

M&T BANK CORP  
Form 8-K  
February 22, 2007

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

February 20, 2007

**M&T Bank Corporation**

(Exact name of registrant as specified in its charter)

New York

1-9861

16-0968385

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

One M&T Plaza, Buffalo, New York

14203

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(716) 842-5445

(Not Applicable)

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Top of the Form**

**Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.**

(a) The Board of Directors of M&T Bank Corporation adopted several amendments to M&T Bank Corporation's bylaws, effective February 20, 2007. These amendments consisted of: (i) the institution of a majority vote standard for uncontested director elections (Article I, Sections 9(d) and (e)); (ii) granting affirmative powers to officers of M&T Bank Corporation (Article IV, Section 9); (iii) providing for uncertificated shares of stock to be evidenced by a book-entry system (or by stock certificates, or by a combination of both), and conforming changes pertaining to transfers of stock (Article VI, Sections 1 and 2); and (iv) renaming the Audit Committee as the Audit and Risk Committee.

**Item 8.01 Other Events.**

M&T Bank Corporation announced on February 22, 2007 that its Board of Directors had authorized M&T Bank Corporation to repurchase up to 5 million additional shares of its common stock. This new authorization will supplement the previous buyback program that was authorized in November 2005.

The public announcement of the foregoing matter was made by means of a news release, the text of which is set forth in Exhibit 99 hereto.

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits.

Exhibit No. 3.5 - M&T Bank Corporation Amended and Restated Bylaws, effective as of February 20, 2007.

Exhibit No. 99 - News Release dated February 22, 2007.

**Top of the Form**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

M&T Bank Corporation

*February 22, 2007*

*By: /s/ Rene F. Jones*

---

*Name: Rene F. Jones*

*Title: Executive Vice President and Chief Financial Officer*

---

Edgar Filing: M&T BANK CORP - Form 8-K

**Top of the Form**

Exhibit Index

|                              |     |       |       |       |       |       |        |        |       |      | <u>Exhibit No.</u> |     |  |  |  |  |  |  |  |  |  |  | <u>Description</u>   |  |
|------------------------------|-----|-------|-------|-------|-------|-------|--------|--------|-------|------|--------------------|-----|--|--|--|--|--|--|--|--|--|--|--|--|
|                              |     |       |       |       |       |       |        |        |       |      | 3.5                |     |  |  |  |  |  |  |  |  |  |  | M&T Bank Corporation Amended and Restated Bylaws, effective as of February 20, 2007. |  |
|                              |     |       |       |       |       |       |        |        |       |      | 99                 |     |  |  |  |  |  |  |  |  |  |  | News Release dated February 22, 2007.  |  |
| 3,621                        | 545 | 3,088 | 1,571 | 566   | 4,638 | 5,204 | 1,842  | 1996   | (1)   |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 2940 Highland                |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Cincinnati, OH               |     |       | 1,717 | 9,730 | 14    | 1,146 | 10,315 | 11,461 | 4,768 | 1996 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 4700-4750 Creek Road         |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Blue Ash, OH                 |     |       | 1,080 | 6,118 | 1,272 | 1,109 | 7,361  | 8,470  | 2,877 | 1996 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 4436 Muhlhauser Road         |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Hamilton, OH                 |     |       | 3,728 | 630   | 5,077 | 630   | 5,077  | 5,707  | 1,275 | 2002 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 4438 Muhlhauser Road         |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Hamilton, OH                 |     |       | 4,722 | 779   | 6,407 | 779   | 6,407  | 7,186  | 1,752 | 2002 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 420 Wards Corner Road        |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Loveland, OH                 |     |       | 600   | 1,083 | 539   | 606   | 1,616  | 2,222  | 452   | 2003 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 422 Wards Corner Road        |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Loveland, OH                 |     |       | 600   | 1,811 | (156) | 592   | 1,663  | 2,255  | 442   | 2003 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 4663 Dues Drive              |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Westchester, OH              |     |       | 858   | 2,273 | 825   | 875   | 3,081  | 3,956  | 2,284 | 2005 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 9345 Princeton-Glendale Road |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Westchester, OH              |     |       | 1,510 | 818   | 1,648 | 317   | 840    | 1,943  | 2,783 | 810  | 2006               | (1) |  |  |  |  |  |  |  |  |  |  |  |  |
| 9525 Glades Drive            |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Westchester, OH              |     |       | 347   | 1,323 | 99    | 355   | 1,414  | 1,769  | 385   | 2007 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 9774-9792 Windisch Road      |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Westchester, OH              |     |       | 392   | 1,744 | (9)   | 394   | 1,733  | 2,127  | 405   | 2007 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 9808-9830 Windisch Road      |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Westchester, OH              |     |       | 395   | 2,541 | 33    | 397   | 2,572  | 2,969  | 467   | 2007 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |
| 9842-9862 Windisch Road      |     |       |       |       |       |       |        |        |       |      |                    |     |  |  |  |  |  |  |  |  |  |  |  |  |
| Westchester, OH              |     |       | 506   | 3,148 | 76    | 508   | 3,222  | 3,730  | 586   | 2007 | (1)                |     |  |  |  |  |  |  |  |  |  |  |  |  |

## Edgar Filing: M&T BANK CORP - Form 8-K

9872-9898 Windisch Road

Westchester, OH 546 3,039 81 548 3,118 3,666 599 2007 (1)

9902-9922 Windisch Road

Westchester, OH 623 4,003 368 627 4,367 4,994 974 2007 (1)

### Cleveland

30311 Emerald Valley Parkway

Glenwillow, OH 9,467 681 11,838 993 691 12,821 13,512 3,029 2006 (1)

30333 Emerald Valley Parkway

Glenwillow, OH 4,911 466 5,447 174 475 5,612 6,087 1,565 2006 (1)

7800 Cochran Road

Glenwillow, OH 6,886 972 7,033 327 991 7,341 8,332 1,820 2006 (1)

7900 Cochran Road

Glenwillow, OH 5,326 775 6,244 127 792 6,354 7,146 1,503 2006 (1)

7905 Cochran Road

Glenwillow, OH 920 6,174 341 921 6,514 7,435 1,625 2006 (1)

30600 Carter Street

Solon, OH 989 3,042 391 1,022 3,400 4,422 1,830 2006 (1)

8181 Darrow Road

Twinsburg, OH 7,366 2,478 6,791 2,007 2,496 8,781 11,277 2,260 2008 (1)

### Dallas

2406-2416 Walnut Ridge

Dallas, TX 178 1,006 622 172 1,634 1,806 502 1997 (1)

2401-2419 Walnut Ridge

Dallas, TX 148 839 398 142 1,243 1,385 355 1997 (1)

900-906 Great Southwest Pkwy

Arlington, TX 237 1,342 628 270 1,937 2,207 676 1997 (1)

3000 West Commerce

Dallas, TX 456 2,584 1,110 469 3,681 4,150 1,296 1997 (1)

## Edgar Filing: M&T BANK CORP - Form 8-K

### 3030 Hansboro

Dallas, TX 266 1,510 (619) 87 1,070 1,157 656 1997 (l)

### 405-407 113th

Arlington, TX 181 1,026 588 185 1,610 1,795 552 1997 (l)

### 816 111th Street

Arlington, TX 892 251 1,421 195 258 1,609 1,867 566 1997 (l)

### 7427 Dogwood Park

Richland Hills, TX 96 532 302 102 828 930 249 1998 (l)

### 7348-54 Tower Street

Richland Hills, TX 88 489 213 94 696 790 223 1998 (l)

### 7339-41 Tower Street

Richland Hills, TX 98 541 179 104 714 818 235 1998 (l)

### 7437-45 Tower Street

Richland Hills, TX 102 563 258 108 815 923 236 1998 (l)

### 7331-59 Airport Freeway

Richland Hills, TX 1,739 354 1,958 350 372 2,290 2,662 822 1998 (l)

### 7338-60 Dogwood Park

Richland Hills, TX 106 587 234 112 815 927 241 1998 (l)

### 7450-70 Dogwood Park

Richland Hills, TX 106 584 124 112 702 814 254 1998 (l)

### 7423-49 Airport Freeway

Richland Hills, TX 1,559 293 1,621 472 308 2,078 2,386 673 1998 (l)

### 7400 Whitehall Street

Richland Hills, TX 109 603 95 115 692 807 231 1998 (l)

### 1602-1654 Terre Colony

Dallas, TX 1,859 458 2,596 838 468 3,424 3,892 1,007 2000 (l)

### 2351-2355 Merritt Drive

Garland, TX 101 574 91 92 674 766 223 2000 (l)

### 2220 Merritt Drive

Garland, TX 352 1,993 843 316 2,872 3,188 1,098 2000 (l)

## Edgar Filing: M&T BANK CORP - Form 8-K

### 2010 Merritt Drive

Garland, TX      350   1,981   124   318   2,137   2,455   625   2000   (l)

### 2363 Merritt Drive

Garland, TX      73   412   69   47   507   554   242   2000   (l)

### 2447 Merritt Drive

Garland, TX      70   395   (115)   23   327   350   159   2000   (l)

### 2465-2475 Merritt Drive

Garland, TX      91   514   32   71   566   637   192   2000   (l)

### 2485-2505 Merritt Drive

Garland, TX      431   2,440   889   426   3,334   3,760   1,037   2000   (l)

### 2081 Hutton Drive

(e) Carrollton, TX      448   2,540   (339)   273   2,376   2,649   734   2001   (l)

### 2110 Hutton Drive

Carrollton, TX      374   2,117   38   255   2,274   2,529   599   2001   (l)

### 2025 McKenzie Drive

Carrollton, TX   1,516   437   2,478   259   442   2,732   3,174   887   2001   (l)

### 2019 McKenzie Drive

Carrollton, TX   1,863   502   2,843   557   507   3,395   3,902   1,142   2001   (l)

### 1420 Valwood Parkway Bldg 1

(d) Carrollton, TX      460   2,608   (1,367)   112   1,589   1,701   892   2001   (l)

### 1628 Valwood Parkway

(d) Carrollton, TX      497   2,815   310   360   3,261   3,621   1,361   2001   (l)

### 1505 Luna Road B-II

Carrollton, TX      167   948   (471)   70   574   644   262   2001   (l)

### 1625 West Crosby Road

Carrollton, TX      617   3,498   (552)   381   3,182   3,563   1,120   2001   (l)

### 2029-2035 McKenzie Drive

Carrollton, TX   1,585   306   1,870   236   306   2,106   2,412   609   2001   (l)

### 1840 Hutton Drive

(d) Carrollton, TX      811   4,597   (862)   552   3,994   4,546   1,505   2001   (l)

## Edgar Filing: M&T BANK CORP - Form 8-K

### 1420 Valwood Pkwy Bldg II

Carrolton, TX 373 2,116 276 366 2,399 2,765 679 2001 (l)

### 2015 McKenzie Drive

Carrolton, TX 2,588 510 2,891 428 516 3,313 3,829 992 2001 (l)

### 2009 McKenzie Drive

Carrolton, TX 2,416 476 2,699 399 481 3,093 3,574 887 2001 (l)

### 1505 Luna Road Bl I

Carrolton, TX 521 2,953 (1,885) 129 1,460 1,589 801 2001 (l)

### 2104 Hutton Drive

Carrolton, TX 246 1,393 (404) 132 1,103 1,235 407 2001 (l)

### 900-1100 Avenue S

Grand Prairie, TX 2,654 623 3,528 1,406 629 4,928 5,557 1,474 2002 (l)

### Plano Crossing

(f) Plano, TX 9,367 1,961 11,112 781 1,981 11,873 13,854 3,168 2002 (l)

### 7413A-C Dogwood Park

Richland Hills, TX 110 623 250 111 872 983 227 2002 (l)

### 7450 Tower Street

Richland Hills, TX 36 204 103 36 307 343 90 2002 (l)

### 7436 Tower Street

Richland Hills, TX 57 324 196 58 519 577 124 2002 (l)

### 7426 Tower Street

Richland Hills, TX 76 429 249 76 678 754 189 2002 (l)

### 7427-7429 Tower Street

Richland Hills, TX 75 427 134 76 560 636 162 2002 (l)

### 2840-2842 Handley Ederville Rd

Richland Hills, TX 112 635 54 113 688 801 175 2002 (l)



