

Edgar Filing: ADM TRONICS UNLIMITED INC/DE - Form NT 10-Q

ADM TRONICS UNLIMITED INC/DE  
Form NT 10-Q  
November 15, 2004

UNITED STATES  
Securities and Exchange Commission  
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One): Form 10-K and 10-KSB Form 11-K Form 20-F X Form 10-Q Form N-SAR

For Period Ending: September 30, 2004

If the notification relates to a portion of the filing checked above,  
identify the Item(s) to which the notification relates:

PART I - REGISTRANT INFORMATION

ADM Tronics Unlimited, Inc.  
Full Name of Registrant

Former Name if Applicable:

224-S Pegasus Avenue  
Address of Principal Executive Officer (Street and Number)

Northvale, New Jersey 07647  
City, State and Zip Code

PART II - Rules 12b-25(b) and (c)

If the subject report could not be filed without unreasonable effort or  
expense and the registrant seeks relief pursuant to Rule 12b-25(b), the  
following should be completed (Check box if appropriate).

- (a) The reasons described in reasonable detail in Part III of this form  
could not be eliminated without unreasonable effort or expense.
- (b) The subject annual report or semi-annual report/portion thereof  
will be filed on or before the fifteenth calendar day following  
the prescribed due date; or the subject quarterly report/portion  
thereof will be filed on or before the fifth calendar day  
following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by  
Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 11-K, 20-F,  
10-Q, or N-SAR or portion thereof, could not be filed within the  
prescribed time period.

The report cannot be so filed due to increased accounting activities required  
by the Registrant's recently completed financing and the resulting expansion  
of operations of the Registrant's medical device subsidiary.

PART IV - OTHER INFORMATION

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- (1) Name and telephone number of person to contact in regard to this notification.

Andre' Di Mino	201	767-6040
(Name)	(Area Code)	(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) been filed? If answer is no identify report(s).

x Yes    No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

x Yes    No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

It is anticipated that the Registrant had a loss of approximately \$429,000 as compared to \$80,879 for the six months ended September 30, 2004 and 2003, respectively. The increased loss is due increased costs and expenses related to the aforementioned expansion of operations of the Registrant's medical device subsidiary for which financing was recently secured.

ADM Tronics Unlimited, Inc.  
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 12, 2004

By: /s/ Andre' DiMino  
Andre' Di Mino  
President and Chief Financial Officer