

STRATEGIC HOTELS & RESORTS, INC  
Form SC 13G  
January 04, 2010

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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SCHEDULE 13G

Under the Securities Exchange Act of 1934  
(Amendment No. )\*

-----STRATEGIC HOTELS & RESORTS, INC.  
(Name of Issuer)

Common stock, par value \$0.01 per share  
(Title of Class of Securities)

86272T106  
(CUSIP Number)

December 23, 2009  
(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Continued on following pages  
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SCHEDULE 13G

CUSIP No.: 86272T106

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1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

HARBINGER CAPITAL PARTNERS MASTER FUND I, LTD.

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Cayman Islands

|  |    |                          |         |
|--|----|--------------------------|---------|
| Number of<br>Shares<br>Beneficially<br>Owned by Each<br>Reporting<br>Person With | 5. | Sole Voting Power        | None    |
|  | 6. | Shared Voting Power      | 832,300 |
|  | 7. | Sole Dispositive Power   | None    |
|  | 8. | Shared Dispositive Power | 832,300 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

832,300

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

1.1% based on 75,179,918 shares outstanding as of November 4, 2009.

12. Type of Reporting Person:

CO

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1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

HARBINGER CAPITAL PARTNERS LLC

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Delaware

|  |    |                          |         |
|--|----|--------------------------|---------|
| Number of<br>Shares<br>Beneficially<br>Owned by Each<br>Reporting<br>Person With | 5. | Sole Voting Power        | None    |
|  | 6. | Shared Voting Power      | 832,300 |
|  | 7. | Sole Dispositive Power   | None    |
|  | 8. | Shared Dispositive Power | 832,300 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

832,300

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

1.1% based on 75,179,918 shares outstanding as of November 4, 2009.

12. Type of Reporting Person:

OO



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1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, L.P.

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Delaware

|  |                          |                   |      |
|--|--------------------------|-------------------|------|
| Number of<br>Shares<br>Beneficially<br>Owned by Each<br>Reporting<br>Person With | 5.                       | Sole Voting Power | None |
| 6.   | Shared Voting Power      | 2,815,400         |      |
| 7.   | Sole Dispositive Power   | None              |      |
| 8.   | Shared Dispositive Power | 2,815,400         |      |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

2,815,400

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

3.7% based on 75,179,918 shares outstanding as of November 4, 2009.

12. Type of Reporting Person:

PN



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1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS GP, LLC

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Delaware

|  |    |                          |           |
|--|----|--------------------------|-----------|
| Number of<br>Shares<br>Beneficially<br>Owned by Each<br>Reporting<br>Person With | 5. | Sole Voting Power        | None      |
|  | 6. | Shared Voting Power      | 2,815,400 |
|  | 7. | Sole Dispositive Power   | None      |
|  | 8. | Shared Dispositive Power | 2,815,400 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

2,815,400

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

3.7% based on 75,179,918 shares outstanding as of November 4, 2009.

12. Type of Reporting Person:



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CUSIP No.: 86272T106

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1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

GLOBAL OPPORTUNITIES BREAKAWAY LTD.

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Cayman Islands

|   |    |                          |         |
|---|----|--------------------------|---------|
| Number of Shares Beneficially Owned by Each Reporting Person With | 5. | Sole Voting Power        | None    |
|   | 6. | Shared Voting Power      | 557,300 |
|   | 7. | Sole Dispositive Power   | None    |
|   | 8. | Shared Dispositive Power | 557,300 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

557,300

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

0.7% based on 75,179,918 shares outstanding as of November 4, 2009.

12. Type of Reporting Person:

CO



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1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

HARBINGER CAPITAL PARTNERS II LP

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Delaware

|  |    |                          |         |
|--|----|--------------------------|---------|
| Number of<br>Shares<br>Beneficially<br>Owned by Each<br>Reporting<br>Person With | 5. | Sole Voting Power        | None    |
|  | 6. | Shared Voting Power      | 557,300 |
|  | 7. | Sole Dispositive Power   | None    |
|  | 8. | Shared Dispositive Power | 557,300 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

557,300

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

0.7% based on 75,179,918 shares outstanding as of November 4, 2009.

12. Type of Reporting Person:

PN

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1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

HARBINGER CAPITAL PARTNERS II GP LLC

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Delaware

|   |    |                          |         |
|---|----|--------------------------|---------|
| Number of Shares Beneficially Owned by Each Reporting Person With | 5. | Sole Voting Power        | None    |
|   | 6. | Shared Voting Power      | 557,300 |
|   | 7. | Sole Dispositive Power   | None    |
|   | 8. | Shared Dispositive Power | 557,300 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

557,300

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

0.7% based on 75,179,918 shares outstanding as of November 4, 2009.

