

VERACYTE, INC.
Form S-8
February 25, 2019

As filed with the Securities and Exchange Commission on February 25, 2019
Registration No. 333-
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

Veracyte, Inc.
(Exact name of registrant as specified in its charter)
Delaware
(State
or 20-5455398
other (I.R.S.
jurisdiction Employer
of Identification
incorporation No.)
or
organization)

6000
Shoreline
Court,
Suite
300
South
San 94080
Francisco, (Zip Code)
California
(Address
of
Principal
Executive
Offices)

Veracyte,
Inc. 2013
Stock
Incentive
Plan
(Full title
of the
plan)
Bonnie H. Anderson

Chairman and Chief
 Executive Officer
 6000 Shoreline Court, Suite
 300
 South San Francisco,
 California
 (Name and address agent
 for service)
 (650) 243-6300
 (Telephone number,
 including area code, of
 agent for service)

Copies to:

Robert

A.

Freedman, Keith S.
 Esq. Kennedy
 Ran Chief
 Ben-Tzur, Financial
 Esq. Officer
 Fenwick Veracyte,
 & Inc.
 West 6000
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 Silicon Court, Suite
 Valley 300
 Center South San
 801 Francisco,
 California California
 Street 94080
 Mountain (650)
 View, 243-6300
 California
 94041

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer
 Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company
 Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

CALCULATION OF REGISTRATION FEE

| Title of Securities To Be Registered | Amount To Be Registered (1) | Proposed Maximum Offering Price Per Share | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee |
|--------------------------------------|-----------------------------|---|---|----------------------------|
| | | | | |

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| | | | | |
|--|-------------------------|------------|--------------|---------|
| Common stock, par value \$0.001 per share | 1,634,528 shares (2) | \$18.41(3) | \$30,091,661 | \$3,648 |
|--|-------------------------|------------|--------------|---------|

Pursuant to Rule 416 of the Securities Act of 1933, as amended (the “Securities Act”), this registration statement also covers any additional securities that may be offered or become issuable under the 2013 Stock Incentive Plan in (1) connection with any stock split, stock dividend, recapitalization or any other similar transaction effected without receipt of consideration, which results in an increase in the number of the Registrant’s outstanding shares of Common Stock.

Represents additional shares of the Registrant’s common stock reserved for issuance under the Registrant’s 2013 (2) Stock Incentive Plan, as amended (the “2013 Plan”), pursuant to the provisions of the 2013 Plan that provide for an automatic annual increase in the number of shares reserved for issuance under the 2013 Plan.

Estimated in accordance with Rules 457(c) and 457(h) under the Securities Act, solely for the purposes of (3) calculating the registration fee, based on the average of the high and low prices of the Registrant’s Common Stock as reported on The Nasdaq Global Market on February 15, 2019.

PART I

INFORMATION REQUIRED IN THE PROSPECTUS

General Instruction E Information

Pursuant to General Instruction E of Form S-8, Veracyte, Inc. (“Registrant”) is filing this Registration Statement on Form S-8 with the U.S. Securities and Exchange Commission (the “Commission”) to register 1,634,528 additional shares of the Registrant’s Common Stock for issuance under the Registrant’s 2013 Stock Incentive Plan, as amended (the “2013 Plan”), pursuant to the provisions of the 2013 Plan that provide for an automatic annual increase in the number of shares reserved for issuance under the 2013 Plan. The Registrant’s Registration Statements on Form S-8 filed with the Commission on October 30, 2013 (File No. 333-191992), March 30, 2015 (File No. 333-203097), March 14, 2016 (File No. 333-210185), March 2, 2017 (File No. 333-216388), and February 27, 2018 (File No. 333-223292) excluding reports that the Registrant filed with the Commission that were incorporated into the Form S-8 Registration Statements in order to maintain current information about the Registrant, are hereby incorporated by reference into this Registration Statement pursuant to General Instruction E of Form S-8. In accordance with the instructional note to Part I of Form S-8 as promulgated by the Commission, the information specified by Part I of Form S-8 has been omitted from this Registration Statement.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

The following documents filed by the Registrant with the Commission are hereby incorporated by reference in this Registration Statement:

(a) The Registrant’s Annual Report on Form 10-K for the year ended December 31, 2018.

All other reports filed pursuant to Section 13(a) or 15(d) of the Exchange Act since the end of the fiscal year (b) covered by the Registrant’s Annual Report referred to in (a) above (other than the portions of these documents not deemed to be filed);

The description of the Registrant’s Common Stock contained in Registrant’s registration statement on Form 8-A, (c) filed on October 28, 2013 pursuant to Section 12(b) of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), including any amendment or report filed for the purpose of updating such description.

