

HURCO COMPANIES INC
Form SC 13E3/A
August 01, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13E-3
(Rule 13e-100)

TRANSACTION STATEMENT UNDER SECTION 13(e) OF THE SECURITIES
EXCHANGE ACT OF 1934 AND RULE 13e-3 THEREUNDER

RULE 13e-3 TRANSACTION STATEMENT UNDER SECTION 13(e) OF THE
SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 5)

HURCO COMPANIES, INC.
(Name of Issuer)

HURCO COMPANIES, INC.
(Name of Person(s) Filing Statement)

Common Stock, no par value
(Title of Class of Securities)

447324104
(CUSIP Number of Class of Securities)

Michael Doar
Chairman of the Board and Chief Executive Officer
Hurco Companies, Inc.
One Technology Way
Indianapolis, Indiana 46268
(317) 293-5309
(Name, Address and Telephone Number of Person Authorized to
Receive Notices and Communications on Behalf of the Person(s) Filing Statement)

With copies to:

Stephen H. Cooper, Esq.
767 Fifth Avenue
New York, New York 10153
(212) 310-8000

This statement is filed in connection with (check the appropriate box):

- a. The filing of solicitation materials or an information statement subject to Regulation 14A, Regulation 14C or Rule 13e-3(c) under the Securities Exchange Act of 1934.
- b. The filing of a registration statement under the Securities Act of 1993.
- c. A tender offer.
- d. None of the above.

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June 23, 2003).*

(a) (12) Press Release of the Company, dated July 2, 2003 (filed as Exhibit 99.1 to the Company's Current Report on Form 8-K filed July 2, 2003).*

(a) (13) Press Release of the Company, dated August 1, 2003

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 1, 2003

HURCO COMPANIES, INC.

By: /s/ Michael Doar

Name: Michael Doar
Title: Chairman of the Board and
Chief Executive Officer

EXHIBIT INDEX

Exhibit No.	Exhibit
(a) (10)	Press Release of the Company, dated June 3, 2003 (filed as Exhibit 99.1 to the Company's Current Report on Form 8-K filed June 3, 2003).*
(a) (11)	Press Release of the Company, dated June 23, 2003 (filed as Exhibit 99.1 to the Company's Current Report on Form 8-K filed June 23, 2003).*
(a) (12)	Press Release of the Company, dated July 2, 2003 (filed as Exhibit 99.1 to the Company's Current Report on Form 8-K filed July 2, 2003).*
(a) (13)	Press Release of the Company, dated August 1, 2003.

* Incorporated herein by reference.