12. Type of Reporting Person:

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1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

HARBINGER HOLDINGS, LLC

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Delaware

|  |    |                          |           |
|--|----|--------------------------|-----------|
| Number of<br>Shares<br>Beneficially<br>Owned by Each<br>Reporting<br>Person With | 5. | Sole Voting Power        | None      |
|  | 6. | Shared Voting Power      | 3,647,700 |
|  | 7. | Sole Dispositive Power   | None      |
|  | 8. | Shared Dispositive Power | 3,647,700 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

3,647,700

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

4.9% based on 75,179,918 shares outstanding as of November 4, 2009.

12. Type of Reporting Person:



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1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

PHILIP FALCONE

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

United States of America

|   |    |                          |           |
|---|----|--------------------------|-----------|
| Number of Shares Beneficially Owned by Each Reporting Person With | 5. | Sole Voting Power        | None      |
|   | 6. | Shared Voting Power      | 4,205,000 |
|   | 7. | Sole Dispositive Power   | None      |
|   | 8. | Shared Dispositive Power | 4,205,000 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person

4,205,000

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

5.6% based on 75,179,918 shares outstanding as of November 4, 2009.

12. Type of Reporting Person:

IN

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Item 1(a). Name of Issuer:

Strategic Hotels & Resorts, Inc. (the "Issuer")

Item 1(b). Address of Issuer's Principal Executive Offices:

200 West Madison Street, Suite 1700, Chicago, IL 60606

Item 2(a). Name of Person Filing:

This Statement is filed on behalf of each of the following persons (collectively, the "Reporting Persons"):

- i) Harbinger Capital Partners Master Fund I, Ltd. (the "Master Fund");
- ii) Harbinger Capital Partners LLC ("Harbinger LLC");
- iii) Harbinger Capital Partners Special Situations Fund, L.P. (the "Special Fund");
- iv) Harbinger Capital Partners Special Situations GP, LLC ("HCPSS");
- v) Global Opportunities Breakaway Ltd. (the "Breakaway Fund");
- vi) Harbinger Capital Partners II LP ("HCP II");
- vii) Harbinger Capital Partners II GP LLC ("HCP II GP");
- viii) Harbinger Holdings, LLC ("Harbinger Holdings"); and
- ix) Philip Falcone ("Mr. Falcone").

This Statement relates to Shares (as defined herein) held for the accounts of the Master Fund, the Special Fund and the Breakaway Fund.

Harbinger LLC serves as the investment manager and investment advisor to the Master Fund. HCPSS serves as the general partner of the Special Fund. HCP II serves as the investment manager to the Breakaway Fund. HCP II GP serves as the general partner of HCP II. Harbinger Holdings serves as the managing member of Harbinger LLC and HCPSS. Mr. Falcone serves as the managing member of HCP II GP and Harbinger Holdings and the portfolio manager of the Master Fund, the Special Fund and the Breakaway Fund. In such capacity, Harbinger Holdings and Mr. Falcone may be deemed to have voting and dispositive power over the Shares held for the Master Fund and the Special Fund. Mr. Falcone may also be deemed to have voting and dispositive power over the Shares held for the Breakaway Fund.

Item 2(b). Address of Principal Business Office or, if None, Residence:

The address of the principal business office of each of Harbinger LLC, the Special Fund, HCPSS, HCP II, HCP II GP, Harbinger Holdings and Mr. Falcone is 450 Park Avenue, 30th Floor, New York, NY 10022.

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The address of the principal business office of the Master Fund is c/o International Fund Services (Ireland) Limited, Third Floor, Bishop's Square, Redmond's Hill, Dublin 2, Ireland.

The address of the principal business office of the Breakaway Fund is c/o Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, Cayman Islands KY1-1104.

Item 2(c). Citizenship:

- i) The Master Fund is a Cayman Islands exempted company;
- ii) Harbinger LLC is a Delaware limited liability company;
- iii) The Special Fund is a Delaware limited partnership;
- iv) HCPSS is a Delaware limited liability company;
- v) The Breakaway Fund is a Cayman Islands exempted company;
- vi) HCP II is a Delaware limited partnership;
- vii) HCP II GP is a Delaware limited liability company;
- viii) Harbinger Holdings is a Delaware limited liability company; and
- ix) Mr. Falcone is a citizen of the United States of America.

Item 2(d). Title of Class of Securities:

Common Stock, par value \$0.01 per share.

Item 2(e). CUSIP Number:

86272T106

Item 3. If This Statement is Filed Pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c),  
Check Whether the Person Filing is a:

- (a) Broker or dealer registered under Section 15 of the Exchange Act.
- (b) Bank as defined in Section 3(a)(6) of the Exchange Act.
- (c) Insurance company as defined in Section 3(a)(19) of the Exchange Act.
- (d) Investment company registered under Section 8 of the Investment Company Act.

