

CANADIAN IMPERIAL BANK OF COMMERCE /CAN/  
Form 6-K  
March 19, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 6-K**

**Report of Foreign Private Issuer**  
**Pursuant to Rule 13a-16 or 15d-16**  
**under the Securities Exchange Act of 1934**  
**For the month of March 2015**  
**Commission File Number: 1-14678**

**CANADIAN IMPERIAL BANK OF COMMERCE**

**(Translation of registrant's name into English)**

**Commerce Court**  
**Toronto, Ontario**  
**Canada M5L 1A2**

**(Address of principal executive offices)**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:  
Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T  
Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T  
Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby  
furnishing the information to the Commission pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of  
1934: Yes  No

If  Yes  is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

**THIS REPORT ON FORM 6-K AND THE EXHIBITS HERETO SHALL BE DEEMED TO BE INCORPORATED  
BY REFERENCE AS EXHIBITS TO CANADIAN IMPERIAL BANK OF COMMERCE S REGISTRATION  
STATEMENT ON FORM F-3 (FILE NO. 333-180771) AND TO BE A PART THEREOF FROM THE DATE ON  
WHICH THIS REPORT IS FURNISHED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR  
REPORTS SUBSEQUENTLY FILED OR FURNISHED.**

Exhibits are filed herewith in connection with the issuance of \$2,800,000 aggregate principal amount of Autocallable Equity Linked Notes due March 17, 2017 Linked to Twitter Inc. (the Notes ) by Canadian Imperial Bank of Commerce (the Bank ) pursuant to the Bank s shelf registration statement on Form F-3 (File No. 333-180771):

### EXHIBITS

| <b>Exhibit</b> | <b>Description of Exhibit</b>  |
|----------------|--|
| 5.1            | Opinion of Mayer Brown LLP, U.S. counsel for the Bank, as to the validity of the Notes under New York law.                         |
| 5.2            | Opinion of Blake, Cassels & Graydon LLP, Canadian counsel for the Bank, as to certain matters under Canadian and Ontario law.      |
| 8.1            | Opinion of Mayer Brown LLP, U.S. counsel for the Bank, as to certain matters of United States federal income taxation.             |
| 8.2            | Opinion of Blake, Cassels & Graydon LLP, Canadian counsel for the Bank, as to certain matters of Canadian federal income taxation. |
| 23.1           | Consent of Mayer Brown LLP (included in Exhibits 5.1 and 8.1 above).   |
| 23.2           | Consent of Blake, Cassels & Graydon LLP (included in Exhibits 5.2 and 8.2 above).  |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

**CANADIAN IMPERIAL BANK OF COMMERCE**

Date: March 19, 2015

By: /s/ David G. Dickinson  
Name: David G. Dickinson  
Title: Vice-President, Treasury Financing

**EXHIBIT INDEX**

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