LSB INDUSTRIES INC Form 8-K May 01, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 29, 2013

LSB INDUSTRIES, INC.

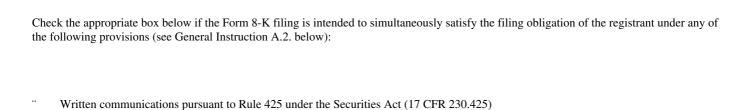
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation) 1-7677 (Commission File Number) 73-1015226 (IRS Employer Identification No.)

16 South Pennsylvania Avenue, Oklahoma City, Oklahoma 73107
(Address of principal executive offices) (Zip Code)
Registrant s telephone number, including area code (405) 235-4546

Not applicable

(Former name or former address, if changed since last report)



Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement

On April 29, 2013, El Dorado Chemical Company (EDCC), a wholly-owned subsidiary of LSB Industries, Inc. (the Company), and Orica International PTE LTD. (Orica) entered into an amendment to their Ammonium Nitrate Supply Agreement, dated effective January 1, 2010, as previously amended (the Supply Agreement). The Amendment updates and corrects the specification of Ammonium Nitrate Solution to be manufactured by EDCC. The amendment also modifies the required notice of termination from two years to one year, with the effective termination date in such notice to be no sooner than April 9, 2015.

Item 9.01 Financial Statements and Exhibits (d) Exhibits.

99.1 Third Amendment to AN Supply Agreement, dated effective April 9, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 1, 2013

LSB INDUSTRIES, INC.

By: /s/ Tony M. Shelby
Tony M. Shelby,
Executive Vice President of Finance,
Chief Financial Officer