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- (e) An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);  
[ ]
  - (f) An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F).  
[ ]
  - (g) A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G).  
[ ]
  - (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act.  
[ ]
-

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- (i)  A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act.
- (j)  Group in accordance with Rule 13d-1(b)(1)(ii)(K).

Item 4. Ownership:

Item 4(a) Amount Beneficially Owned:

As of December 31, 2009, Harbinger LLC may be deemed to be the beneficial owners of 832,300 Shares held for the account of the Master Fund; HCPSS may be deemed to be the beneficial owners of 2,815,400 Shares held for the account of the Special Fund; and HCP II and HCP II GP may be deemed to be the beneficial owners of 557,300 Shares held for the account of the Breakaway Fund.

As of December 31, 2009, Harbinger Holdings may be deemed to be the beneficial owner of 3,647,700 Shares. This amount consists of: (A) 832,300 Shares held for the account of the Master Fund; and (B) 2,815,400 Shares held for the account of the Special Fund.

As of December 31, 2009, Mr. Falcone may be deemed to be the beneficial owner of 4,205,000 Shares. This amount consists of: (A) 832,300 Shares held for the account of the Master Fund; (B) 2,815,400 Shares held for the account of the Special Fund; and (C) 557,300 Shares held for the account of the Breakaway Fund.

Item 4(b) Percent of Class:

The number of Shares of which each of Harbinger LLC may be deemed to be the beneficial owner constitutes approximately 1.1% of the total number of Shares outstanding (based upon information provided by the Issuer in its most recently-filed report on Form 10-Q, there were 75,179,918 shares outstanding as of November 4, 2009).

The number of Shares of which each of HCPSS may be deemed to be the beneficial owner constitutes approximately 3.7% of the total number of Shares outstanding (based upon information provided by the Issuer in its most recently-filed report on Form 10-Q, there were 75,179,918 shares outstanding as of November 4, 2009).

The number of Shares of which each of HCP II and HCP II GP may be deemed to be the beneficial owner constitutes approximately 0.7% of the total number of Shares outstanding (based upon information provided by the Issuer in its most recently-filed report on Form 10-Q, there were 75,179,918 shares outstanding as of November 4, 2009).

The number of Shares of which Harbinger Holdings may be deemed to be the beneficial owner constitutes approximately 4.9% of the total number of Shares outstanding (based upon information provided by the Issuer in its most recently-filed report on Form 10-Q, there were 75,179,918 shares outstanding as of November 4, 2009).

The number of Shares of which Mr. Falcone may be deemed to be the beneficial owner constitutes approximately 5.6% of the total number of Shares outstanding (based upon information provided by the Issuer in its most



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recently-filed report on Form 10-Q, there were 75,179,918 shares outstanding as of November 4, 2009).

Item 4(c) Number of Shares of which such person has:

The Master Fund and Harbinger LLC:

|  |         |
|--|---------|
| (i) Sole power to vote or direct the vote:                 | 0       |
| (ii) Shared power to vote or direct the vote:              | 832,300 |
| (iii) Sole power to dispose or direct the disposition of:  | 0       |
| (iv) Shared power to dispose or direct the disposition of: | 832,300 |

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## The Special Fund and HCPSS:

|  |           |
|--|-----------|
| (i) Sole power to vote or direct the vote:                 | 0         |
| (ii) Shared power to vote or direct the vote:              | 2,815,400 |
| (iii) Sole power to dispose or direct the disposition of:  | 0         |
| (iv) Shared power to dispose or direct the disposition of: | 2,815,400 |

## The Breakaway Fund, HCP II and HCP II GP:

|  |         |
|--|---------|
| (i) Sole power to vote or direct the vote:                 | 0       |
| (ii) Shared power to vote or direct the vote:              | 557,300 |
| (iii) Sole power to dispose or direct the disposition of:  | 0       |
| (iv) Shared power to dispose or direct the disposition of: | 557,300 |

## Harbinger Holdings:

|  |           |
|--|-----------|
| (i) Sole power to vote or direct the vote:                 | 0         |
| (ii) Shared power to vote or direct the vote:              | 3,647,700 |
| (iii) Sole power to dispose or direct the disposition of:  | 0         |
| (iv) Shared power to dispose or direct the disposition of: | 3,647,700 |

## Mr. Falcone:

|  |           |
|--|-----------|
| (i) Sole power to vote or direct the vote:                 | 0         |
| (ii) Shared power to vote or direct the vote:              | 4,205,000 |
| (iii) Sole power to dispose or direct the disposition of:  | 0         |
| (iv) Shared power to dispose or direct the disposition of: | 4,205,000 |

## Item 5. Ownership of Five Percent or Less of a Class:

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [  ].