**Table of Contents****SCHEDULE III:****REAL ESTATE AND ACCUMULATED DEPRECIATION**

As Of December 31, 2012

| Building Address                 | Location<br>(City/State) | (a)<br>Encumbrances | (b)<br>Initial Cost |              |                            | (c)<br>Gross Amount Carried<br>At Close of Period 12/31/12 |              |        | Accumulated<br>Depreciation<br>12/31/2012 | Year<br>Acquired/<br>Constructed | Lives<br>(Years) |
|----------------------------------|--------------------------|---------------------|---------------------|--------------|----------------------------|--|--------------|--------|---|----------------------------------|------------------|
|                                  |                          |                     | Land                | Improvements | and Valuation<br>Provision | Land   | Improvements | Total  |   |                                  |                  |
| 7451-7477 Airport Freeway        | Richland Hills, TX       | 1,419               | 256                 | 1,453        | 464                        | 259  | 1,914        | 2,173  | 470                                       | 2002                             | (1)              |
| 7450 Whitehall Street            | Richland Hills, TX       |                     | 104                 | 591          | 414                        | 105  | 1,004        | 1,109  | 259                                       | 2002                             | (1)              |
| 3000 Wesley Way                  | Richland Hills, TX       | 903                 | 208                 | 1,181        | 18                         | 211  | 1,196        | 1,407  | 307                                       | 2002                             | (1)              |
| 7451 Dogwood Park                | Richland Hills, TX       | 601                 | 133                 | 753          | 29                         | 134  | 781          | 915    | 212                                       | 2002                             | (1)              |
| 825-827 Avenue H                 | (d) Arlington, TX        | 2,604               | 600                 | 3,006        | 67                         | 604  | 3,069        | 3,673  | 1,003                                     | 2004                             | (1)              |
| 1013-31 Avenue M                 | Grand Prairie, TX        |                     | 300                 | 1,504        | 238                        | 302  | 1,740        | 2,042  | 483                                       | 2004                             | (1)              |
| 1172-84 113th Street             | (d) Grand Prairie, TX    | 2,028               | 700                 | 3,509        | (51)                       | 704  | 3,454        | 4,158  | 946                                       | 2004                             | (1)              |
| 1200-16 Avenue H                 | (d) Arlington, TX        | 1,804               | 600                 | 2,846        | 220                        | 604  | 3,062        | 3,666  | 768                                       | 2004                             | (1)              |
| 1322-66 W. North Carrier Parkway | (e) Grand Prairie, TX    | 4,403               | 1,000               | 5,012        | 106                        | 1,006  | 5,112        | 6,118  | 1,411                                     | 2004                             | (1)              |
| 2401-2407 Centennial Dr          | Arlington, TX            | 2,213               | 600                 | 2,534        | 45                         | 604  | 2,575        | 3,179  | 936                                       | 2004                             | (1)              |
| 3111 West Commerce Street        | Dallas, TX               | 3,653               | 1,000               | 3,364        | 282                        | 1,011  | 3,635        | 4,646  | 1,010                                     | 2004                             | (1)              |
| 13800 Senlac Drive               | Farmers Ranch, TX        | 3,534               | 823                 | 4,042        | (18)                       | 825  | 4,022        | 4,847  | 1,019                                     | 2005                             | (1)              |
| 801-831 S Great Southwest Pkwy   | (g) Grand Prairie, TX    |                     | 2,581               | 16,556       | (218)                      | 2,586  | 16,333       | 18,919 | 6,074                                     | 2005                             | (1)              |
| 801 Heinz Way                    | Grand Prairie, TX        | 2,915               | 599                 | 3,327        | 349                        | 601  | 3,674        | 4,275  | 1,440                                     | 2005                             | (1)              |
| 901-937 Heinz Way                | Grand Prairie, TX        | 2,186               | 493                 | 2,758        | 31                         | 481  | 2,801        | 3,282  | 841                                       | 2005                             | (1)              |
| 3301 Century Circle              | Irving, TX               | 2,549               | 760                 | 3,856        | 204                        | 771  | 4,049        | 4,820  | 800                                       | 2007                             | (1)              |
| 3901 W Miller Road               | Garland, TX              |                     | 1,912               |              | 15,201                     | 1,947  | 15,166       | 17,113 | 2,458                                     | 2008                             | (1)              |
| <b>Denver</b>                    |                          |                     |                     |              |                            |  |              |        |   |                                  |                  |
| 4785 Elati                       | Denver, CO               |                     | 173                 | 981          | 127                        | 175  | 1,106        | 1,281  | 335                                       | 1997                             | (1)              |
| 4770 Fox Street                  | Denver, CO               |                     | 132                 | 750          | 209                        | 134  | 957          | 1,091  | 340                                       | 1997                             | (1)              |
| 3851-3871 Revere                 | Denver, CO               | 1,285               | 361                 | 2,047        | 283                        | 368  | 2,323        | 2,691  | 838                                       | 1997                             | (1)              |
| 4570 Ivy Street                  | Denver, CO               | 1,075               | 219                 | 1,239        | 216                        | 220  | 1,454        | 1,674  | 527                                       | 1997                             | (1)              |
| 5855 Stapleton Drive North       | Denver, CO               | 1,369               | 288                 | 1,630        | 214                        | 290  | 1,842        | 2,132  | 650                                       | 1997                             | (1)              |
| 5885 Stapleton Drive North       | Denver, CO               | 1,806               | 376                 | 2,129        | 307                        | 380  | 2,432        | 2,812  | 949                                       | 1997                             | (1)              |
| 5977 North Broadway              | Denver, CO               | 1,418               | 268                 | 1,518        | 384                        | 271  | 1,899        | 2,170  | 652                                       | 1997                             | (1)              |
| 5952-5978 North Broadway         | Denver, CO               | 2,401               | 414                 | 2,346        | 916                        | 422  | 3,254        | 3,676  | 1,207                                     | 1997                             | (1)              |
| 4721 Ironton Street              | Denver, CO               |                     | 232                 | 1,313        | 23                         | 236  | 1,332        | 1,568  | 447                                       | 1997                             | (1)              |
| 7003 E 47th Ave Drive            | Denver, CO               |                     | 441                 | 2,689        | (10)                       | 441  | 2,679        | 3,120  | 1,023                                     | 1997                             | (1)              |
|                                  | Wheatridge, CO           |                     | 283                 | 1,625        | 71                         | 287  | 1,692        | 1,979  | 671                                       | 1997                             | (1)              |

Edgar Filing: M&T BANK CORP - Form 8-K

|                              |                       |       |       |        |       |       |        |        |       |      |     |
|------------------------------|-----------------------|-------|-------|--------|-------|-------|--------|--------|-------|------|-----|
| 9500 West 49th Street A      |                       |       |       |        |       |       |        |        |       |      |     |
| 9500 West 49th Street B      | Wheatridge, CO        |       | 225   | 1,272  | 115   | 227   | 1,385  | 1,612  | 510   | 1997 | (1) |
| 9500 West 49th Street C      | Wheatridge, CO        |       | 600   | 3,409  | 114   | 601   | 3,522  | 4,123  | 1,359 | 1997 | (1) |
| 9500 West 49th Street D      | Wheatridge, CO        |       | 246   | 1,537  | 378   | 247   | 1,914  | 2,161  | 794   | 1997 | (1) |
| 451-591 East 124th Avenue    | Littleton, CO         |       | 383   | 2,145  | 161   | 383   | 2,306  | 2,689  | 798   | 1997 | (1) |
| 15000 West 6th Avenue        | Golden, CO            |       | 913   | 5,174  | 951   | 918   | 6,120  | 7,038  | 2,238 | 1997 | (1) |
| 14998 West 6th Avenue Bldg E | Golden, CO            |       | 565   | 3,199  | 341   | 570   | 3,535  | 4,105  | 1,373 | 1997 | (1) |
| 14998 West 6th Avenue Bldg F | Englewood, CO         |       | 269   | 1,525  | 104   | 273   | 1,625  | 1,898  | 611   | 1997 | (1) |
| 12503 East Euclid Drive      | Denver, CO            |       | 1,208 | 6,905  | 587   | 1,036 | 7,664  | 8,700  | 3,243 | 1997 | (1) |
| 6547 South Racine Circle     | Englewood, CO         | 2,944 | 739   | 4,241  | 313   | 739   | 4,554  | 5,293  | 1,786 | 1997 | (1) |
| 11701 East 53rd Avenue       | Denver, CO            |       | 416   | 2,355  | 307   | 422   | 2,656  | 3,078  | 955   | 1997 | (1) |
| 5401 Oswego                  | Denver, CO            |       | 273   | 1,547  | 354   | 278   | 1,896  | 2,174  | 745   | 1997 | (1) |
| 14818 West 6th Avenue Bldg A | Golden, CO            |       | 468   | 2,799  | 236   | 468   | 3,035  | 3,503  | 1,187 | 1997 | (1) |
| 14828 West 6th Avenue Bldg B | Golden, CO            |       | 503   | 2,942  | 286   | 503   | 3,228  | 3,731  | 1,156 | 1997 | (1) |
| 445 Bryant Street            | Denver, CO            | 7,045 | 1,829 | 10,219 | 2,703 | 1,829 | 12,922 | 14,751 | 4,580 | 1998 | (1) |
| 3811 Joliet                  | Denver, CO            |       | 735   | 4,166  | 448   | 752   | 4,597  | 5,349  | 1,683 | 1998 | (1) |
| 12055 E 49th Ave/4955 Peoria | Denver, CO            |       | 298   | 1,688  | 526   | 305   | 2,207  | 2,512  | 821   | 1998 | (1) |
| 4940-4950 Paris              | Denver, CO            |       | 152   | 861    | 285   | 156   | 1,142  | 1,298  | 384   | 1998 | (1) |
| 4970 Paris                   | Denver, CO            |       | 95    | 537    | 101   | 97    | 636    | 733    | 233   | 1998 | (1) |
| 7367 South Revere Parkway    | Englewood, CO         | 3,345 | 926   | 5,124  | 953   | 934   | 6,069  | 7,003  | 2,414 | 1998 | (1) |
| 8200 East Park Meadows Drive | (d) Lone Tree, CO     |       | 1,297 | 7,348  | 1,045 | 1,304 | 8,386  | 9,690  | 2,419 | 2000 | (1) |
| 3250 Quentin Street          | (d) Aurora, CO        |       | 1,220 | 6,911  | 721   | 1,230 | 7,622  | 8,852  | 2,398 | 2000 | (1) |
| Highpoint Bus Ctr B          | Littleton, CO         |       | 739   |        | 3,406 | 781   | 3,364  | 4,145  | 1,079 | 2000 | (1) |
| 1130 W. 124th Ave.           | Westminster, CO       |       | 441   |        | 3,379 | 441   | 3,379  | 3,820  | 1,017 | 2000 | (1) |
| 1070 W. 124th Ave.           | Westminster, CO       |       | 374   |        | 2,894 | 374   | 2,894  | 3,268  | 853   | 2000 | (1) |
| 1020 W. 124th Ave.           | Westminster, CO       |       | 374   |        | 2,827 | 374   | 2,827  | 3,201  | 815   | 2000 | (1) |
| 8810 W. 116th Circle         | Broomfield, CO        |       | 312   |        | 1,330 | 370   | 1,272  | 1,642  | 284   | 2001 | (1) |
| 960 W. 124th Ave             | Westminster, CO       |       | 441   |        | 3,442 | 442   | 3,441  | 3,883  | 1,037 | 2001 | (1) |
| 8820 W. 116th Circle         | Broomfield, CO        |       | 338   | 1,918  | 350   | 372   | 2,234  | 2,606  | 561   | 2003 | (1) |
| 8835 W. 116th Circle         | Broomfield, CO        |       | 1,151 | 6,523  | 1,315 | 1,304 | 7,685  | 8,989  | 1,925 | 2003 | (1) |
| 18150 E. 32nd Place          | Aurora, CO            | 1,941 | 563   | 3,188  | 314   | 572   | 3,493  | 4,065  | 964   | 2004 | (1) |
| 3400 Fraser Street           | Aurora, CO            | 2,372 | 616   | 3,593  | (203) | 620   | 3,386  | 4,006  | 796   | 2005 | (1) |
| 7005 E. 46th Avenue Drive    | Denver, CO            | 1,476 | 512   | 2,025  | 94    | 517   | 2,114  | 2,631  | 585   | 2005 | (1) |
| 4001 Salazar Way             | Frederick, CO         | 4,119 | 1,271 | 6,508  | (88)  | 1,276 | 6,415  | 7,691  | 1,591 | 2006 | (1) |
| 5909-5915 N. Broadway        | Denver, CO            | 941   | 495   | 1,268  | 85    | 500   | 1,348  | 1,848  | 448   | 2006 | (1) |
| 555 Corporate Circle         | Golden, CO            |       | 499   | 2,673  | 2,528 | 559   | 5,141  | 5,700  | 955   | 2006 | (1) |
| <b>Detroit</b>               |                       |       |       |        |       |       |        |        |       |      |     |
| 1731 Thorncroft              | Troy, MI              |       | 331   | 1,904  | 189   | 331   | 2,093  | 2,424  | 937   | 1994 | (1) |
| 47461 Clipper                | Plymouth Township, MI |       | 122   | 723    | 66    | 122   | 789    | 911    | 374   | 1994 | (1) |
| 238 Executive Drive          | Troy, MI              |       | 52    | 173    | 514   | 100   | 639    | 739    | 575   | 1994 | (1) |
| 449 Executive Drive          | Troy, MI              |       | 125   | 425    | 1,057 | 218   | 1,389  | 1,607  | 1,219 | 1994 | (1) |
| 501 Executive Drive          | Troy, MI              |       | 71    | 236    | 600   | 129   | 778    | 907    | 608   | 1994 | (1) |
| 451 Robbins Drive            | Troy, MI              |       | 96    | 448    | 864   | 192   | 1,216  | 1,408  | 1,083 | 1994 | (1) |
| 1095 Crooks Road             | Troy, MI              |       | 331   | 1,017  | 2,624 | 360   | 3,612  | 3,972  | 2,288 | 1994 | (1) |
| 1416 Meijer Drive            | Troy, MI              |       | 94    | 394    | 399   | 121   | 766    | 887    | 689   | 1994 | (1) |
| 1624 Meijer Drive            | Troy, MI              |       | 236   | 1,406  | 967   | 373   | 2,236  | 2,609  | 1,866 | 1994 | (1) |
| 1972 Meijer Drive            | Troy, MI              |       | 315   | 1,301  | 735   | 372   | 1,979  | 2,351  | 1,579 | 1994 | (1) |

