

Edgar Filing: APPLEBEES INTERNATIONAL INC - Form 8-K

APPLEBEES INTERNATIONAL INC

Form 8-K

November 07, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) November 6, 2001

Commission File Number: 000-17962

Applebee's International, Inc.

(Exact name of registrant as specified in its charter)

Delaware

43-1461763

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer Identification No.)

4551 W. 107th Street, Suite 100, Overland Park, Kansas 66207

(Address of principal executive offices and zip code)

(913) 967-4000

(Registrant's telephone number, including area code)

None

(Former name or former address, if changed since last report)

1

Item 5. Other Events

On November 6, 2001, Applebee's International, Inc. (the "Company") issued a press release entitled "Applebee's International Announces Completion of New

Edgar Filing: APPLEBEES INTERNATIONAL INC - Form 8-K

Credit Agreement." The press release is attached below.

FOR IMMEDIATE RELEASE

Contact: Carol DiRaimo,
Director of Investor Relations
(913) 967-4109

Applebee's International Announces Completion of New Credit Agreement

Overland Park, Kan., November 6, 2001 -- Applebee's International, Inc. (Nasdaq:APPB) announced today that it has completed a new \$150 million three-year revolving credit agreement with a syndicate of eight banks agented by Bank One, NA and arranged by Banc One Capital Markets, Inc. The other participating banks included: SunTrust Bank and U.S. Bank National Association as Syndication Agents; Bank of America, N.A. and Fleet National Bank as Documentation Agents; and The Chase Manhattan Bank, Royal Bank of Canada, and UMB Bank, n.a. as Lenders. The new credit agreement replaces the company's existing term loan and revolving credit facilities.

Applebee's International, Inc., headquartered in Overland Park, Kan., currently develops, franchises and operates restaurants under the Applebee's Neighborhood Grill and Bar brand, the largest casual dining concept in the world. There are currently 1,375 Applebee's restaurants operating system-wide in 49 states and eight international countries. Additional information on Applebee's International can be found at the company's website (www.applebees.com).

#

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

APPLEBEE'S INTERNATIONAL, INC.
(Registrant)

Date: November 6, 2001

By: /s/ George D. Shadid

George D. Shadid
Executive Vice President and
Chief Financial Officer

