2002 announcing the underwriters' exercise of the overallotment option, which press release is hereby incorporated by reference in its entirety.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release, dated July 12, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CIT GROUP INC.

(Registrant)

By: /s/ Joseph M. Leone

Joseph M. Leone
Executive Vice President and
Chief Financial Officer

Dated: July 15, 2002

EXHIBIT INDEX

99.1 Press Release, dated July 12, 2002