Edgar Filing: M&T BANK CORP - Form 8-K

|                       |                      |     |       |       |     |       |       |       |      |     |
|-----------------------|----------------------|-----|-------|-------|-----|-------|-------|-------|------|-----|
| 1621 Northwood Drive  | Troy, MI             | 85  | 351   | 1,014 | 215 | 1,235 | 1,450 | 1,165 | 1994 | (1) |
| 1707 Northwood Drive  | Troy, MI             | 95  | 262   | 1,327 | 239 | 1,445 | 1,684 | 1,241 | 1994 | (1) |
| 1788 Northwood Drive  | Troy, MI             | 50  | 196   | 483   | 103 | 626   | 729   | 562   | 1994 | (1) |
| 1826 Northwood Drive  | Troy, MI             | 55  | 208   | 472   | 103 | 632   | 735   | 552   | 1994 | (1) |
| 1864 Northwood Drive  | Troy, MI             | 57  | 190   | 489   | 107 | 629   | 736   | 570   | 1994 | (1) |
| 2451 Elliott Avenue   | Troy, MI             | 78  | 319   | 739   | 164 | 972   | 1,136 | 906   | 1994 | (1) |
| 2730 Research Drive   | Rochester Hills, MI  | 903 | 4,215 | 1,402 | 903 | 5,617 | 6,520 | 4,292 | 1994 | (1) |
| 2791 Research Drive   | Rochester Hills, MI  | 557 | 2,731 | 752   | 560 | 3,480 | 4,040 | 2,214 | 1994 | (1) |
| 2871 Research Drive   | Rochester Hills, MI  | 324 | 1,487 | 574   | 327 | 2,058 | 2,385 | 1,452 | 1994 | (1) |
| 3011 Research Drive   | Rochester Hills, MI  | 457 | 2,104 | 712   | 457 | 2,816 | 3,273 | 2,086 | 1994 | (1) |
| 2870 Technology Drive | Rochester Hills, MI  | 275 | 1,262 | 342   | 279 | 1,600 | 1,879 | 1,169 | 1994 | (1) |
| 2900 Technology Drive | Rochester Hills, MI  | 214 | 977   | 564   | 219 | 1,536 | 1,755 | 913   | 1994 | (1) |
| 2930 Technology Drive | Rochester Hills, MI  | 131 | 594   | 435   | 138 | 1,022 | 1,160 | 630   | 1994 | (1) |
| 2950 Technology Drive | Rochester Hills, MI  | 178 | 819   | 381   | 185 | 1,193 | 1,378 | 873   | 1994 | (1) |
| 23014 Commerce Drive  | Farmington Hills, MI | 39  | 203   | 216   | 56  | 402   | 458   | 322   | 1994 | (1) |
| 23028 Commerce Drive  | Farmington Hills, MI | 98  | 507   | 285   | 125 | 765   | 890   | 644   | 1994 | (1) |
| 23035 Commerce Drive  | Farmington Hills, MI | 71  | 355   | 235   | 93  | 568   | 661   | 485   | 1994 | (1) |
| 23042 Commerce Drive  | Farmington Hills, MI | 67  | 277   | 273   | 89  | 528   | 617   | 462   | 1994 | (1) |
| 23065 Commerce Drive  | Farmington Hills, MI | 71  | 408   | 289   | 93  | 675   | 768   | 514   | 1994 | (1) |
| 23079 Commerce Drive  | Farmington Hills, MI | 68  | 301   | 290   | 79  | 580   | 659   | 461   | 1994 | (1) |
| 23093 Commerce Drive  | Farmington Hills, MI | 211 | 1,024 | 1,219 | 295 | 2,159 | 2,454 | 1,526 | 1994 | (1) |
| 23135 Commerce Drive  | Farmington Hills, MI | 146 | 701   | 392   | 158 | 1,081 | 1,239 | 800   | 1994 | (1) |

**Table of Contents****SCHEDULE III:****REAL ESTATE AND ACCUMULATED DEPRECIATION****As Of December 31, 2012**

| Building Address         | Location<br>(City/State) | (a)<br>Encumbrances | (b)<br>Initial Cost |              | (c)<br>Costs<br>Capitalized<br>Subsequent to | (c)<br>Gross Amount Carried<br>At Close of Period 12/31/12 |              | Accumulated<br>Depreciation<br>12/31/2011 | Year<br>Acquired/<br>Constructed | Lives<br>(Years) |
|--------------------------|--------------------------|---------------------|---------------------|--------------|--|--|--------------|---|----------------------------------|------------------|
|                          |                          |                     | Land                | Improvements | Provision                                    | Land   | Improvements |   |                                  |                  |
| (In thousands)           |                          |                     |                     |              |  |  |              |   |                                  |                  |
| 23163 Commerce Drive     | Farmington Hills, MI     |                     | 111                 | 513          | 382  | 138  | 868          | 1,006                                     | 641                              | 1994 (1)         |
| 23177 Commerce Drive     | Farmington Hills, MI     |                     | 175                 | 1,007        | 608  | 254  | 1,536        | 1,790                                     | 1,177                            | 1994 (1)         |
| 23206 Commerce Drive     | Farmington Hills, MI     |                     | 125                 | 531          | 367  | 137  | 886          | 1,023                                     | 661                              | 1994 (1)         |
| 23370 Commerce Drive     | Farmington Hills, MI     |                     | 59                  | 233          | 175  | 66   | 401          | 467                                       | 373                              | 1994 (1)         |
| 1451 East Lincoln Avenue | Madison Heights, MI      |                     | 299                 | 1,703        | (496)  | 148  | 1,358        | 1,506                                     | 780                              | 1995 (1)         |
| 4400 Purks Drive         | Auburn Hills, MI         |                     | 602                 | 3,410        | 3,300  | 612  | 6,700        | 7,312                                     | 2,677                            | 1995 (1)         |
| 32450 N Avis Drive       | Madison Heights, MI      |                     | 281                 | 1,590        | 529  | 286  | 2,114        | 2,400                                     | 870                              | 1996 (1)         |
| 12707 Eckles Road        | Plymouth Township, MI    |                     | 255                 | 1,445        | 243  | 267  | 1,676        | 1,943                                     | 663                              | 1996 (1)         |
| 9300-9328 Harrison Rd    | Romulus, MI              |                     | 147                 | 834          | 352  | 159  | 1,174        | 1,333                                     | 430                              | 1996 (1)         |
| 9330-9358 Harrison Rd    | Romulus, MI              |                     | 81                  | 456          | 267  | 89   | 715          | 804                                       | 275                              | 1996 (1)         |
| 28420-28448 Highland Rd  | Romulus, MI              |                     | 143                 | 809          | 296  | 154  | 1,094        | 1,248                                     | 409                              | 1996 (1)         |
| 28450-28478 Highland Rd  | Romulus, MI              |                     | 81                  | 461          | 603  | 90   | 1,055        | 1,145                                     | 420                              | 1996 (1)         |
| 28421-28449 Highland Rd  | Romulus, MI              |                     | 109                 | 617          | 499  | 119  | 1,106        | 1,225                                     | 414                              | 1996 (1)         |
| 28451-28479 Highland Rd  | Romulus, MI              |                     | 107                 | 608          | 431  | 117  | 1,029        | 1,146                                     | 361                              | 1996 (1)         |
| 28825-28909 Highland Rd  | Romulus, MI              |                     | 70                  | 395          | 376  | 78   | 763          | 841                                       | 277                              | 1996 (1)         |
| 28933-29017 Highland Rd  | Romulus, MI              |                     | 112                 | 634          | 356  | 122  | 980          | 1,102                                     | 325                              | 1996 (1)         |
| 28824-28908 Highland Rd  | Romulus, MI              |                     | 134                 | 760          | 542  | 145  | 1,291        | 1,436                                     | 421                              | 1996 (1)         |
| 28932-29016 Highland Rd  | Romulus, MI              |                     | 123                 | 694          | 554  | 133  | 1,238        | 1,371                                     | 385                              | 1996 (1)         |
| 9710-9734 Harrison Rd    | Romulus, MI              |                     | 125                 | 706          | 417  | 135  | 1,113        | 1,248                                     | 376                              | 1996 (1)         |
| 9740-9772 Harrison Rd    | Romulus, MI              |                     | 132                 | 749          | 336  | 143  | 1,074        | 1,217                                     | 390                              | 1996 (1)         |
| 9840-9868 Harrison Rd    | Romulus, MI              |                     | 144                 | 815          | 282  | 155  | 1,086        | 1,241                                     | 390                              | 1996 (1)         |
| 9800-9824 Harrison Rd    | Romulus, MI              |                     | 117                 | 664          | 348  | 127  | 1,002        | 1,129                                     | 324                              | 1996 (1)         |

Edgar Filing: M&T BANK CORP - Form 8-K

|                                     |                       |       |       |         |       |       |       |       |      |     |
|-------------------------------------|-----------------------|-------|-------|---------|-------|-------|-------|-------|------|-----|
| 29265-29285                         |                       |       |       |         |       |       |       |       |      |     |
| Airport Dr                          | Romulus, MI           | 140   | 794   | 255     | 151   | 1,038 | 1,189 | 397   | 1996 | (1) |
| 29185-29225                         |                       |       |       |         |       |       |       |       |      |     |
| Airport Dr                          | Romulus, MI           | 140   | 792   | 507     | 151   | 1,288 | 1,439 | 459   | 1996 | (1) |
| 29149-29165                         |                       |       |       |         |       |       |       |       |      |     |
| Airport Dr                          | Romulus, MI           | 216   | 1,225 | 294     | 231   | 1,504 | 1,735 | 584   | 1996 | (1) |
| 29101-29115                         |                       |       |       |         |       |       |       |       |      |     |
| Airport Dr                          | Romulus, MI           | 130   | 738   | 275     | 141   | 1,002 | 1,143 | 406   | 1996 | (1) |
| 29031-29045                         |                       |       |       |         |       |       |       |       |      |     |
| Airport Dr                          | Romulus, MI           | 124   | 704   | 118     | 134   | 812   | 946   | 323   | 1996 | (1) |
| 29050-29062                         |                       |       |       |         |       |       |       |       |      |     |
| Airport Dr                          | Romulus, MI           | 127   | 718   | 221     | 137   | 929   | 1,066 | 356   | 1996 | (1) |
| 29120-29134                         |                       |       |       |         |       |       |       |       |      |     |
| Airport Dr                          | Romulus, MI           | 161   | 912   | 297     | 173   | 1,197 | 1,370 | 454   | 1996 | (1) |
| 29200-29214                         |                       |       |       |         |       |       |       |       |      |     |
| Airport Dr                          | Romulus, MI           | 170   | 963   | 376     | 182   | 1,327 | 1,509 | 502   | 1996 | (1) |
| 9301-9339                           |                       |       |       |         |       |       |       |       |      |     |
| Middlebelt Rd                       | Romulus, MI           | 124   | 703   | 478     | 130   | 1,175 | 1,305 | 433   | 1996 | (1) |
| 32975 Capitol Avenue                | Livonia, MI           | 135   | 748   | (170)   | 77    | 636   | 713   | 291   | 1998 | (1) |
| 32920 Capitol Avenue                | Livonia, MI           | 76    | 422   | (91)    | 27    | 380   | 407   | 179   | 1998 | (1) |
| 11923 Brookfield Avenue             | Livonia, MI           | 120   | 665   | (324)   | 32    | 429   | 461   | 266   | 1998 | (1) |
| 13405 Stark Road                    | Livonia, MI           | 46    | 254   | (3)     | 30    | 267   | 297   | 115   | 1998 | (1) |
| 1170 Chicago Road                   | Troy, MI              | 249   | 1,380 | (438)   | 134   | 1,057 | 1,191 | 522   | 1998 | (1) |
| 1200 Chicago Road                   | Troy, MI              | 268   | 1,483 | 263     | 286   | 1,728 | 2,014 | 612   | 1998 | (1) |
| 450 Robbins Drive                   | Troy, MI              | 166   | 920   | 229     | 178   | 1,137 | 1,315 | 399   | 1998 | (1) |
| 1230 Chicago Road                   | Troy, MI              | 271   | 1,498 | 167     | 289   | 1,647 | 1,936 | 599   | 1998 | (1) |
| 12886 Westmore Avenue               | Livonia, MI           | 190   | 1,050 | (351)   | 86    | 803   | 889   | 406   | 1998 | (1) |
| 33025 Industrial Road               | Livonia, MI           | 80    | 442   | (324)   | 6     | 192   | 198   | 165   | 1998 | (1) |
| 47711 Clipper Street                | Plymouth Township, MI | 539   | 2,983 | 279     | 575   | 3,226 | 3,801 | 1,173 | 1998 | (1) |
| 32975 Industrial Road               | Livonia, MI           | 160   | 887   | (192)   | 92    | 763   | 855   | 347   | 1998 | (1) |
| 32985 Industrial Road               | Livonia, MI           | 137   | 761   | (329)   | 46    | 523   | 569   | 289   | 1998 | (1) |
| 32995 Industrial Road               | Livonia, MI           | 160   | 887   | (381)   | 53    | 613   | 666   | 363   | 1998 | (1) |
| 12874 Westmore Avenue               | Livonia, MI           | 137   | 761   | (275)   | 58    | 565   | 623   | 299   | 1998 | (1) |
| 1775 Bellingham                     | Troy, MI              | 344   | 1,902 | 365     | 367   | 2,244 | 2,611 | 817   | 1998 | (1) |
| 1785 East Maple                     | Troy, MI              | 92    | 507   | 140     | 98    | 641   | 739   | 218   | 1998 | (1) |
| 1807 East Maple                     | Troy, MI              | 321   | 1,775 | (420)   | 191   | 1,485 | 1,676 | 688   | 1998 | (1) |
| 980 Chicago                         | Troy, MI              | 206   | 1,141 | 238     | 220   | 1,365 | 1,585 | 485   | 1998 | (1) |
| 1840 Enterprise Drive               | Rochester Hills, MI   | 573   | 3,170 | (2,261) | 49    | 1,433 | 1,482 | 1,135 | 1998 | (1) |
| 1885 Enterprise Drive               | Rochester Hills, MI   | 209   | 1,158 | 200     | 223   | 1,344 | 1,567 | 463   | 1998 | (1) |
| 1935-55 Enterprise Drive            | Rochester Hills, MI   | 1,285 | 7,144 | 1,339   | 1,371 | 8,397 | 9,768 | 2,976 | 1998 | (1) |
| 5500 Enterprise Court               | Warren, MI            | 675   | 3,737 | 660     | 721   | 4,351 | 5,072 | 1,521 | 1998 | (1) |
| 750 Chicago Road                    | Troy, MI              | 323   | 1,790 | 510     | 345   | 2,278 | 2,623 | 894   | 1998 | (1) |
| 800 Chicago Road                    | Troy, MI              | 283   | 1,567 | 363     | 302   | 1,911 | 2,213 | 687   | 1998 | (1) |
| 850 Chicago Road                    | Troy, MI              | 183   | 1,016 | 218     | 196   | 1,221 | 1,417 | 431   | 1998 | (1) |
| 1100 East Mandoline Road            | Madison Heights, MI   | 888   | 4,915 | (1,406) | 332   | 4,065 | 4,397 | 1,940 | 1998 | (1) |
| 1080, 1120, 1180 John Papalas Drive | (e) Lincoln Park, MI  | 366   | 3,241 | 384     | 297   | 3,694 | 3,991 | 1,656 | 1998 | (1) |
| 4872 S. Lapeer Road                 | Lake Orion Twsp, MI   | 1,342 | 5,441 | 1,307   | 1,412 | 6,678 | 8,090 | 2,189 | 1999 | (1) |
| 22701 Trolley Industrial            | Taylor, MI            | 795   |       | 7,252   | 849   | 7,198 | 8,047 | 2,286 | 1999 | (1) |
| 1400 Allen Drive                    | Troy, MI              | 209   | 1,154 | 149     | 212   | 1,300 | 1,512 | 385   | 2000 | (1) |
| 1408 Allen Drive                    | Troy, MI              | 151   | 834   | 133     | 153   | 965   | 1,118 | 338   | 2000 | (1) |
| 1305 Stephenson Hwy                 | Troy, MI              | 345   | 1,907 | 255     | 350   | 2,157 | 2,507 | 657   | 2000 | (1) |