## Item 6. Ownership of More than Five Percent on Behalf of Another Person:

This Item 6 is not applicable.

## Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company:

This Item 7 is not applicable.

## Item 8. Identification and Classification of Members of the Group:

This Item 8 is not applicable.

## Item 9. Notice of Dissolution of Group:

This Item 9 is not applicable.

Item 10. Certification:

By signing below each of the Reporting Persons certifies that, to the best of their knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Date: January 4, 2010

HARBINGER CAPITAL PARTNERS MASTER  
FUND I, LTD.

By: HARBINGER CAPITAL  
PARTNERS LLC

By: HARBINGER HOLDINGS, LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member

Date: January 4, 2010

HARBINGER CAPITAL PARTNERS LLC

By: HARBINGER HOLDINGS, LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member

Date: January 4, 2010

HARBINGER CAPITAL PARTNERS SPECIAL  
SITUATIONS FUND, L.P.

By: HARBINGER CAPITAL  
PARTNERS SPECIAL  
SITUATIONS GP, LLC

By: HARBINGER HOLDINGS, LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member

Date: January 4, 2010

HARBINGER CAPITAL PARTNERS SPECIAL  
SITUATIONS GP, LLC

By: HARBINGER HOLDINGS, LLC

By: /s/ Philip Falcone

Name : Philip Falcone

Title: Managing Member

Date: January 4, 2010

GLOBAL OPPORTUNITIES BREAKAWAY LTD.

By: HARBINGER CAPITAL  
PARTNERS II LP

By: HARBINGER CAPITAL  
PARTNERS II GP LLC

By: /s/ Philip Falcone

Name : Philip Falcone

Title: Managing Member

Date: January 4, 2010

HARBINGER CAPITAL PARTNERS II LP

By: HARBINGER CAPITAL  
PARTNERS II GP LLC

By: /s/ Philip Falcone

Name : Philip Falcone

Title: Managing Member

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Date: January 4, 2010

HARBINGER CAPITAL PARTNERS II GP LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member

Date: January 4, 2010

HARBINGER HOLDINGS, LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member

Date: January 4, 2010

PHILIP FALCONE

By: /s/ Philip Falcone

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EXHIBIT INDEX

| Ex. |   | Page No. |
|-----|---|----------|
| A   | Joint Filing Agreement, dated January 4, 2010 by and among the Reporting Persons..... | 18.....  |

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EXHIBIT A

JOINT FILING AGREEMENT

The undersigned agree that the statement on Schedule 13G with respect to the Common Stock of Strategic Hotels & Resorts, Inc. dated as of January 4, 2010 is, and any amendments thereto (including amendments on Schedule 13D) signed by each of the undersigned shall be, filed on behalf of each of us pursuant to and in accordance with the provisions of Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended.

Date: January 4, 2010

HARBINGER CAPITAL PARTNERS MASTER  
FUND I, LTD.

By: HARBINGER CAPITAL  
PARTNERS LLC

By: HARBINGER HOLDINGS, LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member

Date: January 4, 2010

HARBINGER CAPITAL PARTNERS LLC

By: HARBINGER HOLDINGS, LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member

Date: January 4, 2010

HARBINGER CAPITAL PARTNERS SPECIAL  
SITUATIONS FUND, L.P.

By: HARBINGER CAPITAL  
PARTNERS SPECIAL  
SITUATIONS GP, LLC

By: HARBINGER HOLDINGS, LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member



Date: January 4, 2010

HARBINGER CAPITAL PARTNERS SPECIAL  
SITUATIONS GP, LLC

By: HARBINGER HOLDINGS, LLC

By: /s/ Philip Falcone

Name : Philip Falcone

Title: Managing Member

Date: January 4, 2010

GLOBAL OPPORTUNITIES BREAKAWAY LTD.

By: HARBINGER CAPITAL  
PARTNERS II LP

By: HARBINGER CAPITAL  
PARTNERS II GP LLC

By: /s/ Philip Falcone

Name : Philip Falcone

Title: Managing Member

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Date: January 4, 2010

HARBINGER CAPITAL PARTNERS II LP

By: HARBINGER CAPITAL  
PARTNERS II GP LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member

Date: January 4, 2010

HARBINGER CAPITAL PARTNERS II GP LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member

Date: January 4, 2010

HARBINGER HOLDINGS, LLC

By: /s/ Philip Falcone  
Name : Philip Falcone  
Title: Managing Member

Date: January 4, 2010

PHILIP FALCONE

By: /s/ Philip Falcone

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