EXELON CORP

Form 8-K

November 06, 2017

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

November 6, 2017

Date of Report (Date of earliest event reported)

Exact Name of Registrant as Specified in Its

Commission File Number

Charter; State of

IRS Employer Identification

23-2990190

Incorporation; Identific Address of Principal Number

Executive Offices;

and

Telephone Number

EXELON

1-16169 CORPORATION

(a Pennsylvania corporation)

10 South Dearborn

Street

EXELON

P.O. Box 805379 Chicago, Illinois 60680-5379 (800) 483-3220

333-85496

GENERATION 23-3064219

COMPANY, LLC (a Pennsylvania limited liability company) 300 Exelon Way Kennett Square,

Pennsylvania 19348-2473 (610) 765-5959

	COMMONWEALTH	
1-1839	EDISON	36-0938600
	COMPANY	
	(an Illinois	
	corporation)	
	440 South LaSalle	
	Street	
	Chicago, Illinois	
	60605-1028	
	(312) 394-4321	
000-16844	PECO ENERGY	23-0970240
000-10844	COMPANY	23-09/0240
	(a Pennsylvania	
	corporation)	
	P.O. Box 8699	
	2301 Market Street	
	Philadelphia,	
	Pennsylvania	
	19101-8699	
	(215) 841-4000	
	BALTIMORE GAS	
1-1910	AND ELECTRIC	52-0280210
	COMPANY	
	(a Maryland	
	corporation)	
	2 Center Plaza	
	110 West Fayette	
	Street	
	Baltimore, Maryland	
	21201	
	(410) 234-5000	
001-31403	PEPCO HOLDINGS	52-2297449
	LLC	
	(a Delaware limited	
	liability company) 701 Ninth Street,	
	N.W.	
	Washington, District	
	of Columbia 20068	
	(202) 872-2000	
	POTOMAC	
001-01072	ELECTRIC POWER	53-0127880
001 010/2	COMPANY	00 012,000
	(a District of	
	Columbia and	
	Virginia corporation)	
	701 Ninth Street,	
	N.W.	
	Washington, District	
	of Columbia 20068	
	(202) 072 2000	

(202) 872-2000

DELMARVA POWER & 001-01405 51-0084283 LIGHT **COMPANY** (a Delaware and Virginia corporation) 500 North Wakefield Drive Newark. Delaware 19702 (202)872-2000 **ATLANTIC** CITY 001-03559 21-0398280 **ELECTRIC COMPANY** (a New Jersey corporation) 500 North Wakefield Drive Newark, Delaware 19702 (202)872-2000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether any of the registrants are emerging growth companies as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if any of the registrants have elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Section 7 - Regulation FD Item 7.01. Regulation FD Disclosure.

On November 6-8, 2017, Exelon Corporation (Exelon) will participate in the Edison Electric Institute (EEI) conference. During the conference, Exelon will re-affirm its 2017 adjusted (non-GAAP) operating earnings guidance range of \$2.55—\$2.75 per share, as disclosed in its third quarter 2017 earnings release and the slides for its earnings call, as furnished to the SEC in the Current Report on Form 8-K on November 2, 2017. Attached as Exhibits 99.1 and 99.2 to this Current Report on Form 8-K are the presentation slides and handouts to be used at the conference.

Section 9 - Financial Statements and Exhibits Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

Exhibit No. Description

99.1 <u>EEI presentation slides</u>

<u>Yes</u> <u>Yes</u>

* * * * *

This Current Report includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 that are subject to risks and uncertainties. The factors that could cause actual results to differ materially from these forward-looking statements made by Exelon Corporation, Exelon Generation Company, LLC, Commonwealth Edison Company, PECO Energy Company, Baltimore Gas and Electric Company, Pepco Holdings LLC, Potomac Electric Power Company, Delmarva Power & Light Company, and Atlantic City Electric Company (Registrants) include those factors discussed herein as well as those discussed in (1) Exelon's 2016 Annual Report on Form 10-K in (a) ITEM 1A. Risk Factors, (b) ITEM 7. Management's Discussion and Analysis of Financial Condition and Results of Operations and (c) ITEM 8. Financial Statements and Supplementary Data: Note 24; (2) Exelon's Third Quarter 2017 Quarterly Report on Form 10-Q in (a) Part II, Other Information, ITEM 1A. Risk Factors; (b) Part 1, Financial Information, ITEM 2. Management's Discussion and Analysis of Financial Condition and Results of Operations and (c) Part I, Financial Information, ITEM 1. Financial Statements: Note 18 and (3) other factors discussed in filings with the Securities and Exchange Commission by the registrants. Readers are cautioned not to place undue reliance on these forward-looking statements, which apply only as of the date of this Current Report. None of the registrants undertakes any obligation to publicly release any revision to its forward-looking statements to reflect events or circumstances after the date of this Current Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION

/s/ Jonathan W. Thayer Jonathan W. Thayer Senior Executive Vice President and Chief Financial Officer Exelon Corporation

EXELON GENERATION COMPANY, LLC

/s/ Bryan P. Wright
Bryan P. Wright
Senior Vice President and Chief Financial Officer
Exelon Generation Company, LLC

COMMONWEALTH EDISON COMPANY

/s/ Gerald J. Kozel Gerald J. Kozel

Vice President, Controller Commonwealth Edison Company

PECO ENERGY COMPANY

/s/ Phillip S. Barnett Phillip S. Barnett Senior Vice President, Chief Financial Officer and Treasurer PECO Energy Company

BALTIMORE GAS AND ELECTRIC COMPANY

/s/ David M. Vahos
David M. Vahos
Senior Vice President, Chief Financial Officer and Treasurer
Baltimore Gas and Electric Company

PEPCO HOLDINGS LLC

/s/ Donna J. Kinzel Donna J. Kinzel Senior Vice President, Chief Financial Officer and Treasurer Pepco Holdings LLC

POTOMAC ELECTRIC POWER COMPANY

/s/ Donna J. Kinzel Donna J. Kinzel Senior Vice President, Chief Financial Officer and Treasurer Potomac Electric Power Company

DELMARVA POWER & LIGHT COMPANY

/s/ Donna J. Kinzel Donna J. Kinzel Senior Vice President, Chief Financial Officer and Treasurer Delmarva Power & Light Company

ATLANTIC CITY ELECTRIC COMPANY

/s/ Donna J. Kinzel
Donna J. Kinzel
Senior Vice President, Chief Financial Officer and Treasurer
Atlantic City Electric Company
November 6, 2017

EXHIBIT INDEX

Exhibit No. Description

99.1 EEI presentation slides

<u>99.2</u> Tax rate and utility asset projections at current plan