Edgar Filing: M&T BANK CORP - Form 8-K

|                              |                         |       |       |       |         |       |        |        |       |      |     |
|------------------------------|-------------------------|-------|-------|-------|---------|-------|--------|--------|-------|------|-----|
| 32505 Industrial Drive       | Madison Heights, MI     |       | 345   | 1,910 | 335     | 351   | 2,239  | 2,590  | 755   | 2000 | (1) |
| 1799-1855 Northfield Drive   | (d) Rochester Hills, MI |       | 481   | 2,665 | 345     | 490   | 3,001  | 3,491  | 924   | 2000 | (1) |
| 28435 Automation Blvd        | Wixom, MI               |       | 621   |       | 3,662   | 628   | 3,655  | 4,283  | 736   | 2004 | (1) |
| 32200 N Avis Drive           | Madison Heights, MI     |       | 503   | 3,367 | (1,315) | 195   | 2,360  | 2,555  | 836   | 2005 | (1) |
| 100 Kay Industrial Drive     | Rion Township, MI       |       | 677   | 2,018 | 277     | 685   | 2,287  | 2,972  | 792   | 2005 | (1) |
| 32650 Capitol Avenue         | Livonia, MI             |       | 282   | 1,128 | (499)   | 168   | 743    | 911    | 159   | 2005 | (1) |
| 11800 Sears Drive            | Livonia, MI             |       | 693   | 1,507 | 1,195   | 476   | 2,919  | 3,395  | 1,176 | 2005 | (1) |
| 1099 Chicago Road            | Troy, MI                |       | 1,277 | 1,332 | (1,769) | 303   | 537    | 840    | 201   | 2005 | (1) |
| 42555 Merrill Road           | Sterling Heights, MI    |       | 1,080 | 2,300 | 3,487   | 1,090 | 5,777  | 6,867  | 1,526 | 2006 | (1) |
| 200 Northpointe Drive        | Orion Township, MI      |       | 723   | 2,063 | 36      | 734   | 2,088  | 2,822  | 668   | 2006 | (1) |
| <b>Houston</b>               |                         |       |       |       |         |       |        |        |       |      |     |
| 2102-2314 Edwards Street     | Houston, TX             |       | 348   | 1,973 | 1,697   | 382   | 3,636  | 4,018  | 1,100 | 1997 | (1) |
| 3351 Rauch St                | Houston, TX             |       | 272   | 1,541 | 539     | 278   | 2,074  | 2,352  | 698   | 1997 | (1) |
| 3801-3851 Yale St            | Houston, TX             | 2,095 | 413   | 2,343 | 433     | 425   | 2,764  | 3,189  | 1,040 | 1997 | (1) |
| 3337-3347 Rauch Street       | Houston, TX             |       | 227   | 1,287 | 454     | 233   | 1,735  | 1,968  | 566   | 1997 | (1) |
| 8505 N Loop East             | Houston, TX             | 1,705 | 439   | 2,489 | 642     | 449   | 3,121  | 3,570  | 1,097 | 1997 | (1) |
| 4749-4799 Eastpark Dr        | Houston, TX             | 2,496 | 594   | 3,368 | 1,264   | 611   | 4,615  | 5,226  | 1,574 | 1997 | (1) |
| 4851 Homestead Road          | Houston, TX             | 3,284 | 491   | 2,782 | 1,583   | 504   | 4,352  | 4,856  | 1,409 | 1997 | (1) |
| 3365-3385 Rauch Street       | Houston, TX             | 1,703 | 284   | 1,611 | 695     | 290   | 2,300  | 2,590  | 868   | 1997 | (1) |
| 5050 Campbell Road           | Houston, TX             | 1,725 | 461   | 2,610 | 540     | 470   | 3,141  | 3,611  | 1,086 | 1997 | (1) |
| 4300 Pine Timbers            | Houston, TX             | 2,783 | 489   | 2,769 | 741     | 499   | 3,500  | 3,999  | 1,252 | 1997 | (1) |
| 2500-2530 Fairway Park Drive | Houston, TX             | 3,405 | 766   | 4,342 | 2,022   | 792   | 6,338  | 7,130  | 2,074 | 1997 | (1) |
| 6550 Longpointe              | Houston, TX             | 1,380 | 362   | 2,050 | 478     | 370   | 2,520  | 2,890  | 937   | 1997 | (1) |
| 1815 Turning Basin Dr        | Houston, TX             | 1,879 | 487   | 2,761 | 687     | 531   | 3,404  | 3,935  | 1,244 | 1997 | (1) |
| 1819 Turning Basin Dr        | Houston, TX             |       | 231   | 1,308 | 545     | 251   | 1,833  | 2,084  | 662   | 1997 | (1) |
| 1805 Turning Basin Dr        | Houston, TX             | 2,218 | 564   | 3,197 | 883     | 616   | 4,028  | 4,644  | 1,481 | 1997 | (1) |
| 9835A Genard Road            | Houston, TX             |       | 1,505 | 8,333 | 3,334   | 1,581 | 11,591 | 13,172 | 3,562 | 1999 | (1) |
| 9835B Genard Road            | Houston, TX             |       | 245   | 1,357 | 827     | 256   | 2,173  | 2,429  | 707   | 1999 | (1) |
| 11505 State Highway 225      | LaPorte City, TX        | 4,631 | 940   | 4,675 | 606     | 940   | 5,281  | 6,221  | 1,470 | 2005 | (1) |
| 1500 E. Main Street          | Houston, TX             |       | 201   | 1,328 | (26)    | 204   | 1,299  | 1,503  | 671   | 2005 | (1) |
| 700 Industrial Blvd          | Sugar Land, TX          | 3,311 | 608   | 3,679 | 317     | 617   | 3,987  | 4,604  | 908   | 2007 | (1) |
| 7230-7238 Wynnwood           | Houston, TX             |       | 254   | 764   | 152     | 259   | 911    | 1,170  | 257   | 2007 | (1) |
| 7240-7248 Wynnwood           | Houston, TX             |       | 271   | 726   | 18      | 276   | 739    | 1,015  | 253   | 2007 | (1) |

**Table of Contents****SCHEDULE III:****REAL ESTATE AND ACCUMULATED DEPRECIATION**

As Of December 31, 2012

| Building Address                     | Location<br>(City/State) | (a)<br>Encumbrances | (b)<br>Initial Cost |                                 |                            | (c)<br>Gross Amount Carried<br>At Close of Period 12/31/12 |                                 |        | Accumulated<br>Depreciation<br>12/31/2012 | Year<br>Acquired/<br>Constructed | Lives<br>(Years) |
|--------------------------------------|--------------------------|---------------------|---------------------|---------------------------------|----------------------------|--|---------------------------------|--------|---|----------------------------------|------------------|
|                                      |                          |                     | Land                | Building<br>and<br>Improvements | and Valuation<br>Provision | Land   | Building<br>and<br>Improvements | Total  |   |                                  |                  |
| 7250-7260<br>Wynnwood                | Houston, TX              |                     | 200                 | 481                             | 147                        | 203  | 625                             | 828    | 192                                       | 2007                             | (1)              |
| 6400 Long Point                      | Houston, TX              |                     | 188                 | 898                             | (7)                        | 188  | 891                             | 1,079  | 317                                       | 2007                             | (1)              |
| 12705 S. Kirkwood,<br>Ste 100-150    | Stafford, TX             |                     | 154                 | 626                             | 80                         | 155  | 705                             | 860    | 172                                       | 2007                             | (1)              |
| 12705 S. Kirkwood,<br>Ste 200-220    | Stafford, TX             |                     | 404                 | 1,698                           | 256                        | 393  | 1,965                           | 2,358  | 593                                       | 2007                             | (1)              |
| 8850 Jameel                          | Houston, TX              |                     | 171                 | 826                             | 69                         | 171  | 895                             | 1,066  | 266                                       | 2007                             | (1)              |
| 8800 Jameel                          | Houston, TX              |                     | 163                 | 798                             | (124)                      | 124  | 713                             | 837    | 207                                       | 2007                             | (1)              |
| 8700 Jameel                          | Houston, TX              |                     | 170                 | 1,020                           | (162)                      | 120  | 908                             | 1,028  | 297                                       | 2007                             | (1)              |
| 8600 Jameel                          | Houston, TX              |                     | 163                 | 818                             | 43                         | 163  | 861                             | 1,024  | 228                                       | 2007                             | (1)              |
| 7967 Blankenship                     | Houston, TX              |                     | 307                 | 1,166                           | 220                        | 307  | 1,386                           | 1,693  | 284                                       | 2010                             | (1)              |
| 8800 City Park Loop<br>East          | Houston, TX              | 23,925              | 3,717               | 19,237                          | 1                          | 3,717  | 19,237                          | 22,954 | 1,608                                     | 2011                             | (1)              |
| <b>Indianapolis</b>                  |                          |                     |                     |                                 |                            |  |                                 |        |   |                                  |                  |
| 2900 N Shadeland<br>Avenue           | Indianapolis, IN         |                     | 2,057               | 13,565                          | 3,453                      | 2,057  | 17,018                          | 19,075 | 7,013                                     | 1996                             | (1)              |
| 1445 Brookville<br>Way               | Indianapolis, IN         |                     | 459                 | 2,603                           | 999                        | 476  | 3,585                           | 4,061  | 1,369                                     | 1996                             | (1)              |
| 1440 Brookville<br>Way               | Indianapolis, IN         | 3,710               | 665                 | 3,770                           | 897                        | 685  | 4,647                           | 5,332  | 2,095                                     | 1996                             | (1)              |
| 1240 Brookville<br>Way               | Indianapolis, IN         |                     | 247                 | 1,402                           | 328                        | 258  | 1,719                           | 1,977  | 733                                       | 1996                             | (1)              |
| 1345 Brookville<br>Way               | Indianapolis, IN         |                     | 586                 | 3,321                           | 696                        | 601  | 4,002                           | 4,603  | 1,671                                     | 1996                             | (1)              |
| 1350 Brookville<br>Way               | Indianapolis, IN         |                     | 205                 | 1,161                           | 341                        | 212  | 1,495                           | 1,707  | 671                                       | 1996                             | (1)              |
| 1341 Sadlier Circle<br>South         | Indianapolis, IN         |                     | 131                 | 743                             | 179                        | 136  | 917                             | 1,053  | 365                                       | 1996                             | (1)              |
| 1322-1438 Sadlier<br>Circle East     | Indianapolis, IN         |                     | 145                 | 822                             | 320                        | 152  | 1,135                           | 1,287  | 446                                       | 1996                             | (1)              |
| 1327-1441 Sadlier<br>Circle West     | Indianapolis, IN         |                     | 218                 | 1,234                           | 498                        | 225  | 1,725                           | 1,950  | 616                                       | 1996                             | (1)              |
| 1304 Sadlier Circle<br>West          | Indianapolis, IN         |                     | 71                  | 405                             | 189                        | 75   | 590                             | 665    | 237                                       | 1996                             | (1)              |
| 1402-1430 Sadlier<br>Circle West     | Indianapolis, IN         |                     | 165                 | 934                             | 367                        | 171  | 1,295                           | 1,466  | 497                                       | 1996                             | (1)              |
| 1504 Sadlier Circle<br>South         | Indianapolis, IN         |                     | 219                 | 1,238                           | (125)                      | 115  | 1,217                           | 1,332  | 656                                       | 1996                             | (1)              |
| 1365-1367 Sadlier<br>Way Circle East | Indianapolis, IN         |                     | 121                 | 688                             | 37                         | 91   | 755                             | 846    | 329                                       | 1996                             | (1)              |
|                                      | Indianapolis, IN         |                     | 178                 | 1,008                           | 187                        | 166  | 1,207                           | 1,373  | 477                                       | 1996                             | (1)              |

