

Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC
Form 424B3
January 18, 2002

PRICING SUPPLEMENT NO. 9 DATED JANUARY 16, 2002
(TO PROSPECTUS DATED OCTOBER 31, 2001
AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

\$3,000,000,000
USA EDUCATION, INC.
Medium Term Notes, Series A
Due 9 Months or Longer From the Date of Issue

Principal Amount: \$100,000,000	Floating Rate Notes: <input checked="" type="checkbox"/>	Fixed Rate Notes: <input type="checkbox"/>
Original Issue Date: January 25, 2002	Closing Date: January 25, 2002	CUSIP Number: _____
Maturity Date: January 26, 2004	Option to Extend Maturity: <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Specified Maturity Date: _____
	If Yes, Final Maturity Date: _____	

Redeemable at the option of the Company: <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Redemption Price: _____
Repayment at the option of the Holder: <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Redemption Dates: _____
	Repayment Price: _____
	Repayment Dates: _____

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate: _____	Interest Payment Date(s): _____
Interest Accrual Method: _____	

APPLICABLE TO FLOATING RATE NOTES ONLY:

Floating Rate Index: _____

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<input type="checkbox"/> CD Rate	Index Maturity: Three Months.
<input type="checkbox"/> Commercial Paper Rate	
<input type="checkbox"/> CMT Rate	Spread : Plus 20 basis points (.
<input type="checkbox"/> Federal Funds Rate	
<input checked="" type="checkbox"/> LIBOR Telerate	Initial Interest Rate: TBD.
<input type="checkbox"/> LIBOR Reuters	
<input type="checkbox"/> Prime Rate	Interest Rate Reset Period: Quart
<input type="checkbox"/> 91-Day Treasury Bill Rate	

Reset Date(s): Each January 25th, April 25th, July 25th and October 25th during the term of the Notes, beginning April 25, 2002, subject to following business day convention.	Interest Payment Date(s):	Each January 25th and October 25th Notes, beginning following busin
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Interest Determination Date: 2 London and New York Business Days prior to the related Reset Date.	Interest Period:	From and includ Payment Date (o the case of the Period) to but Interest Paymen the case of th Period).
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Lock-in Period Start Date: Not Applicable.	Accrual Method: Actual/360.
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Maximum Interest Rate: Not Applicable.	Minimum Interest Rate: Not App
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Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.

Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.

Issue Price: 100%.

Agent's Commission: 0.04%

Net Proceeds: \$99,960,000.

Agent: Banc of America Securities LLC is acting as underwriter for

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this issuance.

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