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BLACKHAWK BANCORP INC

Form 8-K/A November 12, 2003

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

> > AMENDMENT TO FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

BLACKHAWK BANCORP, INC.

(Exact name of registrant as specified in its charter)

Wisconsin 0-18599 39-1659424 ______ _____ (State or other jurisdiction (Commission File Number) (IRS Employer ID Number) of incorporation)

> 400 Broad Street, Beloit, WI 53511 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (608) 364-8911

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K/A

AMENDMENT NO. 1 TO FORM 8-K

The undersigned registrant hereby amends the following items of the Current Report on form 8-K dated September 30, 2003, (the "8-K") as set forth below and in the pages attached hereto:

Item 7. Financial Statements and Exhibits.

Subsections (a) and (b) of Item 7 of the 8-K are amended and restated in their entirety to read as follows. The following financial statements, pro forma financial information and exhibits are filed as part of this report:

(a) Financial Statements of Businesses Acquired.

Attached hereto as Exhibit 99(b) are the following financial statements of DunC Corp.:

Exhibit No. Description

99(b)1 Consolidated Balance Sheets of DunC Corp. as

of December 31, 2002 and 2001.

99(b)2 Consolidated Statements of Income of

DunC Corp. for the years ended December 31, 2002

and 2001.

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99 (b) 3	Consolidated Statements of Changes in Stockholders' Equity of DunC Corp. for the years ended December 31, 2002 and 2001.
99 (b) 4	Consolidated Statements of Cash Flows of DunC Corp. for the years ended December 31, 2002 and 2001.
99 (b) 5	Unaudited Consolidated Statements of Financial Condition of DunC Corp. as of June 30, 2003 and 2002 and as of December 31, 2002.
99 (b) 6	Unaudited Consolidated Statements of Income of DunC Corp. for the six months ended June 30, 2003 and 2002.
99 (b) 7	Unaudited Consolidated Statements of Cash Flows of DunC for the six months ended June 30, 2003 and 2002.

(b) Pro Forma Financial Information.

Attached hereto as Exhibit 99(c) is the following pro forma financial information for Applicant with respect to the Merger described in Item 2 of the 8-K.

99(c)1	Unaudited Pro Forma Condensed Combined
	Statements of Financial Condition of
	The Corporation and DunC as of June 30, 2003.
99(c)2	Unaudited Pro Forma Condensed Combined Statements of Income for the six months ended June 30, 2003 and for the year ended December 31, 2002 of The Corporation and DunC

(c) Exhibits Index.

The following exhibits are filed as part of this report:

(c) Exhibits.

Exhibit No. Description

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