Edgar Filing: M&T BANK CORP - Form 8-K

|                               |                     |       |       |       |       |       |       |       |       |          |
|-------------------------------|---------------------|-------|-------|-------|-------|-------|-------|-------|-------|----------|
| 1352-1354 Sadlier Circle West |                     |       |       |       |       |       |       |       |       |          |
| 1335 Sadlier Circle East      | Indianapolis, IN    |       | 81    | 460   | 204   | 85    | 660   | 745   | 241   | 1996 (1) |
| 1425 Sadlier Circle West      | Indianapolis, IN    |       | 21    | 117   | 37    | 23    | 152   | 175   | 63    | 1996 (1) |
| 6951 East 30th St             | Indianapolis, IN    |       | 256   | 1,449 | 206   | 265   | 1,646 | 1,911 | 676   | 1996 (1) |
| 6701 East 30th St             | Indianapolis, IN    |       | 78    | 443   | 98    | 82    | 537   | 619   | 211   | 1996 (1) |
| 6737 East 30th St             | Indianapolis, IN    | 1,804 | 385   | 2,181 | 195   | 398   | 2,363 | 2,761 | 981   | 1996 (1) |
| 6555 East 30th St             | Indianapolis, IN    |       | 484   | 4,760 | 2,072 | 484   | 6,832 | 7,316 | 2,529 | 1996 (1) |
| 8402-8440 E 33rd St           | Indianapolis, IN    |       | 222   | 1,260 | 587   | 230   | 1,839 | 2,069 | 768   | 1996 (1) |
| 8520-8630 E 33rd St           | Indianapolis, IN    |       | 326   | 1,848 | 279   | 281   | 2,172 | 2,453 | 890   | 1996 (1) |
| 8710-8768 E 33rd St           | Indianapolis, IN    |       | 175   | 993   | 480   | 180   | 1,468 | 1,648 | 589   | 1996 (1) |
| 3316-3346 N. Pagosa Court     | Indianapolis, IN    |       | 325   | 1,842 | 429   | 332   | 2,264 | 2,596 | 888   | 1996 (1) |
| 7901 West 21st St.            | Indianapolis, IN    | 5,118 | 1,048 | 6,027 | 279   | 1,048 | 6,306 | 7,354 | 2,451 | 1997 (1) |
| 1225 Brookville Way           | Indianapolis, IN    |       | 60    |       | 416   | 68    | 408   | 476   | 154   | 1997 (1) |
| 6751 E 30th St                | Indianapolis, IN    | 2,549 | 728   | 2,837 | 337   | 741   | 3,161 | 3,902 | 1,217 | 1997 (1) |
| 9200 East 146th Street        | Noblesville, IN     |       | 181   | 1,221 | 1,059 | 181   | 2,280 | 2,461 | 811   | 1998 (1) |
| 6575 East 30th Street         | Indianapolis, IN    | 1,845 | 118   |       | 2,088 | 128   | 2,078 | 2,206 | 781   | 1998 (1) |
| 6585 East 30th Street         | Indianapolis, IN    | 2,757 | 196   |       | 3,101 | 196   | 3,101 | 3,297 | 1,066 | 1998 (1) |
| 9210 E. 146th Street          | Noblesville, IN     |       | 66    | 684   | 167   | 52    | 865   | 917   | 335   | 1998 (1) |
| 5705-97 Park Plaza Ct.        | Indianapolis, IN    | 2,587 | 600   | 2,194 | 778   | 609   | 2,963 | 3,572 | 862   | 2003 (1) |
| 9319-9341 Castlegate Drive    | Indianapolis, IN    |       | 530   | 1,235 | 777   | 544   | 1,998 | 2,542 | 595   | 2003 (1) |
| 1133 Northwest L Street       | Richmond, IN        | 462   | 201   | 1,358 | (48)  | 208   | 1,303 | 1,511 | 584   | 2006 (1) |
| 14425 Bergen Blvd             | Noblesville, IN     |       | 647   |       | 3,861 | 743   | 3,765 | 4,508 | 868   | 2007 (1) |
| <b>Miami</b>                  |                     |       |       |       |       |       |       |       |       |          |
| 4700 NW 15th Ave.             | Ft. Lauderdale, FL  |       | 908   | 1,883 | 395   | 912   | 2,274 | 3,186 | 655   | 2007 (1) |
| 4710 NW 15th Ave.             | Ft. Lauderdale, FL  |       | 830   | 2,722 | 386   | 834   | 3,104 | 3,938 | 739   | 2007 (1) |
| 4720 NW 15th Ave.             | Ft. Lauderdale, FL  |       | 937   | 2,455 | 453   | 942   | 2,903 | 3,845 | 628   | 2007 (1) |
| 4740 NW 15th Ave.             | Ft. Lauderdale, FL  |       | 1,107 | 3,111 | 361   | 1,112 | 3,467 | 4,579 | 742   | 2007 (1) |
| 4750 NW 15th Ave.             | Ft. Lauderdale, FL  |       | 947   | 3,079 | 762   | 951   | 3,837 | 4,788 | 887   | 2007 (1) |
| 4800 NW 15th Ave.             | Ft. Lauderdale, FL  |       | 1,092 | 3,308 | 186   | 1,097 | 3,489 | 4,586 | 751   | 2007 (1) |
| Medley Industrial Center      | Medley, FL          |       | 857   | 3,428 | 3,335 | 864   | 6,756 | 7,620 | 1,027 | 2007 (1) |
| 12601 & 12605 NW 115th Avenue | Medley, FL          |       | 2,521 |       | 638   | 828   | 2,331 | 3,159 | 184   | 2008 (1) |
| <b>Milwaukee</b>              |                     |       |       |       |       |       |       |       |       |          |
| N25 W23255 Paul Road          | Pewaukee, WI        | 1,926 | 569   | 3,270 | (187) | 450   | 3,202 | 3,652 | 1,437 | 1994 (1) |
| 6523 N Sydney Place           | Glendale, WI        |       | 172   | 976   | (63)  | 80    | 1,005 | 1,085 | 487   | 1995 (1) |
| 5355 South Westridge Drive    | New Berlin, WI      | 5,581 | 1,630 | 7,058 | (108) | 1,646 | 6,934 | 8,580 | 1,319 | 2004 (1) |
| 320-334 W. Vogel Avenue       | Milwaukee, WI       | 2,780 | 506   | 3,199 | (135) | 508   | 3,062 | 3,570 | 1,218 | 2005 (1) |
| 4950 South 6th Avenue         | Milwaukee, WI       | 1,518 | 299   | 1,565 | 250   | 301   | 1,813 | 2,114 | 735   | 2005 (1) |
| 17005 W. Ryerson Road         | New Berlin, WI      | 3,025 | 403   | 3,647 | 243   | 405   | 3,888 | 4,293 | 1,143 | 2005 (1) |
| W140 N9059 Lilly Road         | Menomonee Falls, WI |       | 343   | 1,153 | 232   | 366   | 1,362 | 1,728 | 491   | 2005 (1) |
| 200 W. Vogel Avenue-Bldg B    | Milwaukee, WI       | 1,907 | 301   | 2,150 |       | 302   | 2,149 | 2,451 | 871   | 2005 (1) |
| 4921 S. 2nd Street            | Milwaukee, WI       |       | 101   | 713   | (219) | 58    | 537   | 595   | 242   | 2005 (1) |
| 1500 Peebles Drive            | Richland Center, WI |       | 1,577 | 1,018 | (278) | 1,528 | 789   | 2,317 | 622   | 2005 (1) |



Edgar Filing: M&T BANK CORP - Form 8-K

|                                     |                        |       |       |       |        |       |        |        |       |      |     |
|-------------------------------------|------------------------|-------|-------|-------|--------|-------|--------|--------|-------|------|-----|
| 16600 West<br>Glendale Ave          | New Berlin, WI         | 2,419 | 704   | 1,923 | 877    | 715   | 2,789  | 3,504  | 1,078 | 2006 | (1) |
| 2905 S. 160th Street                | New Berlin, WI         |       | 261   | 672   | 347    | 265   | 1,015  | 1,280  | 432   | 2007 | (1) |
| 2855 S. 160th Street                | New Berlin, WI         |       | 221   | 628   | 207    | 225   | 831    | 1,056  | 277   | 2007 | (1) |
| 2485 Commerce<br>Drive              | New Berlin, WI         | 1,538 | 483   | 1,516 | 275    | 491   | 1,783  | 2,274  | 646   | 2007 | (1) |
| 14518 Whittaker<br>Way              | Menomonee<br>Falls, WI |       | 437   | 1,082 | 425    | 445   | 1,499  | 1,944  | 434   | 2007 | (1) |
| N58W15380 Shawn<br>Circle           | Menomonee<br>Falls, WI |       | 1,188 |       | 16,949 | 1,204 | 16,933 | 18,137 | 1,931 | 2008 | (1) |
| <b>Minneapolis/St.<br/>Paul</b>     |                        |       |       |       |        |       |        |        |       |      |     |
| 6201 West 111th<br>Street           | Bloomington,<br>MN     | 3,935 | 1,358 | 8,622 | 13,445 | 1,519 | 21,906 | 23,425 | 9,510 | 1994 | (1) |
| 7251-7267<br>Washington Avenue      | Edina, MN              |       | 129   | 382   | 703    | 182   | 1,032  | 1,214  | 761   | 1994 | (1) |
| 7301-7325<br>Washington Avenue      | Edina, MN              |       | 174   | 391   | 3      | 193   | 375    | 568    | 96    | 1994 | (1) |
| 7101 Winnetka<br>Avenue South       | Brooklyn Park,<br>MN   | 5,833 | 2,195 | 6,084 | 3,935  | 2,228 | 9,986  | 12,214 | 6,576 | 1994 | (1) |
| 9901 West 74th<br>Street            | Eden Prairie, MN       | 3,278 | 621   | 3,289 | 2,954  | 639   | 6,225  | 6,864  | 4,994 | 1994 | (1) |
| 1030 Lone Oak<br>Road               | Eagan, MN              | 2,540 | 456   | 2,703 | 598    | 456   | 3,301  | 3,757  | 1,432 | 1994 | (1) |
| 1060 Lone Oak<br>Road               | Eagan, MN              | 3,289 | 624   | 3,700 | 539    | 624   | 4,239  | 4,863  | 1,870 | 1994 | (1) |
| 5400 Nathan Lane                    | Plymouth, MN           | 2,866 | 749   | 4,461 | 791    | 757   | 5,244  | 6,001  | 2,294 | 1994 | (1) |
| 6655 Wedgwood<br>Road               | Maple Grove,<br>MN     | 6,967 | 1,466 | 8,342 | 3,408  | 1,466 | 11,750 | 13,216 | 4,771 | 1994 | (1) |
| 10120 W 76th Street                 | Eden Prairie, MN       |       | 315   | 1,804 | 1,761  | 315   | 3,565  | 3,880  | 1,495 | 1995 | (1) |
| 12155 Nicollet Ave.                 | Burnsville, MN         |       | 286   |       | 1,741  | 288   | 1,739  | 2,027  | 749   | 1995 | (1) |
| 4100 Peavey Road                    | Chaska, MN             |       | 277   | 2,261 | 704    | 277   | 2,965  | 3,242  | 1,174 | 1996 | (1) |
| 5205 Highway 169                    | Plymouth, MN           |       | 446   | 2,525 | 848    | 578   | 3,241  | 3,819  | 1,367 | 1996 | (1) |
| 7100-7198 Shady<br>Oak Road         | Eden Prairie, MN       | 4,848 | 715   | 4,054 | 2,401  | 736   | 6,434  | 7,170  | 2,299 | 1996 | (1) |
| 7500-7546<br>Washington Avenue      | Eden Prairie, MN       |       | 229   | 1,300 | 883    | 235   | 2,177  | 2,412  | 789   | 1996 | (1) |
| 7550-7586<br>Washington Avenue      | Eden Prairie, MN       |       | 153   | 867   | 295    | 157   | 1,158  | 1,315  | 453   | 1996 | (1) |
| 5240-5300 Valley<br>Industrial Blvd | Shakopee, MN           | 2,250 | 362   | 2,049 | 822    | 371   | 2,862  | 3,233  | 1,037 | 1996 | (1) |
| 500-530 Kasota<br>Avenue SE         | Minneapolis,<br>MN     |       | 415   | 2,354 | 998    | 434   | 3,333  | 3,767  | 1,222 | 1998 | (1) |
| 2530-2570 Kasota<br>Avenue          | St. Paul, MN           |       | 407   | 2,308 | 825    | 441   | 3,099  | 3,540  | 1,082 | 1998 | (1) |
| 5775 12th Avenue                    | Shakopee, MN           | 4,187 | 590   |       | 5,427  | 590   | 5,427  | 6,017  | 1,782 | 1998 | (1) |
| 1157 Valley Park<br>Drive           | Shakopee, MN           |       | 760   |       | 6,592  | 888   | 6,464  | 7,352  | 2,246 | 1999 | (1) |
| 9600 West 76th<br>Street            | Eden Prairie, MN       | 2,260 | 1,000 | 2,450 | 155    | 1,034 | 2,571  | 3,605  | 733   | 2004 | (1) |
| 9700 West 76th<br>Street            | Eden Prairie, MN       | 3,168 | 1,000 | 2,709 | 558    | 1,038 | 3,229  | 4,267  | 974   | 2004 | (1) |

**Table of Contents****SCHEDULE III:****REAL ESTATE AND ACCUMULATED DEPRECIATION**

As Of December 31, 2012

| Building Address                 | Location<br>(City/State) | (a)          |       | (b)                             |                            |   | (c)                  |   | Accumulated<br>Depreciation<br>12/31/2012 | Year<br>Acquired/<br>Constructed | Lives<br>(Years) |
|----------------------------------|--------------------------|--------------|-------|---------------------------------|----------------------------|---|----------------------|---|---|----------------------------------|------------------|
|                                  |                          | Encumbrances | Land  | Building<br>and<br>Improvements | and Valuation<br>Provision | Costs<br>Capitalized<br>Subsequent to<br>Acquisition or<br>Completion | Land<br>Improvements | Gross Amount Carried<br>At Close of Period 12/31/12 |   |                                  |                  |
| 7600 69th Avenue                 | Greenfield, MN           |              | 1,500 | 8,328                           | 1,388                      | 1,510   | 9,706                | 11,216  | 2,898                                     | 2004                             | (1)              |
| 5017 Boone Avenue<br>North       | New Hope,<br>MN          | 2,023        | 1,000 | 1,599                           | (15)                       | 1,009   | 1,575                | 2,584   | 665                                       | 2005                             | (1)              |
| 2300 West Highway<br>13          | Burnsville, MN           |              | 2,517 | 6,069                           | (2,577)                    | 1,296   | 4,713                | 6,009   | 2,755                                     | 2005                             | (1)              |
| 1087 Park Place                  | Shakopee, MN             | 4,241        | 1,195 | 4,891                           | (666)                      | 1,198   | 4,222                | 5,420   | 846                                       | 2005                             | (1)              |
| 5391 12th Avenue<br>SE           | Shakopee, MN             | 4,690        | 1,392 | 8,149                           | (339)                      | 1,395   | 7,807                | 9,202   | 1,669                                     | 2005                             | (1)              |
| 4701 Valley<br>Industrial Blvd S | Shakopee, MN             | 5,738        | 1,296 | 7,157                           | (261)                      | 1,299   | 6,893                | 8,192   | 1,984                                     | 2005                             | (1)              |
| 316 Lake Hazeltine<br>Drive      | Chaska, MN               |              | 714   | 944                             | (111)                      | 729   | 818                  | 1,547   | 271                                       | 2006                             | (1)              |
| 6455 City West<br>Parkway        | Eden Prairie,<br>MN      |              | 659   | 3,189                           | (411)                      | 665   | 2,772                | 3,437   | 697                                       | 2006                             | (1)              |
| 1225 Highway 169<br>North        | Plymouth, MN             |              | 1,190 | 1,979                           | 34                         | 1,207   | 1,996                | 3,203   | 649                                       | 2006                             | (1)              |
| 7035 Winnetka<br>Avenue North    | Brooklyn Park,<br>MN     | 4,308        | 1,275 |                                 | 6,469                      | 1,343   | 6,401                | 7,744   | 901                                       | 2007                             | (1)              |
| 139 Eva Street                   | St. Paul, MN             |              | 2,132 | 3,105                           | 90                         | 2,175   | 3,152                | 5,327   | 655                                       | 2008                             | (1)              |
| 21900 Dodd<br>Boulevard          | Lakeville, MN            | 9,554        | 2,289 | 7,952                           | (1)                        | 2,289   | 7,952                | 10,241  | 982                                       | 2010                             | (1)              |
| <b>Nashville</b>                 |                          |              |       |                                 |                            |   |                      |   |   |                                  |                  |
| 1621 Heil Quaker<br>Boulevard    | Nashville, TN            | 2,343        | 413   | 2,383                           | 1,845                      | 430   | 4,211                | 4,641   | 2,242                                     | 1995                             | (1)              |
| 3099 Barry Drive                 | Portland, TN             |              | 418   | 2,368                           | (687)                      | 248   | 1,851                | 2,099   | 945                                       | 1996                             | (1)              |
| 1931 Air Lane Drive              | Nashville, TN            | 2,386        | 489   | 2,785                           | 254                        | 493   | 3,035                | 3,528   | 1,126                                     | 1997                             | (1)              |
| 4640 Cummings<br>Park            | Nashville, TN            | 2,139        | 360   | 2,040                           | 674                        | 365   | 2,709                | 3,074   | 869                                       | 1999                             | (1)              |
| 1740 River Hills<br>Drive        | Nashville, TN            | 2,983        | 848   | 4,383                           | 624                        | 888   | 4,967                | 5,855   | 1,687                                     | 2005                             | (1)              |
| 211 Ellery Court                 | Nashville, TN            | 3,044        | 606   | 3,192                           | 433                        | 616   | 3,615                | 4,231   | 1,018                                     | 2007                             | (1)              |
| 130 Maddox Road                  | Gallatin, TN             | 17,012       | 1,778 |                                 | 24,267                     | 1,778   | 24,267               | 26,045  | 2,745                                     | 2008                             | (1)              |
| <b>Northern New Jersey</b>       |                          |              |       |                                 |                            |   |                      |   |   |                                  |                  |
| 14 World s Fair<br>Drive         | Franklin, NJ             |              | 483   | 2,735                           | 672                        | 503   | 3,387                | 3,890   | 1,262                                     | 1997                             | (1)              |
| 12 World s Fair<br>Drive         | Franklin, NJ             |              | 572   | 3,240                           | 1,002                      | 593   | 4,221                | 4,814   | 1,530                                     | 1997                             | (1)              |
| 22 World s Fair<br>Drive         | Franklin, NJ             |              | 364   | 2,064                           | 652                        | 375   | 2,705                | 3,080   | 1,168                                     | 1997                             | (1)              |
| 26 World s Fair<br>Drive         | Franklin, NJ             |              | 361   | 2,048                           | 561                        | 377   | 2,593                | 2,970   | 953                                       | 1997                             | (1)              |

