

Verisk Analytics, Inc.
Form 4
February 04, 2014

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
McCarthy Vincent de P.

(Last) (First) (Middle)

C/O VERISK ANALYTICS,
INC., 545 WASHINGTON
BOULEVARD

(Street)

JERSEY CITY, NJ 07310

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Verisk Analytics, Inc. [VRSK]

3. Date of Earliest Transaction
(Month/Day/Year)
02/03/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
X Officer (give title below) ___ Other (specify below)
SVP, Corp Dev & Strategy

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)	
				(A) or (D)	Price			
				Code	V	Amount		
Class A Common Stock	02/03/2014		M	1,250	A	\$ 22	21,673	D
Class A Common Stock	02/03/2014		S	1,250	D	\$ 63.79	20,423	D
						(1)		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Stock Option <u>(2)</u>	\$ 22	02/03/2014		M	1,250	<u>(3)</u> 10/06/2019	Class A Common Stock	1,250

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
McCarthy Vincent de P. C/O VERISK ANALYTICS, INC. 545 WASHINGTON BOULEVARD JERSEY CITY, NJ 07310			SVP, Corp Dev & Strategy	

Signatures

/s/ Kenneth E. Thompson,
Attorney-in-Fact
**Signature of Reporting Person

02/04/2014
Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares were sold pursuant to a 10b5-1 plan.
- (2) This stock option was granted under the Issuer's 2009 Equity Incentive Plan.
- (3) Immediately.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

CONSOLIDATED BALANCE SHEETS

(in millions, except share and per share data)

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(unaudited)

August 31,

February 28,

2007

2007

ASSETS

CURRENT ASSETS:

Cash and cash investments

\$

33.2

\$

33.5

Accounts receivable, net

784.5

881.0

Inventories

1,922.7

1,948.1

Prepaid expenses and other

147.0

160.7

Total current assets

2,887.4

3,023.3

PROPERTY, PLANT AND EQUIPMENT, net

1,728.6

1,750.2

GOODWILL

Explanation of Responses:

3

	3,354.4
	3,083.9
INTANGIBLE ASSETS, net	
	1,216.4
	1,135.4
OTHER ASSETS, net	
	544.3
	445.4
Total assets	
\$	9,731.1
\$	9,438.2

LIABILITIES AND STOCKHOLDERS' EQUITY

CURRENT LIABILITIES:

Notes payable to banks	
\$	149.8
\$	153.3
Current maturities of long-term debt	
	307.4
	317.3
Accounts payable	
	281.3
	376.1
Accrued excise taxes	
	72.1
	73.7

Other accrued expenses and liabilities	641.4
	670.7
Total current liabilities	1,452.0
	1,591.1
LONG-TERM DEBT, less current maturities	4,291.8
	3,714.9
DEFERRED INCOME TAXES	473.7
	474.1
OTHER LIABILITIES	324.8
	240.6
STOCKHOLDERS' EQUITY:	
Class A Common Stock, \$.01 par value- Authorized, 315,000,000 shares; Issued, 220,341,145 shares at August 31, 2007, and 219,090,309 shares at February 28, 2007	2.2
	2.2
Class B Convertible Common Stock, \$.01 par value- Authorized, 30,000,000 shares; Issued, 28,820,538 shares at August 31, 2007, and 28,831,138 shares at February 28, 2007	0.3
	0.3
Additional paid-in capital	
Explanation of Responses:	5

	1,310.3
	1,271.1
Retained earnings	
	2,021.2
	1,919.3
Accumulated other comprehensive income	
	477.7
	349.1
	3,811.7
	3,542.0
Less: Treasury stock -	
Class A Common Stock, 29,082,527 shares at August 31, 2007, and 8,046,370 shares at February 28, 2007, at cost (620.7) (122.3)	
Class B Convertible Common Stock, 5,005,800 shares at August 31, 2007, and February 28, 2007, at cost (2.2) (2.2) (622.9) (124.5)	
Total stockholders' equity	
	3,188.8
	3,417.5
Total liabilities and stockholders' equity	
\$	9,731.1
\$	9,438.2

The accompanying notes are an integral part of these statements.

CONSTELLATION BRANDS, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF INCOME
(in millions, except per share data)
(unaudited)

	For the Six Months Ended August 31,		For the Three Months Ended August 31,	
	2007	2006	2007	2006
SALES	\$ 2,343.3	\$ 3,145.1	\$ 1,167.9	\$ 1,714.9
Less - Excise taxes	(549.5)	(571.7)	(275.3)	(297.4)
Net sales	1,793.8	2,573.4	892.6	1,417.5
COST OF PRODUCT SOLD	(1,215.9)	(1,840.0)	(582.9)	(1,002.7)
Gross profit	577.9	733.4	309.7	414.8
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	(388.1)	(377.0)	(190.5)	(204.4)
ACQUISITION-RELATED INTEGRATION COSTS	(3.6)	(8.1)	(1.6)	(7.4)
RESTRUCTURING AND RELATED CHARGES	(0.8)	(24.0)	(0.4)	(21.7)
Operating income	185.4	324.3	117.2	181.3
EQUITY IN EARNINGS OF EQUITY METHOD INVESTEES	155.9	0.3	80.1	0.2
INTEREST EXPENSE, net	(166.4)	(121.2)	(86.7)	(72.5)
GAIN ON CHANGE IN FAIR VALUE OF DERIVATIVE INSTRUMENT	-	55.1	-	2.6
Income before income taxes	174.9	258.5	110.6	111.6
PROVISION FOR INCOME TAXES	(73.0)	(104.6)	(38.5)	(43.2)
NET INCOME	101.9	153.9	72.1	68.4
Dividends on preferred stock	-	(4.9)	-	(2.4)
INCOME AVAILABLE TO COMMON STOCKHOLDERS	\$ 101.9	\$ 149.0	\$ 72.1	\$ 66.0
 SHARE DATA:				
Earnings per common share:				
Basic - Class A Common Stock	\$ 0.46	\$ 0.67	\$ 0.34	\$ 0.30
Basic - Class B Common Stock	\$ 0.42	\$ 0.61	\$ 0.31	\$ 0.27
Diluted - Class A Common Stock	\$ 0.45	\$ 0.64	\$ 0.33	\$ 0.28
Diluted - Class B Common Stock	\$ 0.41	\$ 0.59	\$ 0.30	\$ 0.26
 Weighted average common shares outstanding:				
Basic - Class A Common Stock	198.472	199.943	191.308	200.316

Explanation of Responses:

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Basic - Class B Common Stock	23.821	23.849	23.819	23.845
Diluted - Class A Common Stock	226.395	240.052	219.300	240.318
Diluted - Class B Common Stock	23.821	23.849	23.819	23.845

The accompanying notes are an integral part of these statements.

3
