

Edgar Filing: FIRST CAPITAL INC - Form 8-K

FIRST CAPITAL INC  
Form 8-K  
April 26, 2004  
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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 23, 2004  
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FIRST CAPITAL, INC.  
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(Exact name of registrant as specified in its charter)

Indiana -----	0-25023 -----	35-2056949 -----
(State or other Jurisdiction of incorporation or organization)	(Commission File Number)	(IRS Employer Identification No.)

220 Federal Drive N.W., Corydon, Indiana -----	47112 -----
(Address of principal executive offices)	(Zip Code)

(812) 738-2198  
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(Registrant's telephone number, including area code)

Not Applicable  
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(Former name or former address, if changed since last report.)

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ITEM 7. FINANCIAL STATEMENTS AND OTHER EXHIBITS.  
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Exhibit 99.1 Press Release dated April 23, 2004.

ITEM 12. RESULTS OF OPERATION AND FINANCIAL CONDITION.  
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On April 23, 2004, First Capital, Inc., the holding company for First Harrison Bank, announced its financial results for the quarter ended March 31, 2004. The press release announcing financial results for the quarter ended March 31, 2004 is furnished as Exhibit 99.1 and incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST CAPITAL, INC.

Dated: April 26, 2004

By: /s/ William W. Harrod

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William W. Harrod  
President and Chief Executive Officer

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EXHIBIT INDEX

<u>EXHIBIT</u>	<u>DESCRIPTION</u>
99.1	Press release April 23, 2004

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