Edgar Filing: M&T BANK CORP - Form 8-K

|                              |                        |        |       |        |         |       |        |        |       |      |     |
|------------------------------|------------------------|--------|-------|--------|---------|-------|--------|--------|-------|------|-----|
| 24 World s Fair Drive        | Franklin, NJ           |        | 347   | 1,968  | 316     | 362   | 2,269  | 2,631  | 873   | 1997 | (1) |
| 20 World s Fair Drive Lot 13 | Sumerset, NJ           |        | 9     |        | 2,555   | 691   | 1,873  | 2,564  | 548   | 1999 | (1) |
| 45 Route 46                  | Pine Brook, NJ         |        | 969   | 5,491  | 906     | 978   | 6,388  | 7,366  | 1,870 | 2000 | (1) |
| 43 Route 46                  | Pine Brook, NJ         |        | 474   | 2,686  | 563     | 479   | 3,244  | 3,723  | 996   | 2000 | (1) |
| 39 Route 46                  | Pine Brook, NJ         |        | 260   | 1,471  | 156     | 262   | 1,625  | 1,887  | 490   | 2000 | (1) |
| 26 Chapin Road               | Pine Brook, NJ         | 4,807  | 956   | 5,415  | 787     | 965   | 6,193  | 7,158  | 1,936 | 2000 | (1) |
| 30 Chapin Road               | Pine Brook, NJ         | 4,562  | 960   | 5,440  | 393     | 969   | 5,824  | 6,793  | 1,696 | 2000 | (1) |
| 20 Hook Mountain Road        | Pine Brook, NJ         |        | 1,507 | 8,542  | 2,950   | 1,534 | 11,465 | 12,999 | 3,971 | 2000 | (1) |
| 30 Hook Mountain Road        | Pine Brook, NJ         |        | 389   | 2,206  | 514     | 396   | 2,713  | 3,109  | 783   | 2000 | (1) |
| 55 Route 46                  | Pine Brook, NJ         |        | 396   | 2,244  | (367)   | 314   | 1,959  | 2,273  | 673   | 2000 | (1) |
| 16 Chapin Rod                | Pine Brook, NJ         | 3,629  | 885   | 5,015  | 559     | 901   | 5,558  | 6,459  | 1,645 | 2000 | (1) |
| 20 Chapin Road               | Pine Brook, NJ         | 4,538  | 1,134 | 6,426  | 517     | 1,154 | 6,923  | 8,077  | 2,055 | 2000 | (1) |
| 2500 Main Street             | Sayreville, NJ         | 3,492  | 944   |        | 4,493   | 944   | 4,493  | 5,437  | 1,130 | 2002 | (1) |
| 2400 Main Street             | Sayreville, NJ         |        | 996   |        | 5,534   | 996   | 5,534  | 6,530  | 1,156 | 2003 | (1) |
| 309-313 Pierce Street        | Somerset, NJ           | 3,492  | 1,300 | 4,628  | 1,020   | 1,309 | 5,639  | 6,948  | 1,518 | 2004 | (1) |
| <b>Philadelphia</b>          |                        |        |       |        |         |       |        |        |       |      |     |
| 230-240 Welsh Pool Road      | Exton, PA              |        | 154   | 851    | 367     | 170   | 1,202  | 1,372  | 388   | 1998 | (1) |
| 264 Welsh Pool Road          | Exton, PA              |        | 147   | 811    | 306     | 162   | 1,102  | 1,264  | 475   | 1998 | (1) |
| 254 Welsh Pool Road          | Exton, PA              |        | 75    | 418    | 214     | 91    | 617    | 708    | 230   | 1998 | (1) |
| 243-251 Welsh Pool Road      | Exton, PA              |        | 144   | 796    | 445     | 159   | 1,226  | 1,385  | 462   | 1998 | (1) |
| 151-161 Philips Road         | Exton, PA              |        | 191   | 1,059  | 288     | 229   | 1,309  | 1,538  | 472   | 1998 | (1) |
| 216 Philips Road             | Exton, PA              |        | 199   | 1,100  | 499     | 220   | 1,578  | 1,798  | 546   | 1998 | (1) |
| 14 McFadden Road             | Palmer, PA             | 1,633  | 600   | 1,349  | 56      | 625   | 1,380  | 2,005  | 655   | 2004 | (1) |
| 2801 Red Lion Road           | Philadelphia, PA       |        | 950   | 5,916  | 721     | 964   | 6,623  | 7,587  | 2,414 | 2005 | (1) |
| 3240 S. 78th Street          | Philadelphia, PA       |        | 515   | 1,245  | (256)   | 423   | 1,081  | 1,504  | 430   | 2005 | (1) |
| 200 Cascade Drive, Bldg. 1   | Allen Town, PA         | 18,378 | 2,133 | 17,562 | 923     | 2,769 | 17,849 | 20,618 | 4,834 | 2007 | (1) |
| 200 Cascade Drive, Bldg. 2   | Allen Town, PA         | 2,418  | 310   | 2,268  | 174     | 316   | 2,436  | 2,752  | 493   | 2007 | (1) |
| 6300 Bristol Pike            | Levittown, PA          |        | 1,074 | 2,642  | (414)   | 964   | 2,338  | 3,302  | 1,112 | 2008 | (1) |
| 2455 Boulevard of Generals   | Norristown, PA         | 3,543  | 1,200 | 4,800  | 1,088   | 1,226 | 5,862  | 7,088  | 1,530 | 2008 | (1) |
| <b>Phoenix</b>               |                        |        |       |        |         |       |        |        |       |      |     |
| 1045 South Edward Drive      | Tempe, AZ              |        | 390   | 2,160  | 164     | 396   | 2,318  | 2,714  | 787   | 1999 | (1) |
| 50 South 56th Street         | Chandler, AZ           |        | 1,206 | 3,218  | 1,246   | 1,252 | 4,418  | 5,670  | 787   | 2004 | (1) |
| 4701 W. Jefferson            | Phoenix, AZ            | 2,647  | 926   | 2,195  | 443     | 929   | 2,635  | 3,564  | 1,125 | 2005 | (1) |
| 7102 W. Roosevelt            | Phoenix, AZ            |        | 1,613 | 6,451  | 891     | 1,620 | 7,335  | 8,955  | 2,223 | 2006 | (1) |
| 4137 West Adams Street       | Phoenix, AZ            |        | 990   | 2,661  | 466     | 1,038 | 3,079  | 4,117  | 727   | 2006 | (1) |
| 245 W. Lodge                 | Tempe, AZ              |        | 898   | 3,066  | (1,890) | 362   | 1,712  | 2,074  | 551   | 2007 | (1) |
| 1590 E Riverview Dr.         | Phoenix, AZ            |        | 1,293 | 5,950  | 401     | 1,292 | 6,352  | 7,644  | 947   | 2008 | (1) |
| 14131 N. Rio Vista Blvd      | Peoria, AZ             |        | 2,563 | 9,388  | 1,718   | 2,563 | 11,106 | 13,669 | 2,352 | 2008 | (1) |
| 8716 W. Ludlow Drive         | Peoria, AZ             |        | 2,709 | 10,970 | 1,237   | 2,709 | 12,207 | 14,916 | 2,087 | 2008 | (1) |
| 3815 W. Washington St.       | Phoenix, AZ            | 3,853  | 1,675 | 4,514  | 149     | 1,719 | 4,619  | 6,338  | 668   | 2008 | (1) |
| 9180 W. Buckeye Road         | Tolleson, AZ           | 7,154  | 1,904 | 6,805  | 2,140   | 1,923 | 8,926  | 10,849 | 1,400 | 2008 | (1) |
| <b>Salt Lake City</b>        |                        |        |       |        |         |       |        |        |       |      |     |
| 350 Ironwood Drive           | (i) Salt Lake City, UT |        | 2,688 | 15,643 | 3,967   | 2,688 | 19,610 | 22,298 | 7,107 | 1997 | (1) |
| 1270 West 2320 South         | West Valley, UT        |        | 138   | 784    | 183     | 143   | 962    | 1,105  | 398   | 1998 | (1) |
| 1275 West 2240 South         | West Valley, UT        |        | 395   | 2,241  | 338     | 408   | 2,566  | 2,974  | 960   | 1998 | (1) |

Edgar Filing: M&T BANK CORP - Form 8-K

|                            |                      |       |       |        |       |       |        |        |       |      |     |
|----------------------------|----------------------|-------|-------|--------|-------|-------|--------|--------|-------|------|-----|
| 1288 West 2240 South       | West Valley, UT      |       | 119   | 672    | 104   | 123   | 772    | 895    | 270   | 1998 | (1) |
| 2235 South 1300 West       | West Valley, UT      |       | 198   | 1,120  | 339   | 204   | 1,453  | 1,657  | 478   | 1998 | (1) |
| 1293 West 2200 South       | West Valley, UT      |       | 158   | 896    | 158   | 163   | 1,049  | 1,212  | 366   | 1998 | (1) |
| 1279 West 2200 South       | West Valley, UT      |       | 198   | 1,120  | 349   | 204   | 1,463  | 1,667  | 558   | 1998 | (1) |
| 1272 West 2240 South       | West Valley, UT      |       | 336   | 1,905  | 399   | 347   | 2,293  | 2,640  | 814   | 1998 | (1) |
| 1149 West 2240 South       | West Valley, UT      |       | 217   | 1,232  | 158   | 225   | 1,382  | 1,607  | 501   | 1998 | (1) |
| 1142 West 2320 South       | West Valley, UT      |       | 217   | 1,232  | 101   | 225   | 1,325  | 1,550  | 482   | 1998 | (1) |
| 1152 West 2240 South       | West Valley, UT      |       | 1,652 |        | 2,577 | 669   | 3,560  | 4,229  | 1,231 | 2000 | (1) |
| 2323 South 900 W           | Salt Lake City, UT   |       | 886   | 2,995  | 348   | 898   | 3,331  | 4,229  | 1,514 | 2006 | (1) |
| 1815-1957 South 4650 West  | Salt Lake City, UT   | 7,290 | 1,707 | 10,873 | 306   | 1,713 | 11,173 | 12,886 | 2,331 | 2006 | (1) |
| 2100 Alexander Street      | West Valley, UT      | 1,248 | 376   | 1,670  | 156   | 376   | 1,826  | 2,202  | 331   | 2007 | (1) |
| 2064 Alexander Street      | West Valley, UT      | 2,156 | 864   | 2,771  | 191   | 869   | 2,957  | 3,826  | 746   | 2007 | (1) |
| <b>Seattle</b>             |                      |       |       |        |       |       |        |        |       |      |     |
| 1901 Raymond Ave SW        | Renton, WA           | 1,606 | 4,458 | 2,659  | 705   | 4,594 | 3,228  | 7,822  | 647   | 2008 | (1) |
| 19014 64th Avenue South    | Kent, WA             | 3,242 | 1,990 | 3,979  | 472   | 2,042 | 4,400  | 6,442  | 919   | 2008 | (1) |
| 18640 68th Avenue South    | Kent, WA             | 642   | 1,218 | 1,950  | 379   | 1,258 | 2,289  | 3,547  | 516   | 2008 | (1) |
| 3480 Marginal Way          | Seattle, WA          |       | 9,139 | 5,881  | 1,224 | 9,340 | 6,903  | 16,243 | 651   | 2008 | (1) |
| <b>Southern California</b> |                      |       |       |        |       |       |        |        |       |      |     |
| 1944 Vista Bella Way       | Rancho Domingue, CA  | 3,792 | 1,746 | 3,148  | 555   | 1,822 | 3,627  | 5,449  | 1,074 | 2005 | (1) |
| 2000 Vista Bella Way       | Rancho Domingue, CA  | 1,388 | 817   | 1,673  | 287   | 853   | 1,924  | 2,777  | 570   | 2005 | (1) |
| 2835 East Ana Street       | Rancho Domingue, CA  | 2,946 | 1,682 | 2,750  | (227) | 1,772 | 2,433  | 4,205  | 700   | 2005 | (1) |
| 16275 Technology Drive     | San Diego, CA        |       | 2,848 | 8,641  | (139) | 2,859 | 8,491  | 11,350 | 1,885 | 2005 | (1) |
| 665 N. Baldwin Park Blvd.  | City of Industry, CA | 4,522 | 2,124 | 5,219  | 1,587 | 2,143 | 6,787  | 8,930  | 1,813 | 2006 | (1) |
| 27801 Avenue Scott         | Santa Clarita, CA    | 7,444 | 2,890 | 7,020  | 788   | 2,902 | 7,796  | 10,698 | 1,796 | 2006 | (1) |
| 2610 & 2660 Columbia St    | Torrance, CA         | 4,828 | 3,008 | 5,826  | 804   | 3,031 | 6,607  | 9,638  | 1,344 | 2006 | (1) |
| 433 Alaska Avenue          | Torrance, CA         |       | 681   | 168    | 19    | 684   | 184    | 868    | 80    | 2006 | (1) |
| 4020 S. Compton Ave        | Los Angeles, CA      |       | 3,800 | 7,330  | 71    | 3,825 | 7,376  | 11,201 | 1,412 | 2006 | (1) |

