

Hercules Capital, Inc.  
Form ABS-15G  
January 28, 2019  
**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM ABS-15G**

**ASSET-BACKED SECURITIZER**

**REPORT PURSUANT TO SECTION 15G**

**OF THE SECURITIES EXCHANGE ACT OF 1934**

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Check the appropriate box to indicate the filing obligation to which this form is intended to satisfy:

Rule 15Ga-1 under the Exchange Act (17 CFR 240.15Ga-1) for the reporting period January 1, 2015 to December 31, 2018.

Date of Report (Date of earliest event reported): January 28, 2019

Commission File Number of securitizer: 814-00702

Central Index Key Number of securitizer: 0001280784

Melanie Grace (650) 600-5405  
(Name and telephone number, including area code  
of the person to contact in connection with this filing)

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Indicate by check mark whether the securitizer has no activity to report for the initial period pursuant to Rule 15Ga-1(c)(1):

Indicate by check mark whether the securitizer has no activity to report for the quarterly period pursuant to Rule 15Ga-1(c)(2)(i):

Indicate by check mark whether the securitizer has no activity to report for the annual period pursuant to Rule 15Ga-1(c)(2)(ii):

Rule 15Ga-2 under the Exchange Act (17 CFR 240.15Ga-2).

Central Index Key Number of depositor: \_\_\_\_\_

(Exact name of issuing entity as specified in its charter)

Central Index Key Number of issuing entity (if applicable): \_\_\_\_\_

Central Index Key Number of underwriter (if applicable): \_\_\_\_\_

(Name and telephone number, including area code,  
of the person to contact in connection with this filing)

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## **INFORMATION TO BE INCLUDED IN THE REPORT**

### **PART I: REPRESENTATION AND WARRANTY INFORMATION**

#### **Item 1.02 Periodic Filing of Rule 15Ga-1 Representations and Warranties Disclosure**

The securitizer has no activity to report.

#### **Explanatory Note:**

We have provided all the information required by Rule 15Ga-1 and this Form ABS-15G that can be acquired without unreasonable effort or expense by, among other things, (i) identifying asset-backed securities transactions within the scope of Rule 15Ga-1 for which we are a securitizer (“Covered Transactions”), (ii) reviewing our records for demands for repurchase or replacement of pool assets in Covered Transactions for breaches of representations or warranties concerning those pool assets (“Reportable Information”), (iii) identifying each trustee and servicer for the Covered Transactions (collectively, “Demand Entities”), and (iv) requesting from Demand Entities (or confirming that Demand Entities are required to deliver) all Reportable Information within their respective possession.

### **PART II: FINDINGS AND CONCLUSIONS OF THIRD-PARTY DUE DILIGENCE REPORTS**

Not applicable.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the reporting entity has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 28, 2019

HERCULES CAPITAL, INC.

By: /s/ Melanie Grace  
Name: Melanie Grace  
Title: General Counsel