

OLD NATIONAL BANCORP /IN/
Form 8-K
June 01, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

June 1, 2011

Old National Bancorp

(Exact name of registrant as specified in its charter)

Indiana

001-15817

35-1539838

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

One Main Street, Evansville, Indiana

47708

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(812) 464-1294

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01 OTHER EVENTS.

On June 1, 2011, Old National Bancorp's wholly owned trust subsidiary, American National Trust and Investment Management Company d/b/a Old National Trust Company (ONTC) announced that it completed its previously disclosed acquisition of the trust business of Integra Bank, National Association. At the closing, the trust business had approximately \$327,546,193.39 assets under management.

Pursuant to an Agreement and Plan of Merger, dated April 11, 2011, by and between ONTC and Integra Bank, as amended on April 23, 2011 to include Integra Interim National Bank, Integra Interim National Bank was merged with and into ONTC, with ONTC as the surviving entity (the Merger). In connection with the Merger, ONTC paid Integra net merger consideration of approximately \$1.3 million.

A copy of the Old National Bancorp press release dated June 1, 2011 announcing the completion of the Merger is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

| Exhibit No. | Description of Exhibit |
|--------------|--|
| Exhibit 99.1 | Press Release issued by Old National Bancorp dated June 1, 2011. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Old National Bancorp

June 1, 2011

By: *Jeffrey L. Knight*

*Name: Jeffrey L. Knight
Title: Executive Vice President, Chief Legal Counsel and
Corporate Secretary*

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| <u>Exhibit No.</u> | <u>Description</u> |
|---------------------------|---|
| 99.1 | Press Release issued by Old National Bancorp on June 1, 2011. |