**Table of Contents****SCHEDULE III:****REAL ESTATE AND ACCUMULATED DEPRECIATION**

As Of December 31, 2012

| Building Address         | Location<br>(City/State) | (a)          |        | (b)          |   |  | (c)    |                                 | Accumulated<br>Depreciation<br>12/31/2012 | Year<br>Acquired/<br>Constructed | Lives<br>(Years) |
|--------------------------|--------------------------|--------------|--------|--------------|---|--|--------|---------------------------------|---|----------------------------------|------------------|
|                          |                          | Encumbrances | Land   | Initial Cost | Costs<br>Capitalized<br>Subsequent to<br>Acquisition or<br>Completion | Building<br>and<br>Improvements<br>Provision | Land   | Building<br>and<br>Improvements |   |                                  |                  |
| 6305 El Camino Real      | Carlsbad, CA             |              | 1,590  | 6,360        | 7,563   | 1,590  | 13,923 | 15,513                          | 2,516                                     | 2006                             | (1)              |
| 2325 Camino Vida Roble   | Carlsbad, CA             | 2,063        | 1,441  | 1,239        | 629   | 1,446  | 1,863  | 3,309                           | 400                                       | 2006                             | (1)              |
| 2335 Camino Vida Roble   | Carlsbad, CA             | 1,115        | 817    | 762          | 173   | 821  | 931    | 1,752                           | 282                                       | 2006                             | (1)              |
| 2345 Camino Vida Roble   | Carlsbad, CA             | 770          | 562    | 456          | 88  | 565  | 541    | 1,106                           | 198                                       | 2006                             | (1)              |
| 2355 Camino Vida Roble   | Carlsbad, CA             | 615          | 481    | 365          | 139   | 483  | 502    | 985                             | 145                                       | 2006                             | (1)              |
| 2365 Camino Vida Roble   | Carlsbad, CA             | 1,172        | 1,098  | 630          | 121   | 1,102  | 747    | 1,849                           | 223                                       | 2006                             | (1)              |
| 2375 Camino Vida Roble   | Carlsbad, CA             | 1,511        | 1,210  | 874          | 185   | 1,214  | 1,055  | 2,269                           | 316                                       | 2006                             | (1)              |
| 6451 El Camino Real      | Carlsbad, CA             |              | 2,885  | 1,931        | 642   | 2,895  | 2,563  | 5,458                           | 703                                       | 2006                             | (1)              |
| 8572 Spectrum Lane       | San Diego, CA            | 2,234        | 806    | 3,225        | 439   | 807  | 3,663  | 4,470                           | 718                                       | 2007                             | (1)              |
| 13100 Gregg Street       | Poway, CA                |              | 1,040  | 4,160        | 474   | 1,073  | 4,601  | 5,674                           | 1,165                                     | 2007                             | (1)              |
| 21730-21748 Marilla St.  | Chatsworth, CA           | 3,014        | 2,585  | 3,210        | 42  | 2,608  | 3,229  | 5,837                           | 688                                       | 2007                             | (1)              |
| 8015 Paramount           | Pico Rivera, CA          |              | 3,616  | 3,902        | 61  | 3,657  | 3,922  | 7,579                           | 1,035                                     | 2007                             | (1)              |
| 3365 E. Slauson          | Vernon, CA               |              | 2,367  | 3,243        | 40  | 2,396  | 3,254  | 5,650                           | 905                                       | 2007                             | (1)              |
| 3015 East Ana            | Rancho Domingue, CA      |              | 19,678 | 9,321        | 7,501   | 20,144                                       | 16,356 | 36,500                          | 4,035                                     | 2007                             | (1)              |
| 19067 Reyes Ave          | Rancho Domingue, CA      |              | 9,281  | 3,920        | 202   | 9,381  | 4,022  | 13,403                          | 1,309                                     | 2007                             | (1)              |
| 24870 Nandina Avenue     | Moreno Valley, CA        |              | 13,543 |              | 19,589  | 6,482  | 26,650 | 33,132                          | 114                                       | 2012                             | (1)              |
| 1250 Rancho Conejo Blvd. | Thousand Oaks, CA        |              | 1,435  | 779          | 39  | 1,441  | 812    | 2,253                           | 230                                       | 2007                             | (1)              |
| 1260 Rancho Conejo Blvd. | Thousand Oaks, CA        |              | 1,353  | 722          | (804)   | 675  | 596    | 1,271                           | 221                                       | 2007                             | (1)              |
| 1270 Rancho Conejo Blvd. | Thousand Oaks, CA        |              | 1,224  | 716          | 21  | 1,229  | 732    | 1,961                           | 211                                       | 2007                             | (1)              |
| 1280 Rancho Conejo Blvd. | Thousand Oaks, CA        | 3,033        | 2,043  | 3,408        | (240)   | 2,051  | 3,160  | 5,211                           | 492                                       | 2007                             | (1)              |
| 1290 Rancho Conejo Blvd  | Thousand Oaks, CA        | 2,615        | 1,754  | 2,949        | (204)   | 1,761  | 2,738  | 4,499                           | 430                                       | 2007                             | (1)              |

Edgar Filing: M&T BANK CORP - Form 8-K

|                                    |                     |        |       |        |         |       |        |        |        |       |      |     |
|------------------------------------|---------------------|--------|-------|--------|---------|-------|--------|--------|--------|-------|------|-----|
| 100 West Sinclair Street           | Riverside, CA       |        | 4,894 | 3,481  | (4,556) | 1,819 | 2,000  | 3,819  | 1,008  | 2007  | (1)  |     |
| 14050 Day Street                   | Moreno Valley, CA   | 3,505  | 2,538 | 2,538  | 291     | 2,565 | 2,801  | 5,366  | 556    | 2008  | (1)  |     |
| 12925 Marlay Avenue                | Fontana, CA         | 9,688  | 6,072 | 7,891  | 762     | 6,090 | 8,635  | 14,725 | 2,198  | 2008  | (1)  |     |
| 18201-18291 Santa Fe               | Rancho Domingue, CA | 10,393 | 6,720 |        | 9,191   | 6,897 | 9,014  | 15,911 | 1,152  | 2008  | (1)  |     |
| 1011 Rancho Conejo                 | Thousand Oaks, CA   | 5,705  | 7,717 | 2,518  | (186)   | 7,752 | 2,296  | 10,048 | 704    | 2008  | (1)  |     |
| 2300 Corporate Center Drive        | Thousand Oaks, CA   |        | 6,506 | 4,885  | (5,485) | 3,236 | 2,670  | 5,906  | 660    | 2008  | (1)  |     |
| 20700 Denker Avenue                | Rancho Domingue, CA | 5,509  | 5,767 | 2,538  | 1,459   | 5,964 | 3,801  | 9,765  | 1,122  | 2008  | (1)  |     |
| 18408 Laurel Park Road             | Rancho Domingue, CA |        | 2,850 | 2,850  | 721     | 2,874 | 3,547  | 6,421  | 592    | 2008  | (1)  |     |
| 19021 S. Reyes Ave.                | Rancho Domingue, CA |        | 8,183 | 7,501  | 756     | 8,545 | 7,895  | 16,440 | 1,105  | 2008  | (1)  |     |
| <b>Southern New Jersey</b>         |                     |        |       |        |         |       |        |        |        |       |      |     |
| 2060 Springdale Road               | Cherry Hill, NJ     |        | 258   | 1,436  | 805     | 258   | 2,241  | 2,499  | 847    | 1998  | (1)  |     |
| 111 Whittendale Drive              | Morrestown, NJ      | 1,916  | 522   | 2,916  | 395     | 522   | 3,311  | 3,833  | 977    | 2000  | (1)  |     |
| 7851 Airport Highway               | Pennsauken, NJ      |        | 160   | 508    | 381     | 162   | 887    | 1,049  | 275    | 2003  | (1)  |     |
| 103 Central Avenue                 | Mt. Laurel, NJ      |        | 610   | 1,847  | 1,131   | 619   | 2,969  | 3,588  | 812    | 2003  | (1)  |     |
| 7890 Airport Hwy/7015 Central      | Pennsauken, NJ      | 1,312  | 300   | 989    | 511     | 425   | 1,375  | 1,800  | 736    | 2006  | (1)  |     |
| 600 Creek Road                     | Delanco, NJ         |        | 2,125 | 6,504  | (1,955) | 1,557 | 5,117  | 6,674  | 2,382  | 2007  | (1)  |     |
| 1070 Thomas Busch Memorial Hwy     | Pennsauken, NJ      | 2,681  | 1,054 | 2,278  | 84      | 1,084 | 2,332  | 3,416  | 608    | 2007  | (1)  |     |
| <b>St. Louis</b>                   |                     |        |       |        |         |       |        |        |        |       |      |     |
| 8921-8971 Frost Avenue             | Hazelwood, MO       |        | 431   | 2,479  | 772     | 431   | 3,251  | 3,682  | 1,283  | 1994  | (1)  |     |
| 9043-9083 Frost Avenue             | Hazelwood, MO       |        | 319   | 1,838  | 2,306   | 319   | 4,144  | 4,463  | 1,288  | 1994  | (1)  |     |
| 10431 Midwest Industrial Blvd      | Olivette, MO        | 1,343  | 237   | 1,360  | 460     | 237   | 1,820  | 2,057  | 757    | 1994  | (1)  |     |
| 10751 Midwest Industrial Boulevard | Olivette, MO        |        | 193   | 1,119  | 262     | 194   | 1,380  | 1,574  | 537    | 1994  | (1)  |     |
| 6951 N Hanley                      | Hazelwood, MO       | (d)    | 405   | 2,295  | 2,353   | 419   | 4,634  | 5,053  | 1,530  | 1996  | (1)  |     |
| 1067-1083 Warson-Bldg A            | St. Louis, MO       | 1,681  | 246   | 1,359  | 812     | 251   | 2,166  | 2,417  | 520    | 2002  | (1)  |     |
| 1093-1107 Warson-Bldg B            | St. Louis, MO       | 2,835  | 380   | 2,103  | 1,592   | 388   | 3,687  | 4,075  | 830    | 2002  | (1)  |     |
| 1113-1129 Warson-Bldg C            | St. Louis, MO       | 2,360  | 303   | 1,680  | 1,409   | 310   | 3,082  | 3,392  | 860    | 2002  | (1)  |     |
| 1131-1151 Warson-Bldg D            | St. Louis, MO       | 2,181  | 353   | 1,952  | 829     | 360   | 2,774  | 3,134  | 870    | 2002  | (1)  |     |
| 6821-6857 Hazelwood Avenue         | Berkeley, MO        | 4,753  | 985   | 6,205  | 614     | 985   | 6,819  | 7,804  | 1,875  | 2003  | (1)  |     |
| 13701 Rider Trail North            | Earth City, MO      |        | 800   | 2,099  | 641     | 804   | 2,736  | 3,540  | 755    | 2003  | (1)  |     |
| 1908-2000 Innerbelt                | Overland, MO        | (d)    | 7,736 | 1,590  | 9,026   | 1,001 | 1,591  | 10,026 | 11,617 | 3,200 | 2004 | (1) |
| 9060 Latty Avenue                  | Berkeley, MO        |        | 687   | 1,947  | (293)   | 694   | 1,647  | 2,341  | 1,176  | 2006  | (1)  |     |
| 21-25 Gateway Commerce Center      | Edwardsville, IL    | 22,368 | 1,874 | 31,958 | 206     | 1,928 | 32,110 | 34,038 | 5,756  | 2006  | (1)  |     |
| 6647 Romiss Court                  | St. Louis, MO       |        | 230   | 681    | 72      | 241   | 742    | 983    | 242    | 2008  | (1)  |     |
| <b>Tampa</b>                       |                     |        |       |        |         |       |        |        |        |       |      |     |
| 5313 Johns Road                    | Tampa, FL           |        | 204   | 1,159  | 227     | 257   | 1,333  | 1,590  | 485    | 1997  | (1)  |     |

