

Edgar Filing: Air Transport Services Group, Inc. - Form 8-K

Air Transport Services Group, Inc.  
Form 8-K  
February 10, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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Form 8-K

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Current Report

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 10, 2015

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(Exact name of registrant as specified in its charter)

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DE  
(State or other jurisdiction  
of incorporation)  
145 Hunter Drive, Wilmington, OH 45177  
(Address of principal executive offices, including zip code)  
(937) 382-5591  
(Registrant's telephone number, including area code)

000-50368  
Commission  
File Number:

26-1631624  
(IRS Employer  
Identification No.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

Joseph C. Hete, the President and Chief Executive Officer; Quint O. Turner, the Chief Financial Officer; and Richard F. Corrado, the Chief Commercial Officer, of Air Transport Services Group, Inc. ("ATSG"), will be presenting and holding a series of one-on-one meetings with investors and analysts at the BB&T Capital Markets' 30th Annual Transportation Services Conference being held at the Biltmore Hotel in Coral Gables, Florida on Wednesday, February 11, 2015. During the presentation and meetings, Messrs. Hete, Turner and Corrado will be providing an overview of ATSG's business, historical financial performance and growth outlook, utilizing the written presentation attached hereto as Exhibit 99.1. The written presentation will also be made available to attendees at the Conference beginning on February 11, 2015.

The presentation will begin at 3:40 p.m. Eastern time and will be webcast live and on a replay basis. A link to the live audio webcast of the presentation will be available at [www.atsginc.com](http://www.atsginc.com) or at [wsw.com/webcast/bbt27/atsg](http://wsw.com/webcast/bbt27/atsg). An archived replay of the presentation will be available at the same sites for 30 days.

ATSG is furnishing the information contained herein, including Exhibit 99.1, pursuant to Item 2.02 of Form 8-K promulgated by the Securities and Exchange Commission (the "SEC"). This information shall not be deemed to be "filed" with the SEC or incorporated by reference into any other filing with the SEC.

Item 7.01 Regulation FD Disclosure.

See Item 2.02 above. ATSG is furnishing the information contained herein, including Exhibit 99.1, pursuant to Item 7.01 of Form 8-K promulgated by the SEC. This information shall not be deemed to be "filed" with the SEC or incorporated by reference into any other filing with the SEC.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

Exhibit No. Description

99.1 Presentation, dated February 11, 2015, to be distributed at the BB&T Capital Markets' 30<sup>th</sup> Annual Transportation Services Conference on February 11, 2015.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**AIR TRANSPORT SERVICES GROUP, INC.**

By:                /S/ W. JOSEPH PAYNE  
                      W. Joseph Payne  
                      Sr. Vice President  
                      Corporate General Counsel & Secretary

Date:              February 10, 2015