

TEREX CORP

Form FWP

November 08, 2007

*Issuer Free Writing Prospectus**Filed pursuant to Rule 433**Dated November 7, 2007**Registration Statement No. 333-144796***High Yield Capital Markets**

Issuer:	Terex Corporation		
Security Description:	Senior Subordinated Notes		
Face:	\$800,000,000		
Gross Proceeds:	\$800,000,000		
Coupon:	8.000%		
Maturity:	11/15/2017		
Offering Price:	\$100.000		
Yield to Maturity:	8.000%		
Spread to Treasury:	368		
Benchmark:	4.75% UST due 08/2017		
Ratings:	Ba3 / B+		
Interest Payment Dates:	May 15th and November 15th		
Commencing:	5/15/2008		
Optional Redemption:	Callable, on or after the following dates, and at the following prices:		
	Date	Price	
	11/15/2012	104.000%	
	11/15/2013	102.667%	
	11/15/2014	101.333%	
	11/15/2015	100.000%	
Make-Whole:	Callable prior to first call date at make-whole call of T+50		
Equity Clawback:	Redeem until	11/15/2010	at 108.000%
	for up to	35.0%	
Trade Date:	11/7/2007		
Settlement Date:	11/13/2007	(T+3)	
Cusip Number:	880779AU7		
ISIN:	US880779AU73		
Min. Allocation:	\$2,000		
Increments:	\$1,000		
Gross Spread:	1.25%		
Book-Runners:	Credit Suisse Securities (USA) LLC	30.00%	
	Citigroup Global Markets Inc.	25.00%	
	UBS	25.00%	
Lead Manager:	Banc of America Securities LLC	10.00%	
Co-Managers:	ABN AMRO Incorporated	2.00%	
	Calyon Securities (USA) Inc.	2.00%	
	Dresdner Kleinwort Securities LLC	2.00%	
	HSBC Securities (USA) Inc.	2.00%	
	Morgan Stanley & Co. Incorporated	2.00%	

Edgar Filing: TEREX CORP - Form FWP

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-221-1037.

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.