Edgar Filing: M&T BANK CORP - Form 8-K

|                               |                      |       |       |        |         |       |       |        |       |      |     |
|-------------------------------|----------------------|-------|-------|--------|---------|-------|-------|--------|-------|------|-----|
| 5525 Johns Road               | Tampa, FL            |       | 192   | 1,086  | 424     | 200   | 1,502 | 1,702  | 707   | 1997 | (1) |
| 5709 Johns Road               | Tampa, FL            |       | 192   | 1,086  | 158     | 200   | 1,236 | 1,436  | 463   | 1997 | (1) |
| 5711 Johns Road               | Tampa, FL            |       | 243   | 1,376  | 140     | 255   | 1,504 | 1,759  | 560   | 1997 | (1) |
| 5453 W Waters Avenue          | Tampa, FL            |       | 71    | 402    | 150     | 82    | 541   | 623    | 196   | 1997 | (1) |
| 5455 W Waters Avenue          | Tampa, FL            |       | 307   | 1,742  | 738     | 326   | 2,461 | 2,787  | 857   | 1997 | (1) |
| 5553 W Waters Avenue          | Tampa, FL            |       | 307   | 1,742  | 472     | 326   | 2,195 | 2,521  | 853   | 1997 | (1) |
| 5501 W Waters Avenue          | Tampa, FL            |       | 215   | 871    | 312     | 242   | 1,156 | 1,398  | 435   | 1997 | (1) |
| 5503 W Waters Avenue          | Tampa, FL            |       | 98    | 402    | 289     | 110   | 679   | 789    | 271   | 1997 | (1) |
| 5555 W Waters Avenue          | Tampa, FL            |       | 213   | 1,206  | 237     | 221   | 1,435 | 1,656  | 584   | 1997 | (1) |
| 5557 W Waters Avenue          | Tampa, FL            |       | 59    | 335    | 44      | 62    | 376   | 438    | 139   | 1997 | (1) |
| 5463 W Waters Avenue          | Tampa, FL            |       | 497   | 2,751  | 641     | 560   | 3,329 | 3,889  | 1,239 | 1998 | (1) |
| 5461 W Waters Avenue          | Tampa, FL            |       | 261   |        | 1,444   | 265   | 1,440 | 1,705  | 629   | 1998 | (1) |
| 5481 W Waters Avenue          | Tampa, FL            |       | 558   |        | 2,498   | 561   | 2,495 | 3,056  | 877   | 1999 | (1) |
| 4515-4519 George Road         | Tampa, FL            | 2,489 | 633   | 3,587  | 760     | 640   | 4,340 | 4,980  | 1,281 | 2001 | (1) |
| 6089 Johns Road               | Tampa, FL            | 913   | 180   | 987    | 129     | 186   | 1,110 | 1,296  | 350   | 2004 | (1) |
| 6091 Johns Road               | Tampa, FL            | 669   | 140   | 730    | 88      | 144   | 814   | 958    | 277   | 2004 | (1) |
| 6103 Johns Road               | Tampa, FL            | 1,095 | 220   | 1,160  | 128     | 226   | 1,282 | 1,508  | 418   | 2004 | (1) |
| 6201 Johns Road               | Tampa, FL            | 1,016 | 200   | 1,107  | 164     | 205   | 1,266 | 1,471  | 475   | 2004 | (1) |
| 6203 Johns Road               | Tampa, FL            | 1,274 | 300   | 1,460  | 101     | 311   | 1,550 | 1,861  | 642   | 2004 | (1) |
| 6205 Johns Road               | Tampa, FL            | 1,215 | 270   | 1,363  | 146     | 278   | 1,501 | 1,779  | 352   | 2004 | (1) |
| 6101 Johns Road               | Tampa, FL            | 781   | 210   | 833    | 92      | 216   | 919   | 1,135  | 337   | 2004 | (1) |
| 4908 Tampa West Blvd          | Tampa, FL            |       | 2,622 | 8,643  | (820)   | 2,635 | 7,810 | 10,445 | 2,121 | 2005 | (1) |
| 7201-7281 Bryan Dairy Road    | (d) Largo, FL        |       | 1,895 | 5,408  | (1,492) | 1,365 | 4,446 | 5,811  | 908   | 2006 | (1) |
| 11701 Belcher Road South      | Largo, FL            |       | 1,657 | 2,768  | (1,595) | 852   | 1,978 | 2,830  | 616   | 2006 | (1) |
| 4900-4914 Creekside Drive     | (h) Clearwater, FL   |       | 3,702 | 7,338  | (3,461) | 2,221 | 5,358 | 7,579  | 1,588 | 2006 | (1) |
| 12345 Starkey Road            | Largo, FL            |       | 898   | 2,078  | (462)   | 599   | 1,915 | 2,514  | 700   | 2006 | (1) |
| <b>Toronto</b>                |                      |       |       |        |         |       |       |        |       |      |     |
| 114 Packham Rd                | Stratford, ON        |       | 1,000 | 3,526  | 854     | 1,016 | 4,364 | 5,380  | 2,150 | 2007 | (1) |
| <b>Other</b>                  |                      |       |       |        |         |       |       |        |       |      |     |
| 5050 Kendrick Court           | Grand Rapids, MI     |       | 1,721 | 11,433 | (2,352) | 988   | 9,814 | 10,802 | 6,843 | 1994 | (1) |
| 2250 Delaware Ave.            | Des Moines, IA       |       | 277   | 1,609  | (57)    | 173   | 1,656 | 1,829  | 721   | 1998 | (1) |
| 9601A Dessau Road             | Austin, TX           | 1,232 | 255   |        | 1,862   | 366   | 1,751 | 2,117  | 559   | 1999 | (1) |
| 9601C Dessau Road             | Austin, TX           | 1,416 | 248   |        | 2,184   | 355   | 2,077 | 2,432  | 1,056 | 1999 | (1) |
| 9601B Dessau Road             | Austin, TX           | 1,204 | 248   |        | 1,820   | 355   | 1,713 | 2,068  | 522   | 2000 | (1) |
| 6266 Hurt Road                | Horn Lake, MS        |       | 427   |        | 4,092   | 387   | 4,132 | 4,519  | 885   | 2004 | (1) |
| 6301 Hazeltine National Drive | Orlando, FL          | 3,887 | 909   | 4,613  | 276     | 920   | 4,878 | 5,798  | 1,559 | 2005 | (1) |
| 12626 Silicon Drive           | San Antonio, TX      | 2,931 | 768   | 3,448  | (216)   | 779   | 3,221 | 4,000  | 880   | 2005 | (1) |
| 3100 Pinson Valley Parkway    | Birmingham, AL       |       | 303   | 742    | (215)   | 225   | 605   | 830    | 235   | 2005 | (1) |
| 10330 I Street                | Omaha, NE            |       | 1,808 | 8,340  | (1,457) | 1,619 | 7,072 | 8,691  | 2,361 | 2006 | (1) |
| 3730 Wheeler Avenue           | Fort Smith, AR       |       | 720   | 2,800  | (561)   | 589   | 2,370 | 2,959  | 645   | 2006 | (1) |
| 3200 Pond Station             | Jefferson County, KY |       | 2,074 |        | 9,890   | 2,120 | 9,844 | 11,964 | 1,417 | 2007 | (1) |

**Table of Contents****SCHEDULE III:****REAL ESTATE AND ACCUMULATED DEPRECIATION**

As Of December 31, 2012

| Building Address                       | Location<br>(City/<br>State) | (a)<br>Encumbrances | (b)<br>Initial Cost |                                 | (c)<br>Costs<br>Capitalized<br>Subsequent to<br>Acquisition or<br>Completion<br>and Valuation<br>Provision<br>(In thousands) | (c)<br>Gross Amount Carried<br>At Close of Period 12/31/12 |                                 |                     | Accumulated<br>Depreciation<br>12/31/2012 | Year<br>Constructe | Depreciable<br>Lives<br>(Years) |
|--|------------------------------|---------------------|---------------------|---------------------------------|--|--|---------------------------------|---------------------|---|--------------------|---------------------------------|
|  |                              |                     | Land                | Building<br>and<br>Improvements |  | Land   | Building<br>and<br>Improvements | Total               |   |                    |                                 |
| 581 Welltown<br>Road/Tyson Blvd        | Winchester,<br>VA            | 7,902               | 2,320               |                                 | 10,855   | 2,401  | 10,774                          | 13,175              | 1,497                                     | 2007               | (l)                             |
| 7501 NW 106th<br>Terrace               | Kansas<br>City, MO           | 11,611              | 4,152               |                                 | 13,624   | 4,228  | 13,548                          | 17,776              | 1,426                                     | 2008               | (l)                             |
| 600 Greene Drive                       | Greenville,<br>KY            |                     | 294                 | 8,570                           | 3  | 296  | 8,571                           | 8,867               | 3,655                                     | 2008               | (l)                             |
| <b>Developments /<br/>Land Parcels</b> |                              |                     |                     |                                 |  |  |                                 |                     |   |                    |                                 |
| Developments /<br>Land Parcels         | (j)                          |                     | 165,660             | 534                             | 5,633(m)   | 158,824  | 13,003                          | 171,827             | 1,562                                     |                    |                                 |
| <b>Total</b>                           |                              | <b>\$ 763,616</b>   | <b>\$ 721,610</b>   | <b>\$ 1,725,364</b>             | <b>\$ 657,900</b>  | <b>\$ 694,116(k)</b>                                       | <b>\$ 2,410,758(k)</b>          | <b>\$ 3,104,874</b> | <b>\$ 735,593(k)</b>                      |                    |                                 |

S-8



**Table of Contents****FIRST INDUSTRIAL REALTY TRUST, INC.****SCHEDULE III:****REAL ESTATE AND ACCUMULATED DEPRECIATION**

As of December 31, 2012

**NOTES:**

- (a) See description of encumbrances in Note 6 to Notes to Consolidated Financial Statements.
- (b) Initial cost for each respective property is tangible purchase price allocated in accordance with FASB's guidance on business combinations.
- (c) Improvements are net of the write-off of fully depreciated assets and impairment of real estate.
- (d) Comprised of two properties.
- (e) Comprised of three properties.
- (f) Comprised of four properties.
- (g) Comprised of five properties.
- (h) Comprised of eight properties.
- (i) Comprised of 27 properties.
- (j) These properties represent developable land and developments that have not been placed in service and land parcels for which we receive ground lease income.

(k)

|  | Amounts<br>Included<br>in Real Estate<br>Held for<br>Sale | Amounts Within<br>Net Investment<br>in Real Estate | Gross Amount<br>Carried At<br>Close of Period<br>December 31, 2012 |
|--|---|--|--|
| Land   | \$ 2,390  | \$ 691,726   | \$ 694,116   |
| Buildings and Improvements                             | 7,104   | 2,403,654  | 2,410,758  |
| Less: Accumulated Depreciation                         | (2,958)   | (732,635)  | (735,593)  |
| Subtotal   | 6,536   | 2,362,745  | 2,369,281  |
| Construction in Progress                               |   | 26,068   | 26,068   |
| Net Investment in Real Estate                          | \$ 6,536  | \$ 2,388,813                                       | \$ 2,395,349   |
| Deferred Rent Receivable, Net and Other Assets,<br>Net | 229   |  |  |
| Total at December 31, 2012                             | \$ 6,765  |  |  |

- (l) Depreciation is computed based upon the following estimated lives:

|                            |               |
|----------------------------|---------------|
| Buildings and Improvements | 7 to 50 years |
| Land Improvements          | 3 to 20 years |

(m) Includes foreign currency translation adjustments.

At December 31, 2012, the aggregate cost of land and buildings and equipment for federal income tax purpose was approximately \$3.1 billion (excluding construction in progress).

S-9

**Table of Contents**

The changes in investment in real estate, including investment in real estate held for sale, for the three years ended December 31, 2012 are as follows:

|                                       | 2012                | 2011<br>(In thousands) | 2010                |
|---------------------------------------|---------------------|------------------------|---------------------|
| Balance, Beginning of Year            | \$ 3,115,050        | \$ 3,140,649           | \$ 3,351,626        |
| Acquisition of Real Estate Assets     | 65,770              | 22,953                 | 17,595              |
| Construction Costs and Improvements   | 74,116              | 72,822                 | 49,881              |
| Disposition of Real Estate Assets     | (94,093)            | (91,312)               | (50,929)            |
| Impairment of Real Estate             | (1,246)             | 2,661                  | (194,552)           |
| Write-off of Fully Depreciated Assets | (28,655)            | (32,723)               | (32,972)            |
| <b>Balance, End of Year</b>           | <b>\$ 3,130,942</b> | <b>\$ 3,115,050</b>    | <b>\$ 3,140,649</b> |

The changes in accumulated depreciation, including accumulated depreciation for real estate held for sale, for the three years ended December 31, 2012 are as follows:

|                                       | 2012              | 2011<br>(In thousands) | 2010              |
|---------------------------------------|-------------------|------------------------|-------------------|
| Balance, Beginning of Year            | \$ 695,931        | \$ 663,310             | \$ 597,461        |
| Depreciation for Year                 | 100,074           | 95,931                 | 104,175           |
| Disposition of Assets                 | (31,757)          | (30,587)               | (5,354)           |
| Write-off of Fully Depreciated Assets | (28,655)          | (32,723)               | (32,972)          |
| <b>Balance, End of Year</b>           | <b>\$ 735,593</b> | <b>\$ 695,931</b>      | <b>\$ 663,310</b> |

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of Section 13 or 15 (d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**FIRST INDUSTRIAL REALTY TRUST, INC.**

By: */s/* BRUCE W. DUNCAN  
**Bruce W. Duncan**

**President, Chief Executive Officer and Director  
(Principal Executive Officer)**

Date: February 28, 2013

By: */s/* SCOTT A. MUSIL  
**Scott A. Musil**

**Chief Financial and Accounting Officer**

**(Principal Financial and Accounting Officer)**

Date: February 28, 2013

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the Registrant and in the capacities and on the dates indicated.

| <b>Signature</b>   | <b>Title</b>                                       | <b>Date</b>       |
|--|--|-------------------|
| <i>/s/</i> W. EDWIN TYLER<br><b>W. Edwin Tyler</b>                   | Chairman of the Board of Directors                 | February 28, 2013 |
| <i>/s/</i> BRUCE W. DUNCAN<br><b>Bruce W. Duncan</b>                 | President, Chief Executive Officer<br>and Director | February 28, 2013 |
| <i>/s/</i> MATTHEW DOMINSKI<br><b>Matthew Dominski</b>               | Director   | February 28, 2013 |
| <i>/s/</i> H. PATRICK HACKETT, JR.<br><b>H. Patrick Hackett, Jr.</b> | Director   | February 28, 2013 |
| <i>/s/</i> JOHN E. RAU<br><b>John E. Rau</b>                         | Director   | February 28, 2013 |

Edgar Filing: M&T BANK CORP - Form 8-K

/s/ L. PETER SHARPE

Director

February 28, 2013

**L. Peter Sharpe**

S-11