

Edgar Filing: Bank of New York Mellon CORP - Form FWP

Bank of New York Mellon CORP  
Form FWP  
July 26, 2013

Filed pursuant to Rule 433

Registration Statement No.: 333-189568

**THE BANK OF NEW YORK MELLON CORPORATION**  
**\$500,000,000 FLOATING RATE SENIOR NOTES DUE 2018**

**JULY 25, 2013**

**ISSUER:** THE BANK OF NEW YORK MELLON CORPORATION

**SECURITIES:** SENIOR MEDIUM-TERM NOTES, SERIES G

**EXPECTED RATINGS\*:** Aa3 / A+ / AA- / AAL (RATING UNDER REVIEW\*\*/NEGATIVE/STABLE/STABLE)

**LEGAL FORMAT:** SEC-REGISTERED

**MATURITY DATE:** AUGUST 1, 2018

**TRADE DATE:** JULY 25, 2013

**SETTLEMENT DATE:** AUGUST 1, 2013 (T+5)

**COUPON:** 3-MONTH LIBOR PLUS 56 BASIS POINTS

**COUPON FREQUENCY:** QUARTERLY

**INTEREST PAYMENT DATES:** INTEREST PAYS QUARTERLY ON EACH FEBRUARY 1, MAY 1, AUGUST 1 AND NOVEMBER 1, COMMENCING ON NOVEMBER 1, 2013 AND ENDING ON THE MATURITY DATE

**INTEREST DETERMINATION DATES:** THE SECOND LONDON BANKING DAY PRECEDING THE RELATED INTEREST RESET DATE

**REDEMPTION:** NOT REDEEMABLE BY THE ISSUER PRIOR TO MATURITY

Edgar Filing: Bank of New York Mellon CORP - Form FWP

**DAY COUNT CONVENTION:** ACTUAL/360; MODIFIED FOLLOWING, ADJUSTED

**PRINCIPAL AMOUNT:** \$500,000,000

**ISSUE PRICE:** 100% OF PRINCIPAL AMOUNT

**PROCEEDS TO ISSUER:** \$499,250,000

**PRICING BENCHMARK:** 3-MONTH LIBOR (REUTERS LIBOR01)

**SPREAD TO BENCHMARK:** +56 BASIS POINTS

**DENOMINATIONS:** \$1,000 X \$1,000

**LISTING:** NONE

**CUSIP/ISIN:** 06406HCM9 / US06406HCM97

**BOOKRUNNERS:** BNY MELLON CAPITAL MARKETS, LLC, DEUTSCHE BANK SECURITIES INC., J.P. MORGAN SECURITIES LLC, MORGAN STANLEY & CO. LLC

**CO-MANAGERS:** RAYMOND JAMES & ASSOCIATES, INC., RBC CAPITAL MARKETS, LLC, SG AMERICAS SECURITIES, LLC, LEBENTHAL & CO., LLC, DREXEL HAMILTON, LLC, SAMUEL A. RAMIREZ & COMPANY, INC.

**The notes are not deposits or other obligations of a bank and are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other governmental agency.**

The issuer has filed a registration statement (including a prospectus and a prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling BNY Mellon Capital Markets, LLC at 1-800-269-6864, Deutsche Bank Securities Inc. at 1-800-503-4611, J.P. Morgan Securities LLC at 1-212-834-4533 and Morgan Stanley & Co. LLC at 1-866-718-1649.

\* A security rating is not a recommendation to buy, sell or hold securities, and may be subject to revision or withdrawal at any time by the assigning rating organization. Each rating should be evaluated independently of any other rating.

\*\* Rating is under review for downgrade by Moody's Investors Service.