

MODINE MANUFACTURING CO  
Form S-8  
July 31, 2014

Registration No. 333-\_\_\_\_\_

As filed with the Securities and Exchange Commission on July 31, 2014

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM S-8**

**REGISTRATION STATEMENT**

**under**

**The Securities Act of 1933**

**MODINE MANUFACTURING COMPANY**

(Exact Name of Registrant as Specified in Charter)

**Wisconsin**

(State of Incorporation)

**39-0482000**

(I.R.S. Employer Identification No.)

**1500 DeKoven Avenue**

**Racine, Wisconsin**

(Address of Principal Executive Offices)

**53403**

(Zip Code)

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**Modine Manufacturing Company 2008 Incentive Compensation Plan**

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**Margaret C. Kelsey**

**Vice President, Legal and Corporate Communications,**

**General Counsel and Secretary**

**Modine Manufacturing Company**

**1500 DeKoven Avenue**

**Racine, Wisconsin 53403**

**(262) 636-1200**

(Name, address and telephone number, including area code, of agent for service)

**With copies to:**

**C.J. Wauters**

**Godfrey & Kahn, S.C.**

**780 North Water Street**

**Milwaukee, Wisconsin 53202**

**(414) 273-3500**

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

(Do not check if a smaller reporting company)

**CALCULATION OF REGISTRATION FEE**

<b>Title of securities to be registered</b>	<b>Amount to be registered</b>	<b>Proposed maximum offering price per share</b>	<b>Proposed maximum aggregate offering price</b>	<b>Amount of registration fee</b>
Common Stock, \$0.625 par value per share	2,600,000(1)	\$14.275(2)	\$37,115,000	\$4,780.41(2)

(1)

Pursuant to Rule 416 under the Securities Act of 1933, as amended (the "Securities Act"), the amount to be registered includes an indeterminate number of shares of Common Stock that may become issuable as a result of stock dividend, stock split, stock distribution or other recapitalization, as provided in the Plan.

(2)

Registration fee calculated pursuant to Rule 457(c) under the Securities Act. The registration fee is based on the average of the high and low price of a share of the Common Stock on July 28, 2014 on the New York Stock Exchange.



**INCORPORATION OF CERTAIN INFORMATION BY REFERENCE**

This Registration Statement is being filed pursuant to General Instruction E to Form S-8 under the Securities Act. The information in the Registration Statement on Form S-8 relating to the Modine Manufacturing Company 2008 Incentive Compensation Plan, originally filed by Modine Manufacturing Company pursuant to the Securities Act on July 17, 2008 (Registration No. 333-152377), is hereby incorporated by reference into this Registration Statement.

**Exhibits**

5

Opinion of Godfrey & Kahn, S.C.

23.1

Consent of Godfrey & Kahn, S.C. (included in Exhibit 5)

23.2

Consent of PricewaterhouseCoopers LLP

24

Power of Attorney (included on signature page)

99

Modine Manufacturing Company 2008 Incentive Compensation Plan, as amended and restated effective May 7, 2014 (incorporated by reference to Exhibit 10.1 to the Registrant's Current Report on Form 8-K filed on July 18, 2014)

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Racine, State of Wisconsin, on July 17, 2014.

MODINE MANUFACTURING COMPANY

By:

/s/ Thomas A. Burke

Thomas A. Burke

President and Chief Executive Officer

*Power of Attorney.* Each person whose signature appears below constitutes and appoints Margaret C. Kelsey and Michael B. Lucareli, and each of them, his or her true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or any of them, or their substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ Thomas A. Burke</u> Thomas A. Burke	President, Chief Executive Officer and Director (Principal Executive Officer)	July 17, 2014
<u>/s/ Michael B. Lucareli</u> Michael B. Lucareli	Vice President, Finance and Chief Financial Officer (Principal Financial and Accounting Officer)	July 17, 2014
<u>/s/ David J. Anderson</u> David J. Anderson	Director	July 17, 2014
<u>/s/ Charles P. Cooley</u> Charles P. Cooley	Director	July 17, 2014

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Charles P. Cooley

/s/ Suresh V. Garimella Director July 17, 2014  
Suresh V. Garimella

/s/ Larry O. Moore Director July 17, 2014  
Larry O. Moore

/s/ Christopher W. Patterson Director July 17, 2014  
Christopher W. Patterson

/s/ Marsha C. Williams Director July 17, 2014  
Marsha C. Williams

/s/ Christine Y. Yan Director July 17, 2014  
Christine Y. Yan

**EXHIBIT INDEX**

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