

Edgar Filing: AMERICAN AIRLINES INC - Form 8-K

Item 8.01. Other Events.

On January 26, 2007, AMR Corporation (AMR), the parent company of American Airlines, Inc., completed its previously announced public offering of 13,000,000 shares of AMR's common stock, par value \$1.00 per share (the Common Stock), at an offering price to the public of \$38.70 per share. AMR has granted Credit Suisse Securities (USA) LLC, acting on behalf of itself and the underwriters named in the Underwriting Agreement dated January 22, 2007, a 30-day option to purchase up to 1,950,000 additional shares of Common Stock to cover over-allotments, if any.

The shares of Common Stock were issued pursuant to AMR's shelf registration statement on Form S-3 (File Nos. 333-136563 and 333-136563-01), which became effective upon filing with the Securities and Exchange Commission on August 11, 2006.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Airlines, Inc.

/s/ Kenneth W. Wimberly
Kenneth W. Wimberly
Corporate Secretary

Dated: January 29, 2007