

SEITEL INC  
Form 8-K  
January 29, 2004

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 28, 2004

SEITEL, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State of Other Jurisdiction of Incorporation)

0-14488  
(Commission File Number)

76-0025431  
(IRS Employer Identification No.)

10811 S. Westview Circle  
Building C, Ste. 100  
Houston, Texas  
(Address of Principal Executive Offices)

77043  
(Zip Code)

(713) 881-8900  
(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former name or former address, if changed since last report)

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Item 5. Other Events and Required FD Disclosure.

Seitel, Inc. issued the press release attached hereto as Exhibit 99.1 on January 28, 2004.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Financial Statements of Business Acquired.

Not Applicable.

(b) Pro Forma Financial Information (unaudited).

Not Applicable.

(c) Exhibits.

99.1

Press release of Seitel, Inc., dated January 28, 2004

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Date: January 29, 2004

SEITEL, INC.

By:

/s/ Larry E. Lenig, Jr.

Name:

Larry E. Lenig, Jr.

Title:

Chief Executive Officer and President

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EXHIBIT INDEX

Exhibit

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99.1 Press release of Seitel, Inc., dated January 28, 2004

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