

SOLECTRON CORP  
Form 8-K  
May 07, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): May 6, 2004  
Date of Filing: May 7, 2004

**SOLECTRON CORPORATION**

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(Exact name of registrant as specified in charter)

<b>Delaware</b>	<b>1-11098</b>	<b>94-2447045</b>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
<b>777 Gibraltar Drive, Milpitas, California</b>		<b>95035</b>
(Address of principal executive offices)		(Zip Code)
Registrant's telephone number, including area code:		<b>(408) 957-8500</b>

**Not Applicable**

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(Former name or former address, if changed since last report.)

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ITEM 5: Other Events.

ITEM 7: Financial Statements and Exhibits.

SIGNATURES

EXHIBIT INDEX

EXHIBIT 1.1

EXHIBIT 5.1

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On May 7, 2004, Solectron Corporation (the Registrant ) filed a Prospectus Supplement, dated May 6, 2004, to and with the Prospectus dated August 29, 2001, included as part of the Registration Statement on Form S-3 of the Registrant (Registration No. 333-64454-01) (the Registration Statement ), which Prospectus Supplement and Prospectus relate to the offering of 17,109,948 shares of the Registrant s common stock. On May 6, 2004, the Registrant entered into an Underwriting Agreement with Goldman, Sachs & Co., relating to the offering and sale by the Registrant of up to 17,109,948 shares of common stock under the Registration Statement. In connection with such offering, the Registrant is filing certain exhibits as part of this Form 8-K, which are incorporated herein by reference in their entirety.

**ITEM 7: Financial Statements and Exhibits.**

(c) Exhibits:

<u>Exhibit No.</u>	<u>Exhibit Description</u>
1.1	Underwriting Agreement, dated May 6, 2004, between the Registrant and Goldman, Sachs & Co.
5.1	Opinion of Wilson Sonsini Goodrich & Rosati, Professional Corporation.
23.1	Consent of Wilson Sonsini Goodrich & Rosati, Professional Corporation (included in Exhibit 5.1).

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 7, 2004

Solelectron Corporation

/s/ Perry Hayes

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Perry Hayes  
Treasurer and Vice President of Investor  
Relations

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