

BAYTEX ENERGY TRUST

Form 6-K

November 09, 2010

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of November 2010

BAYTEX ENERGY TRUST  
(Translation of registrant's name into English)

2800, 520 – 3rd AVENUE S.W.  
CALGARY, ALBERTA, CANADA  
T2P 0R3  
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

|           |                          |           |                          |
|-----------|--------------------------|-----------|--------------------------|
| Form 20-F | <input type="checkbox"/> | Form 40-F | <input type="checkbox"/> |
|-----------|--------------------------|-----------|--------------------------|

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

|     |                          |    |                          |
|-----|--------------------------|----|--------------------------|
| Yes | <input type="checkbox"/> | No | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):  
82- .

The exhibits to this report, furnished on Form 6-K, shall be incorporated by reference into the registrant's Registration Statements on Form F-10 (333-160675) and Form S-8 (333-163289) under the Securities Act of 1933, as amended.

The following documents attached as an exhibit hereto are incorporated by reference herein:

| Exhibit No. | Document   |
|-------------|--|
| 99.1        | BAYTEX ENERGY TRUST ANNOUNCES FILING OF INFORMATION CIRCULAR AND PROXY STATEMENT WITH RESPECT TO ITS CONVERSION TO A CORPORATION |
| 99.2        | INFORMATION CIRCULAR AND PROXY STATEMENT WITH RESPECT TO A PLAN OF ARRANGEMENT   |
| 99.3        | APPENDIX A – ARRANGEMENT RESOLUTION  |
| 99.4        | APPENDIX B – INTERIM ORDER   |
| 99.5        | APPENDIX C – ARRANGEMENT AGREEMENT   |
| 99.6        | EXHIBIT A – PLAN OF ARRANGEMENT  |
| 99.7        | APPENDIX D – INFORMATION CONCERNING NEW BAYTEX   |
| 99.8        | SCHEDULE A – FINANCIAL STATEMENTS OF NEW BAYTEX  |
| 99.9        | SCHEDULE B – BY-LAWS OF NEW BAYTEX   |
| 99.10       | APPENDIX E – SHARE AWARD INCENTIVE PLAN – BAYTEX ENERGY CORP.  |
| 99.11       | APPENDIX F – SECTION 191 OF THE BUSINESS CORPORATIONS ACT (ALBERTA)  |
| 99.12       | INSTRUMENT OF PROXY – FOR THE SPECIAL MEETING OF UNITHOLDERS   |
| 99.13       | LETTER OF TRANSMITTAL  |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY TRUST (Registrant)

By: Baytex Energy Ltd.

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Name: W. Derek Aylesworth  
Title: Chief Financial Officer

Dated: November 8, 2010

