

LSI LOGIC CORP  
Form 8-K  
May 13, 2003

Table of Contents

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**May 12, 2003**

Date of Report (Date of earliest event reported)

**LSI LOGIC CORPORATION**

---

(Exact name of registrant as specified in its charter)

**Delaware**

**0 11674**

**94-2712976**

---

(State or other jurisdiction of  
incorporation)

(Commission File Number)

(I.R.S. Employer Identification No.)

**1621 Barber Lane  
Milpitas, California 95035**  
(Address of principal executive offices)

**(408) 433-8000**

---

(Registrant's telephone number, including area code)

---

**TABLE OF CONTENTS**

Item 5. Other Events.

Item 7. Financial Statements and Exhibits.

SIGNATURE

INDEX TO EXHIBITS FILED WITH

THE CURRENT REPORT ON FORM 8-K DATED May 12, 2003

EXHIBIT 99.1

---

**Table of Contents**

**Item 5. Other Events.**

Filed as an exhibit hereto is the registrant's press release, dated May 12, 2003, announcing that the registrant priced an offering of approximately \$350 million aggregate principal amount of convertible subordinated notes through an offering to qualified institutional buyers and the simultaneous entering into of call spread options on the registrant's common stock.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

The following exhibits are filed herewith:

| <u>Exhibit No.</u> | <u>Description</u>                    |
|--------------------|---------------------------------------|
| 99.1               | Press Release issued on May 12, 2003. |

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**LSI LOGIC CORPORATION**

Date: May 13, 2003

By:           /s/ David G. Pursel

Name: David G. Pursel  
Title: Vice President, General Counsel and Corporate Secretary

**Table of Contents**

**INDEX TO EXHIBITS FILED WITH  
THE CURRENT REPORT ON FORM 8-K DATED May 12, 2003**

| <b>Exhibit</b> | <b>Description</b>                    |
|----------------|---------------------------------------|
| 99.1           | Press Release issued on May 12, 2003. |