

BANK OF MONTREAL /CAN/
Form 424B3
May 02, 2019

Registration Statement No. 333-217200

Filed Pursuant to Rule 424(b)(3)

Supplement, dated, April 24, 2019, to the Pricing Supplement
dated April 18, 2019 (To the Prospectus dated April 27, 2017 and
the Prospectus Supplement dated September 23, 2018)

Notes Linked to the Raymond James CEFRA Domestic Equity Price Return Index,
due April 25, 2022

This document (the “supplement”) supplements the pricing supplement referenced above for the above-captioned notes, which are represented by the CUSIP number 06367WKF9. This supplement may be used in connection with market-making transactions by Bank of Montreal or its affiliates relating to the notes.

In the pricing supplement, the “Initial Level” is defined as the average of the closing levels of the above-captioned index over 4 Averaging Dates. The final Averaging Date was April 24, 2019.

Based on the above, on April 24, 2019, the calculation agent for the notes determined that the Initial Level is: 1,083.595.

Documentation

You should read this supplement, together with the documents listed below, which together contain the terms of the notes and supersede all prior or contemporaneous oral statements as well as any other written materials. You should

carefully consider, among other things, the matters set forth in the "Risk Factors" sections beginning on page PS-6 of the pricing supplement, and the "Risk Factors" sections beginning on page S-1 of the prospectus supplement, and on page 8 of the prospectus, as the notes involve risks not associated with conventional debt securities. We urge you to consult your investment, legal, tax, accounting, and other advisors before you invest in the notes.

You may access these documents on the Securities and Exchange Commission ("SEC") website at www.sec.gov as follows (or if such address has changed, by reviewing our filings for the relevant date on the SEC website):

Final pricing supplement dated April 18, 2019 for 06367WKF9:

<https://www.sec.gov/Archives/edgar/data/927971/000121465919002824/d419190424b2.htm>

Prospectus supplement dated September 23, 2018:

<https://www.sec.gov/Archives/edgar/data/927971/000119312518280416/d624491d424b5.htm>

Prospectus dated April 27, 2017:

<https://www.sec.gov/Archives/edgar/data/927971/000119312517142728/d254784d424b2.htm>

Our Central Index Key, or CIK, on the SEC website is 927971. Unless otherwise indicated or unless the context requires otherwise, all references in this supplement to "we," "us," "our," or similar references are to Bank of Montreal.