

Edgar Filing: ACXIAM CORP - Form SC TO-T/A

ACXIAM CORP  
Form SC TO-T/A  
April 12, 2005

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE TO  
(Amendment No. 1)  
Tender Offer Statement under Section 14(d)(1) or 13(e)(1)  
of the Securities Exchange Act of 1934

DIGITAL IMPACT, INC.  
(Name of Subject Company (Issuer))

ADAM MERGER CORPORATION  
a wholly-owned subsidiary of

ACXIAM CORPORATION  
(Names of Filing Persons (Offerors))

COMMON STOCK, PAR VALUE \$0.001 PER SHARE  
(Title of Class of Securities)

25385G 10 6  
(CUSIP Number of Class of Securities)

Jerry C. Jones  
Acxiom Corporation  
#1 Information Way  
P. O. Box 8180  
Little Rock, Arkansas 72203  
Telephone: (501) 342-1000  
(Name, address and telephone number of  
person authorized to receive notices  
and communications on behalf of filing persons)

With a copy to:  
John P. Fletcher, Esq.  
Goodloe M. Partee, Esq.  
Kutak Rock LLP  
425 W. Capitol Avenue  
Suite 1100  
Little Rock, Arkansas 72201  
Telephone: (501) 975-3000

CALCULATION OF FILING FEE

Transaction Valuation (1)	Amount of Filing Fee
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\$151,330,102	\$17,812

(1) Estimated for purposes of calculating the filing fee only. The transaction valuation ass