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AT&T CORP
Form 8-K
February 16, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report: December 28, 2000

AT&T CORP.

A New York
Corporation

Commission File
No. 1-1105

I.R.S. Employer
No. 13-4924710

32 Avenue of the Americas, New York, New York 10013-2412

Telephone Number (212) 387-5400

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AT&T Corp.
December 28, 2000

Item 5. Other Events.

See Exhibit 10, Exhibit 99.1 and Exhibit 99.2 to this Form 8-K.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit 10 364-Day Competitive Advance and Revolving Credit Facility Agreement, dated as of December 28, 2000, among AT&T CORP., the Lenders party thereto, THE CHASE MANHATTAN BANK, CREDIT SUISSE FIRST BOSTON and GOLDMAN SACHS CREDIT PARTNERS L.P., as Administrative Agents, and THE CHASE MANHATTAN BANK, as Paying Agent

Exhibit 99.1 AT&T Corp. Press Release issued January 29, 2001

Exhibit 99.2 AT&T Corp. Press Release issued February 14, 2001

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AT&T CORP.

/s/ Marilyn J. Wasser

By: Marilyn J. Wasser
Vice President and Secretary

February 15, 2001