

AT&T INC.
Form 8-A12B
March 09, 2015

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

AT&T Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State of Incorporation or Organization)

208. S. Akard Street

Dallas, Texas
(Address of Principal Executive Offices)

43-1301883
(I.R.S. Employer Identification No.)

75202
(Zip Code)

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If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box:

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box:

Securities Act registration statement file number to which this form relates:

333-187350

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of Each Class | Name of Each Exchange on Which |
|-------------------------------------|---------------------------------------|
| to be so Registered | Each Class is to be Registered |
| 1.300% Global Notes due 2023 | New York Stock Exchange |
| 2.450% Global Notes due 2035 | New York Stock Exchange |

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

AT&T Inc. (the Company), hereby incorporates by reference the description of its securities to be registered hereunder contained in the Prospectus dated March 18, 2013 under Description of Debt Securities We May Offer and in the Prospectus Supplement dated February 23, 2015, under Description of the Notes, filed with the Securities and Exchange Commission (the Commission) on February 25, 2015 under Rule 424(b)(2) under the Securities Act of 1933, as amended (the Act), pursuant to a Registration Statement on Form S-3 (No. 333-187350) previously filed with the Commission under the Act.

Item 2. Exhibits.

1. Indenture, dated as of May 15, 2013, between AT&T Inc. and The Bank of New York Mellon, N.A., as Trustee (incorporated by reference to Exhibit 4-a to the Company's 8-K filed on May 15, 2013).
3. Form of 1.300% Global Note due 2023 (incorporated by reference to Exhibit 4.1 to the Company's filing on Form 8-K (No. 001-08610), filed on March 9, 2015).
4. Form of 2.450% Global Note due 2035 (incorporated by reference to Exhibit 4.2 to the Company's filing on Form 8-K (No. 001-08610), filed on March 9, 2015).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

AT&T Inc.

Date: March 9, 2015

By: /s/ Paul W. Stephens
Paul W. Stephens
Senior Vice President and Controller