

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

February 14, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934
For the month of February 2018
Commission File No. 000-54189

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive office)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F X **Form 40-F**

Indicate by check mark if the registrant is submitting the Form 6-K

in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K

in paper as permitted by Regulation S-T Rule 101(b)(7):

THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE IN THE REGISTRATION STATEMENT ON FORM F-3 (NO. 333-209455) OF MITSUBISHI UFJ FINANCIAL GROUP, INC. AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS FURNISHED TO THE U.S. SECURITIES AND EXCHANGE COMMISSION TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED WITH OR FURNISHED TO THE U.S. SECURITIES AND EXCHANGE COMMISSION.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 14, 2018

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Zenta Morokawa
Name: Zenta Morokawa
Title: Chief Manager, Documentation &
Corporate Secretary Department,
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the Third Quarter Ended December 31, 2017

Tokyo, February 14, 2018 Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the third quarter ended December 31, 2017 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

	As of December 31, 2017 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2017 (B)	(in billions of yen) As of September 30, 2017
Total capital ratio (4) / (7)	16.79%	0.94%	15.85%	16.79%
Tier 1 capital ratio (5) / (7)	14.15%	0.78%	13.36%	13.36%
Common Equity Tier 1 capital ratio (6) / (7)	12.33%	0.56%	11.76%	12.33%
Total capital	19,570.7	1,494.5	18,076.1	18,799.0
Tier 1 capital	16,485.3	1,252.8	15,232.4	15,794.0
Common Equity Tier 1 capital	14,367.1	953.2	13,413.8	13,979.0
Risk weighted assets	116,495.4	2,509.0	113,986.3	115,068.0
Required Capital (7) × 8%	9,319.6	200.7	9,118.9	9,205.4

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

	As of December 31, 2017 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2017 (B)	(in billions of yen) As of September 30, 2017
Total capital ratio (4) / (7)	16.14%	0.86%	15.28%	15.28%
Tier 1 capital ratio (5) / (7)	13.39%	0.69%	12.70%	13.39%
Common Equity Tier 1 capital ratio (6) / (7)	11.56%	0.42%	11.14%	11.56%
Total capital	15,084.6	1,031.1	14,053.4	14,470.0
Tier 1 capital	12,517.8	837.1	11,680.7	11,970.0
Common Equity Tier 1 capital	10,803.5	557.7	10,245.8	10,547.0
Risk weighted assets	93,436.0	1,476.0	91,960.0	91,318.0
Required Capital (7) × 8%	7,474.8	118.0	7,356.8	7,305.4

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

	As of December 31, 2017 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2017 (B)	(in billions of yen) As of September 30, 2017
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total capital ratio (4) / (7)	20.51%	0.70%	19.80%	20.
tier 1 capital ratio (5) / (7)	17.38%	0.44%	16.94%	17.
common Equity Tier 1 capital ratio (6) / (7)	15.95%	0.07%	15.87%	16.
total capital	2,698.8	292.2	2,406.5	2,591.1
tier 1 capital	2,287.6	229.2	2,058.4	2,178.1
common Equity Tier 1 capital	2,099.4	170.4	1,928.9	2,030.1
risk weighted assets	13,157.6	1,008.4	12,149.1	12,604.1
required Capital (7) × 8%	1,052.6	80.6	971.9	1,008.3

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

	As of December 31,2017 (A)	Increase (Decrease) (A) - (B)	As of March 31,2017 (B)	(in billions of yen) As of September 30, 2017
total capital ratio (4) / (7)	17.32%	0.61%	16.70%	17.32%
tier 1 capital ratio (5) / (7)	14.36%	0.48%	13.88%	14.36%
common Equity Tier 1 capital ratio (6) / (7)	12.23%	0.19%	12.04%	12.23%
total capital	13,762.5	939.2	12,823.3	13,200.0
tier 1 capital	11,411.2	755.7	10,655.5	10,910.0
common Equity Tier 1 capital	9,723.4	475.7	9,247.7	9,502.0
risk weighted assets	79,451.7	2,694.2	76,757.5	77,510.0
required Capital (7) × 8%	6,356.1	215.5	6,140.6	6,200.0

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

	As of December 31,2017 (A)	Increase (Decrease) (A) - (B)	As of March 31,2017 (B)	(in billions of yen) As of September 30, 2017
total capital ratio (4) / (7)	20.83%	0.35%	20.48%	20.83%
tier 1 capital ratio (5) / (7)	17.62%	0.17%	17.45%	17.62%
common Equity Tier 1 capital ratio (6) / (7)	16.19%	(0.15%)	16.35%	16.19%
total capital	2,676.8	250.3	2,426.4	2,577.0
tier 1 capital	2,264.5	197.5	2,067.0	2,163.0
common Equity Tier 1 capital	2,081.0	143.4	1,937.5	2,019.0
risk weighted assets	12,846.5	1,001.6	11,844.8	12,533.0
required Capital (7) × 8%	1,027.7	80.1	947.5	1,002.0

Notes:

Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking

Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

Contact:

Mitsubishi UFJ Financial Group

Public Relations Division

81-3-3240-7651