

CHILDRENS PLACE RETAIL STORES INC  
Form 8-K/A  
April 14, 2005

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K/A**

**AMENDMENT NO. 1**

**PURSUANT TO SECTION 13 OR 15 (d)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (date of earliest event reported)

April 13, 2005

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THE CHILDREN S PLACE RETAIL STORES, INC.

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(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

0-23071  
(Commission  
File Number)

31-1241495  
(IRS Employer ID  
Number)

915 Secaucus Road, New Jersey 07094

07094

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(Address of principal executive offices)

(Zip Code)

Registrant's Telephone Number, including area code:

(201) 558-2400

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Not Applicable

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02 Results of Operations and Financial Condition.**

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On April 13, 2005, The Children's Place Retail Stores, Inc. (the "Company") issued a press release reporting that it had concluded that certain of its lease-related accounting practices were incorrect and should be changed and that it would be restating its financial results for fiscal 2002 and fiscal 2003. In the press release, the Company provided updated financial information for the fourth quarter and fiscal year ended January 29, 2005 as well as certain restated financial information for the fiscal years ended January 31, 2004 and February 1, 2003. On April 14, 2005, the Company filed a Form 8-K attaching this press release as Exhibit 99.1. The copy of the press release attached to the Form 8-K inadvertently omitted the tables that were included in the press release. This amendment corrects the Form 8-K, by attaching a complete copy of the press release dated April 13, 2005 as Exhibit 99.1. No other change in the Form 8-K is being effected hereby.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to report to be signed on its behalf by the undersigned thereunto duly authorized.

THE CHILDREN'S PLACE RETAIL STORES, INC.

By: /s/ Seth L. Udasin

Name: Seth L. Udasin

Title: Vice President and Chief Financial Officer

Dated: April 14, 2005

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>	<u>Sequentially Numbered Page</u>
99.1	Press Release dated April 13, 2005.	5