

Edgar Filing: TAYLOR R EUGENE - Form 4

TAYLOR R EUGENE
 Form 4
 February 05, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 R Eugene Taylor
 Bank of America Corporation
 NC1-007-57-10
 NC, Charlotte 28255
2. Issuer Name and Ticker or Trading Symbol
 BANK OF AMERICA CORPORATION (BAC)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Day/Year
 2/4/2003
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 () Director () 10% Owner (X) Officer (give title below) () Other
 (specify below)
 President, Consumer and Commercial Banking
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Trans- action Date | 2A. Exec- ution Date | 3. Trans- action Code | 4. Securities Acquired (A) or Disposed of (D) Amount | A/ D | Price | 5. Amount of Securities Beneficially Owned Following Reported Trans(s) |
|----------------------|-----------------------------|----------------------------|-----------------------------|--|---------|-------|--|
| Common Stock | | | | | | | 62423 |
| Common Stock | 12/31/ 2002 | | J 1 | V 46.05 | A | | 1416.065 |

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Con- version Price of Deriva- tive Secu- rity | 3. Trans- action Date | 3A. Deemed Execu- tion Date | 4. Trans- action Code | 5. Number of De rivative Secu rities Acqui red(A) or Dis posed of (D) Amount | 6. Date Exer- cisable and Expiration Date (Month/ Day/Year) Date Expir- ation Date | 7. Title and Amount of Underlying Securities Title and Number of Shares | 8. P of vat Sec rit |
|---------------------------------------|--|-----------------------------|--------------------------------------|-----------------------------|---|---|---|---------------------------------|
|---------------------------------------|--|-----------------------------|--------------------------------------|-----------------------------|---|---|---|---------------------------------|

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|----------------------|------------|----------|---|---|--------|---|---|------------|--------------|--------|------|
| Preferred, Series C | 12/31/2002 | | J | V | 6.6 | A | | | Common Stock | 11.088 | |
| Option, Right to buy | \$48.4375 | | | | | | | 01/03/2010 | Common Stock | | |
| Option, Right to Buy | \$53.28 | | | | | | | 01/31/2011 | Common Stock | | |
| Option, Right to Buy | \$61.36 | | | | | | | 2/01/2012 | Common Stock | | |
| Option, Right to buy | \$70.03 | 2/3/2003 | A | | 100000 | A | 3 | 02/03/2013 | Common Stock | 100000 | \$70 |
| Option, Right to Buy | \$26.8125 | | | | | | | 7/01/2005 | Common Stock | | |
| Option, Right to buy | \$60.75 | | | | | | | 1/02/2008 | Common Stock | | |
| Option, Right to Buy | \$79.9375 | | | | | | | 7/01/2008 | Common Stock | | |

Explanation of Responses:

1. Shares acquired were exempt acquisitions pursuant to Rule 16b-3(c) under Bank of America Corporation 401(k) Plan.
2. Each share of Series C Preferred stock is convertible into 1.68 shares of common stock of Bank of America Corporation.
3. These options fully vest on February 3, 2006.

SIGNATURE OF REPORTING PERSON

R Eugene Taylor
R. Eugene Taylor