In addition, all documents filed by the Registrant pursuant to Section 13(a), 13(c), 14 or 15(d) of the Exchange Act (excluding any portions thereof furnished by the Registrant, including information furnished under Item 2.02 and Item 7.01 and any exhibits relating to Item 2.02 or Item 7.01 furnished under Item 9.01 of Form 8-K and any certification required by 18 U.S.C. § 1350), subsequent to the filing of this Registration Statement and prior to the filing of a post-effective amendment which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference into this Registration Statement and to be a part hereof from the date of filing such documents. Any statement contained in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained in any subsequently filed document which also is deemed to be incorporated by reference herein modifies or supersedes such statement.

Item 8. Exhibits.

The following exhibits are filed herewith:

| Exhibit No. | Description | Incorporated by Reference | | | Filed Herewith |
|-------------|---|---------------------------|---------|-------------|----------------|
| | | Form File No. | Exhibit | Filing Date | |
| 4.1 | <u>Restated Certificate of Incorporation of the Registrant</u> | 8-K 001-36156 | 3.1 | 11/8/2013 | |
| 4.2 | <u>Restated Bylaws of the Registrant</u> | 8-K 001-36156 | 3.2 | 11/8/2013 | |
| 4.3 | <u>Form of Common Stock Certificate</u> | S-1/A 333-1912824.1 | | 10/15/2013 | |
| 5.1 | <u>Opinion of Fenwick & West, LLP.</u> | | | | X |
| 23.1 | <u>Consent of Independent Registered Public Accounting Firm.</u> | | | | X |
| 23.2 | <u>Consent of Fenwick & West LLP (included in Exhibit 5.1).</u> | | | | X |
| 24.1 | <u>Power of Attorney (contained on signature page hereto).</u> | | | | X |
| 99.1 | <u>2013 Stock Incentive Plan, as amended, and forms of stock option award agreement, stock option exercise agreement, restricted stock agreement and restricted stock unit agreement.</u> | 10-K 001-36156 | 10.3# | 2/27/2018 | |

Item 9. Undertakings.

(a) The undersigned Registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement:

(i) To include any prospectus required by Section 10(a)(3) of the Securities Act;

(ii) To reflect in the prospectus any facts or events arising after the effective date of the Registration Statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information in the Registration Statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than a 20% change in the maximum aggregate offering price set forth in the "Calculation of Registration Fee" table in the effective Registration Statement; and

(iii) To include any material information with respect to the plan of distribution not previously disclosed in the Registration Statement or any material change to such information in the Registration Statement; provided, however, that paragraphs (a)(1)(i) and (a)(1)(ii) of this section shall not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in reports filed with or furnished to the Commission by the registrant pursuant to Section 13 or Section 15(d) of the Exchange Act that are incorporated by reference in the Registration Statement.

(2) That, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) The undersigned Registrant hereby undertakes that, for purposes of determining any liability under the Securities Act, each filing of the Registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Exchange Act (and, where applicable,

each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Exchange Act) that is incorporated by reference in the Registration Statement shall be deemed to be a new Registration Statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(c) Insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by a director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of South San Francisco, State of California, on the 25th day of February, 2019.

VERACYTE, INC.

By: /s/ BONNIE H. ANDERSON

Bonnie H. Anderson

Chairman and Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Bonnie H. Anderson and Keith Kennedy and each of them, his or her true and lawful attorneys-in-fact and agents, each with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments, including post-effective amendments, to this Registration Statement on Form S-8, and to file the same, with exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that each of said attorneys-in-fact and agents, or his or her substitute or substitutes may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|---|--|-------------------|
| /s/ BONNIE H. ANDERSON Bonnie H. Anderson | Chairman and Chief Executive Officer (Principal Executive Officer) | February 25, 2019 |
| /s/ KEITH KENNEDY Keith Kennedy | Chief Financial Officer (Principal Financial and Accounting Officer) | February 25, 2019 |
| /s/ JOHN L. BISHOP John L. Bishop | Lead Independent Director | February 25, 2019 |
| /s/ FRED E. COHEN, M.D., D.PHIL. Fred E. Cohen, M.D., D.Phil. | Director | February 25, 2019 |
| /s/ KARIN EASTHAM Karin Eastham | Director | February 25, 2019 |
| /s/ ROBERT S. EPSTEIN | Director | February 25, 2019 |

Robert S. Epstein

/s/ KEVIN K. GORDON

Director

February 25,
2019

Kevin K. Gordon

/s/ EVAN JONES

Director

February 25,
2019

Evan Jones

/s/ TINA S. NOVA, PH.D.

Director

February 25,
2019

Tina S. Nova, Ph.D.

/s/ JESSE I. TREU, PH.D.

Director

February 25,
2019

Jesse I. Treu, Ph.D.